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Situation and Outlook

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Cotton and Wool Outlook

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World Cotton Stocks Forecast To Rise Further in 2013/14

The latest U.S. Department of Agriculture (USDA) projections for 2013/14 indicate that global cotton stocks are forecast to rise for the fourth consecutive season, reaching an all-time high. World ending stocks are now projected at 92.5 million bales for 2013/14, 9 percent (or nearly 7.6 million bales) above 2012/13 (fig. 1).

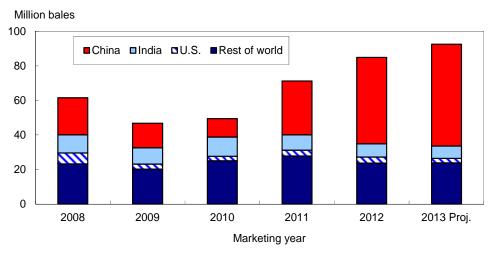
Global cotton stocks have risen dramatically over the past several seasons as world production has outpaced consumption. Relatively high cotton prices in recent years encouraged production but discouraged cotton mill use at the same time. The growth in global stocks since 2011/12 has occurred mainly in China, where national reserve purchases have effectively taken a large supply of cotton out of the marketplace and supported prices. At the end of 2012/13, stocks in China are estimated at 50 million bales, or about 59 percent of global stocks. For 2013/14, the latest projection indicates that stocks in China will likely expand, rising to nearly 59 million bales by season's end, or 64 percent of the total.

Cotton and Wool Chart Gallery will be updated on June 14, 2013

The next release is July 15, 2013

Approved by the World Agricultural Outlook Board

Figure 1
U.S. and world cotton ending stocks



Source: USDA, World Agricultural Supply and Demand Estimates reports.

U.S. 2013 Cotton Production Projection Lowered

USDA's projection for the 2013 cotton crop was lowered to 13.5 million bales this month (from 14.0 million in May) as abandonment expectations were increased to reflect the continued drought in the Southwest. The latest crop projection is well below the 2012 crop of 17.3 million bales and would be the lowest in four seasons.

The planting estimate—currently at 10.0 million acres—will be updated in the *Acreage* report released by USDA on June 28th. This report will include actual plantings as of early June, as well as estimates for any remaining cotton to be planted. As of June 9th, 88 percent of the expected cotton area had been planted, below both last season (95 percent) and the 5-year average (92 percent). Similarly, crop development is also running behind, with 6 percent of the cotton area squaring, compared with 18 percent a year ago and a 5-year average of 11 percent.

Based on current projections, U.S. harvested area is forecast at 8.1 million acres, implying an abandonment rate of 19 percent. Last season's final abandonment reached 24 percent. Historically, most of the U.S. cotton area abandonment occurs in the Southwest region (Texas, Oklahoma, and Kansas). With the Southwest drought spanning a third consecutive season, abandoned acres there are expected to once again account for the bulk of the total. Abandonment in the Southwest is currently forecast at 32 percent for 2013; while the latest forecast is above the 10-year average of 25 percent, it is about half the rate experienced in 2011 (fig. 2).

The U.S. cotton yield remains forecast at 800 pounds per harvested acre for 2013, compared with 887 pounds per harvested acre for 2012. USDA's National Agricultural Statistics Service will begin "in field" production surveys in August.

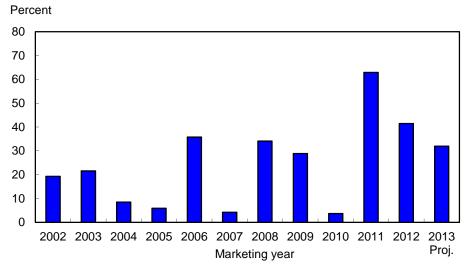


Figure 2 Southwest regional upland cotton abandonment rates

Source: USDA, Crop Production reports.

Demand Reduced Further in 2013/14; Stocks Lowered

U.S. cotton demand for 2013/14 is reduced 500,000 bales this month, a change that offsets the lower crop forecast. U.S. demand is projected at 14.5 million bales or 15 percent below the 2012/13 estimate. In addition to lower U.S. supplies in 2013/14, a lower world trade—particularly imports by China—is expected to contribute to the lower U.S. export forecast. In 2013/14, the U.S. share of world trade is projected at about 29 percent, similar to 2012/13. U.S. cotton exports are forecast at 11.0 million bales in 2013/14, contributing about 76 percent of total demand. Mill use accounts for the remaining 24 percent, or 3.5 million bales.

Based on these supply and demand estimates, U.S. ending stocks for 2013/14 are projected at a relatively low 2.6 million bales, 1.0 million bales below the beginning level and similar to 2010/11. The implied stocks-to-use ratio is estimated at 18 percent, the second lowest in a decade. The forecast for the 2013/14 U.S. average farm price is expected to range between 73 and 93 cents per pound, with the midpoint of this range 11 cents above the 2012/13 estimate of 72 cents per pound.

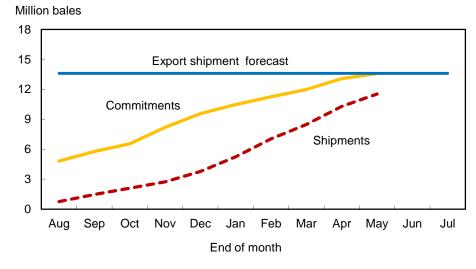
Cotton Estimate Revisions for 2012/13

U.S. cotton demand estimates were revised upward this month based on recent data. Mill use data from USDA's Farm Service Agency indicate that U.S. mills have used about 2.9 million bales of cotton through May, resulting in the revised estimate of 3.45 million bales for the 2012/13 season.

Similarly, U.S. cotton export data over the past month from USDA's Foreign Agricultural Service suggest higher seasonal shipments. In June, the export estimate was increased to 13.6 million bales. By the end of May, U.S. cotton export commitments (shipments plus outstanding sales) had reached 13.6 million bales, while exports had reached 11.5 million bales, or 85 percent of the estimate (fig. 3). As a result, shipments through the end of July will need to average only 233,000 bales per week, which is below the May average of 303,000 bales per week.

Figure 3

Cumulative U.S. cotton export commitments and shipments, 2012/13



Sources: USDA, World Agricultural Supply and Demand Estimates and Export Sales reports.

International Outlook

World Cotton Production To Decline in 2013/14

World 2013/14 cotton production is forecast to decline 3 percent from a year ago to 117.2 million bales, as relatively higher expected crops in several major cotton countries are more than offset by declines in China and the United States. Brazil and Australia are forecast to produce 4.5 million bales and 7.0 million bales, respectively, up 5 percent and 21 percent from the preceding year. India and Pakistan are forecast to produce 27.0 and 9.5 million bales, respectively, in 2013/14, an increase of 2 percent each from a year ago. China's 2013/14 production is forecast to decline 3 percent from a year earlier to 34.0 million bales. The United States is expected to produce 13.5 million bales in 2013/14, down 22 percent from the previous year.

Global 2013/14 area harvested is forecast at 33.9 million hectares, down 1 percent from a year ago and the second consecutive annual decline in world harvested area. Weaker world market prices for the fiber since 2010 explain much of this decline. World cotton yield is forecast at 753 kg/hectare in 2013/14.

Global Cotton Consumption and Ending Stocks To Rise in 2013/14

World 2013/14 cotton mill use is forecast at 110.2 million bales, up 2 percent from a year earlier. India and Pakistan are forecast to consume 23.3 million bales and 12.0 million bales, respectively, in 2013/14, an increase of 2 percent and 4 percent from the previous year. Bangladesh and Vietnam are forecast to consume 3.8 million bales and 2.5 million bales, respectively, in 2013/14, an increase of 2 percent and 11 percent from the preceding year. Projected increases in South and Southeast Asia mill use will be supported by yarn demand from China, where price supports through an official reserve-building policy has constrained the profitability of domestic spinning.

Global ending stocks are forecast at a record 92.5 million bales in 2013/14, up 9 percent from a year earlier. The forecast surge in ending stocks comes as world production outpaces world consumption for the third consecutive year and as global cotton trade is forecast to decline in 2013/14. China is expected to account for 64 percent (58.9 million bales) of projected global stocks due to the ongoing policy of government cotton purchases for state reserves.

Australia's 2013/14 ending stocks are forecast at 2.7 million bales, up 19 percent from the previous year and representing 3 percent of global ending stocks. Brazil's 2013/14 ending stocks are forecast at 5.9 million bales, an 8-percent increase from the previous year. India's and Uzbekistan's 2013/14 ending stocks are forecast to decline 6 percent and 15 percent, respectively, from a year ago, to 7.2 million bales and 1.2 million bales. Ending stocks in the United States are forecast at 2.6 million bales in 2013/14, down 28 percent from a year ago and at one of the lowest levels in recent years.

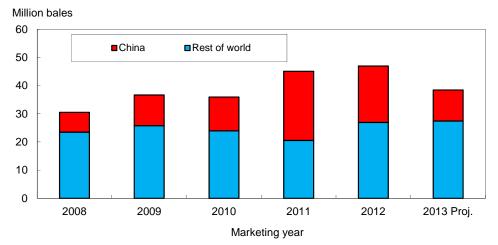
World Cotton Trade To Decline in 2013/14

Global 2013/14 cotton imports are forecast at 38.4 million bales, down 18 percent from the previous year, as moderate import increases in Mexico, Pakistan, Turkey,

and Vietnam are more than offset by a large decline in China (fig. 4). Mexico is forecast to import 1.2 million bales in 2013/14, up 20 percent from a year ago. Pakistan and Vietnam are forecast to import 3.0 million bales and 2.5 million bales, respectively, in 2013/14, an increase of 11 percent and 9 percent from the preceding year. Turkey's 2013/14 imports are projected at 4.0 million bales, up 8 percent from a year ago. China—the world's leading cotton importer—is forecast to import 11.0 million bales in 2013/14, down 45 percent (9.0 million bales) from the previous year; sharply lower imports by China are driven mainly by anticipated constraints on the world's exportable supplies. The expected decline in China's 2013/14 cotton imports will reduce its share of world imports to 29 percent, compared with a global share of 43 percent in the previous year.

Exports are projected to decline in 2013/14 across major exporting countries. Australia and Brazil are forecast to export 4.2 million bales and 2.6 million bales, respectively, in 2013/14, down 26 percent and 42 percent from the preceding year; these reductions are due mainly to expected lower stocks on hand at the beginning of the season. Greece and India are forecast to export 925,000 bales and 5.7 million bales, respectively, in 2013/14, down 25 percent and 21 percent from the previous year. The United States—the world's top cotton exporter—is expected to export 11.0 million bales in 2013/14, down 19 percent from the previous year.

Figure 4
China and world cotton imports



Source: USDA, World Agricultural Supply and Demand Estimates reports.

Contacts and Links

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Data

Cotton and Wool Monthly Tables (http://www.ers.usda.gov/publications.aspx) Cotton and Wool Charts

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Table 1--U.S. cotton supply and use estimates

	ppiy and use c	14				
Item	2011/12	2012/13	May	June		
	Million acres					
Upland:						
Planted	14.428	12.076	9.820	9.820		
Harvested	9.156	9.135	8.196	7.896		
		Po	ounds			
Yield/harvested acre	772	869	786	785		
		Million 4	80-lb. bales			
Beginning stocks	2.572	3.081	3.771	3.386		
Production	14.722	16.535	13.420	12.920		
Total supply 1/	17.307	19.621	17.196	16.311		
Mill use	3.278	3.430	3.475	3.475		
Exports	11.120	12.785	10.850	10.350		
Total use	14.398	16.215	14.325	13.825		
Ending stocks 2/	3.081	3.386	2.866	2.481		
		Pe	ercent			
Stocks-to-use ratio	21.4	20.9	20.0	17.9		
		1,000	0 acres			
Extra-long staple:						
Planted	307.4	238.4	206.0	206.0		
Harvested	304.9	236.8	204.0	204.0		
		Po	ounds			
Yield/harvested acre	1,340	1,581	1,365	1,365		
	1,000 480-lb. bales					
Beginning stocks	28	269	229	214		
Production	851	780	580	580		
Total supply 1/	885	1,049	809	794		
Mill use	22	20	25	25		
Exports	594	815	650	650		
Total use	616	835	675	675		
Ending stocks 2/	269	214	134	119		
		Pe	ercent			
Stocks-to-use ratio	43.7	25.6	19.9	17.6		

^{1/} Includes imports. 2/ Includes unaccounted.

Sources: USDA, World Agricultural Outlook Board; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Table 2 World Collecti	2013/14			
Item	2011/12	2012/13	May	June
		Million 4	80-lb. bales	
Supply:				
Beginning stocks				
World	49.44	71.22	84.78	84.93
Foreign	46.84	67.87	80.78	81.33
Production				
World	125.14	120.97	117.82	117.16
Foreign	109.57	103.66	103.82	103.66
Imports				
World	45.07	46.92	39.50	38.42
Foreign	45.05	46.91	39.50	38.41
Use:				
Mill use				
World	103.31	108.10	110.43	110.17
Foreign	100.01	104.65	106.93	106.67
Exports				
World	45.88	46.64	39.50	38.43
Foreign	34.16	33.04	28.00	27.43
Ending stocks				
World	71.22	84.93	92.74	92.49
Foreign	67.87	81.33	89.74	89.89
		Pe	rcent	
Stocks-to-use ratio:				
World	68.9	78.6	84.0	84.0
Foreign	67.9	77.7	83.9	84.3

Source: USDA, World Agricultural Outlook Board, World Agricultural

Supply and Demand Estimates.

Table 3--U.S. fiber supply

Table 3U.S. fiber supply				
	Feb.	Mar.	Apr.	Apr.
Item	2013	2013	2013	2012
		1,000 480-	lh hales	
Cotton:		1,000 100	10. Da100	
Stocks, beginning	13,418	11,653	9,772	8,720
Ginnings	315	0.0	0.0	0.0
Imports since August 1	3.0	3.7	4.9	13.9
		Million p	nounds	
Manmade:		iviimon p	Journas	
Production	512.3	526.2	531.6	529.4
Noncellulosic	512.3	526.2	531.6	529.4
Cellulosic	NA	NA	NA	NA
Total since January 1	1,029.7	1,555.9	2,087.5	2,092.0
	Jan.	Feb.	Mar.	Mar.
	2013	2013	2013	2012
		Million p	oounds	
Raw fiber imports:	148.2	140.8	158.9	161.9
Noncellulosic	135.8	128.7	147.2	144.8
Cellulosic	12.4	12.1	11.7	17.1
Total since January 1	148.2	289.0	447.9	450.6
		1,000 p	ounds	
Wool and mohair:		1,000 β	oundo	
Raw wool imports, clean	457.3	251.4	358.7	1,018.9
48s-and-finer	331.3	127.6	201.6	333.5
Not-finer-than-46s	126.1	123.8	157.2	685.4
Total since January 1	457.3	708.7	1,067.4	2,698.6
Wool top imports	426.3	621.4	727.3	243.3
Total since January 1	426.3	1,047.7	1,775.0	887.6
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;

U.S. Dept. of Commerce, U.S. Census Bureau; and Fiber Organon.

Table 4--U.S. fiber demand

Table 40.3. liber demand	Feb.	Mar.	Apr.	Apr.	
Item	2013	2013	2013	2012	
		1,000 480-	-lb. bales		
Cotton:		,			
All consumed by mills 1/	281	304	305	234	
Total since August 1	1,976	2,280	2,584	2,446	
Daily rate	14.1	14.5	13.9	11.1	
Upland consumed by mills 1/	280	302	303	233	
Total since August 1	1,967	2,269	2,572	2,433	
Daily Rate	14.0	14.4	13.8	11.1	
Upland exports	1,733	1,492	1,494	1,221	
Total since August 1	6,604	8,097	9,590	8,083	
Sales for next season	368	293	229	245	
Total since August 1	977	1,270	1,499	1,151	
Extra-long staple exports	66.0	85.9	87.4	66.4	
Total since August 1	434.1	520.0	607.5	457.4	
Sales for next season	35.3	18.8	4.1	5.2	
Total since August 1	39.8	58.6	62.7	47.2	
_	Jan.	Feb.	Mar.	Mar.	
_	2013	2013	2013	2012	
	Million pounds				
Manmade:					
Raw fiber exports	51.2	53.1	54.6	59.8	
Noncellulosic	50.7	52.5	54.2	59.3	
Cellulosic	0.5	0.6	0.4	0.5	
Total since January 1	51.2	104.3	158.9	168.0	
		1,000 p	ounds		
Wool and mohair:					
Raw wool exports, clean	665.2	1,016.2	772.8	873.5	
Total since January 1	665.2	1,681.4	2,454.2	1475	
Wool top exports	232.8	198.4	183.1	55.8	
Total since January 1	232.8	431.2	614.3	97.5	
Mohair exports, clean	1.7	0.0	2.3	42.2	
Total since January 1	1.7	1.7	4.0	42.2	
1/ Estimated by USDA.					

^{1/} Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service,

U.S. Export Sales; U.S. Dept. of Commerce, U.S. Census Bureau; and Fiber Organon.

Table 5--U.S. and world fiber prices

	Mar.	Apr.	May	May
Item	2013	2013	2013	2012
		Cents pe	r pound	
Domestic cotton prices:				
Adjusted world price	72.92	71.74	71.82	68.75
Upland spot 41-34	82.80	80.94	79.84	72.51
Pima spot 03-46	111.65	116.50	133.00	123.55
Average price received by				
upland producers	75.30	75.40	75.70	84.40
Far Eastern cotton quotes:				
A Index	94.74	92.90	92.30	87.95
Memphis/Eastern	97.06	94.31	93.45	90.85
Memphis/Orleans/Texas	96.81	94.06	93.20	90.85
California/Arizona	100.00	97.56	96.55	91.35
		Dollars pe	r pound	
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	4.00	3.74	3.71	4.24
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.63	5.17	5.10	6.29
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.84	5.38	5.18	6.07

NQ = No quote.

Sources: USDA, Cotton Price Statistics; Cotlook Ltd., Cotton Outlook;

and trade reports.

Last update: 06/14/13.

^{1/} In bond, Charleston, SC.

Table 6--U.S. textile imports, by fiber

Table 60.5. textile imports, by liber						
	Feb.	Mar.	Apr.	Apr.		
Item	2013	2013	2013	2012		
		1.0	000 pounds	1/		
			•			
Yarn, thread, and fabric:	233,183	223,908	242,510	257,008		
Cotton	49,718	44,205	52,163	57,812		
Linen	17,409	19,196	17,881	19,569		
Wool	3,127	3,247	3,877	4,281		
Silk	429	486	539	617		
Manmade	162,500	156,774	168,050	174,728		
Apparel:	875,084	743,938	792,608	766,288		
Cotton	499,440	438,625	452,679	430,643		
Linen	10,398	8,142	9,805	10,937		
Wool	17,178	14,323	16,487	17,085		
Silk	10,302	7,625	9,279	9,899		
Manmade	337,766	275,222	304,359	297,724		
	00.,.00	,	001,000			
Home furnishings:	213,658	176,401	212,012	187,706		
Cotton	123,263	113,890	129,904	111,390		
Linen	864	639	957	773		
Wool	315	309	342	227		
Silk	175	138	160	203		
Manmade	89,040	61,425	80,649	75,115		
Floor coverings:	56,211	58,001	62,052	56,208		
Cotton	6,696	7,231	7,376	6,025		
Linen	15,384	15,355	16,443	14,291		
Wool	7,793	9,210	9,575	8,448		
Silk	1,205	1,755	1,697	1,491		
Manmade	25,133	24,450	26,961	25,953		
Total imports: 2/	1,378,474	1,202,603	1,309,535	1,267,631		
Cotton	679,320	604,191	642,358	606,141		
Linen	44,055	43,333	45,087	45,570		
Wool	28,420	27,105	30,288	30,050		
Silk	12,111	10,004	11,675	12,210		
Manmade	614,568	517,971	580,127	573,660		

^{1/} Raw-fiber equivalent. 2/ Includes headgear.

Table 7--U.S. textile exports, by fiber

Teb. Mar. Apr. Apr. Apr. 2013 2013 2013 2012	Table 7U.S. textile exports, by fiber					
1,000 pounds 1/ Yarn, thread, and fabric: 232,167 244,938 244,686 215,806 Cotton 125,091 130,802 125,705 101,185 Linen 6,454 7,019 6,790 7,188 Wool 2,238 2,463 2,870 3,091 Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185	ltom					
Yarn, thread, and fabric: 232,167 244,938 244,686 215,806 Cotton 125,091 130,802 125,705 101,185 Linen 6,454 7,019 6,790 7,188 Wool 2,238 2,463 2,870 3,091 Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	item	2013	2013	2013	2012	
Cotton 125,091 130,802 125,705 101,185 Linen 6,454 7,019 6,790 7,188 Wool 2,238 2,463 2,870 3,091 Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Si			1,000 pc	ounds 1/		
Linen 6,454 7,019 6,790 7,188 Wool 2,238 2,463 2,870 3,091 Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade	Yarn, thread, and fabric:	232,167	244,938	244,686	215,806	
Wool 2,238 2,463 2,870 3,091 Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: </td <td>Cotton</td> <td>125,091</td> <td>130,802</td> <td>125,705</td> <td>101,185</td>	Cotton	125,091	130,802	125,705	101,185	
Silk 936 1,270 1,055 960 Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Co	Linen	6,454	7,019	6,790	7,188	
Manmade 97,447 103,384 108,265 103,383 Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778	Wool	2,238	2,463	2,870	3,091	
Apparel: 25,407 27,042 26,462 22,205 Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Silk	936	1,270	1,055	960	
Cotton 10,969 11,873 11,644 9,980 Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk	Manmade	97,447	103,384	108,265	103,383	
Linen 426 435 457 415 Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767	Apparel:	25,407	27,042	26,462	22,205	
Wool 1,402 1,561 1,489 1,132 Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ <td></td> <td>10,969</td> <td>11,873</td> <td>11,644</td> <td>9,980</td>		10,969	11,873	11,644	9,980	
Silk 1,347 1,251 1,321 952 Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen <td>Linen</td> <td>426</td> <td>435</td> <td>457</td> <td>415</td>	Linen	426	435	457	415	
Manmade 11,263 11,921 11,552 9,726 Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool<	Wool	1,402	1,561	1,489	1,132	
Home furnishings: 3,755 4,506 4,529 4,338 Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Silk	1,347	1,251	1,321	952	
Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk<	Manmade	11,263	11,921	11,552	9,726	
Cotton 1,746 2,257 2,254 2,131 Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk<	Home furnishings:	3,755	4,506	4,529	4,338	
Linen 185 183 226 187 Wool 149 121 102 90 Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054						
Silk 114 100 123 103 Manmade 1,560 1,845 1,824 1,826 Floor coverings: 29,336 31,535 31,854 28,044 Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Linen	185	183	226		
Manmade1,5601,8451,8241,826Floor coverings:29,33631,53531,85428,044Cotton1,9592,3292,2911,778Linen8971,2051,171874Wool2,7153,0682,9843,344Silk47352939Manmade23,71824,89625,38022,009Total exports: 2/290,767308,152307,619270,527Cotton139,842147,336141,959115,172Linen7,9638,8428,6458,663Wool6,5087,2197,4477,662Silk2,4432,6572,5272,054	Wool	149	121	102	90	
Manmade1,5601,8451,8241,826Floor coverings:29,33631,53531,85428,044Cotton1,9592,3292,2911,778Linen8971,2051,171874Wool2,7153,0682,9843,344Silk47352939Manmade23,71824,89625,38022,009Total exports: 2/290,767308,152307,619270,527Cotton139,842147,336141,959115,172Linen7,9638,8428,6458,663Wool6,5087,2197,4477,662Silk2,4432,6572,5272,054	Silk	114	100	123	103	
Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Manmade	1,560	1,845	1,824	1,826	
Cotton 1,959 2,329 2,291 1,778 Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Floor coverings:	29.336	31.535	31.854	28.044	
Linen 897 1,205 1,171 874 Wool 2,715 3,068 2,984 3,344 Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	•					
Silk 47 35 29 39 Manmade 23,718 24,896 25,380 22,009 Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Linen					
Manmade23,71824,89625,38022,009Total exports: 2/ Cotton290,767308,152307,619270,527Cotton139,842147,336141,959115,172Linen7,9638,8428,6458,663Wool6,5087,2197,4477,662Silk2,4432,6572,5272,054	Wool	2,715	3,068		3,344	
Total exports: 2/ 290,767 308,152 307,619 270,527 Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Silk	47	35	29	39	
Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Manmade	23,718	24,896	25,380	22,009	
Cotton 139,842 147,336 141,959 115,172 Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	Total exports: 2/	290,767	308,152	307,619	270.527	
Linen 7,963 8,842 8,645 8,663 Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054	·	•	•	•	•	
Wool 6,508 7,219 7,447 7,662 Silk 2,443 2,657 2,527 2,054						
Silk 2,443 2,657 2,527 2,054				•		
	Manmade					

^{1/} Raw-fiber equivalent. 2/ Includes headgear.

Table 8--U.S. cotton textile imports, by origin

5				Δnr		
Region/country	Feb. 2013	Mar. 2013	Apr. 2013	Apr. 2012		
. regioni ee amaj						
	1,000 pounds 1/					
North America	132,256	143,308	133,329	122,628		
Canada	2,725	2,852	3,024	3,325		
Costa Rica	789	688	494	547		
Dominican Republic	6,358	6,839	6,470	5,628		
El Salvador	18,309	20,298	17,105	16,829		
Guatemala	7,761	8,251	7,792	8,115		
Haiti	12,292	13,662	14,497	11,826		
Honduras	28,209	31,599	24,817	22,771		
Mexico	42,106	40,750	43,254	39,670		
Nicaragua	13,653	18,364	15,864	13,902		
South America	3,866	5,342	4,177	4,221		
Brazil	132	163	158	188		
Colombia	1,663	2,466	1,909	1,723		
Peru	2,020	2,675	2,067	2,222		
Europe	10,037	11,153	10,981	10,153		
Germany	958	1,010	1,085	829		
Italy	1,449	1,651	1,713	1,569		
Portugal	1,108	1,107	999	871		
Turkey	4,480	4,729	4,686	4,393		
Asia	521,707	429,783	479,170	456,737		
Bahrain	1,332	1,536	1,638	1,257		
Bangladesh	51,747	51,585	48,322	40,206		
Cambodia	17,091	17,790	17,637	19,246		
China	229,485	128,015	177,001	187,318		
Hong Kong	811	761	860	649		
India	58,862	66,366	66,858	54,720		
Indonesia	29,632	29,048	29,199	26,460		
Israel	792	774	575	745		
Japan	915	1,166	1,055	1,169		
Jordan	4,333	4,066	4,276	4,161		
Malaysia	2,963	2,652	2,370	2,251		
Pakistan	52,625	61,732	61,264	52,591		
Philippines	4,893	5,084	5,023	4,917		
South Korea	5,040	4,852	5,773	6,043		
Sri Lanka	6,420	7,296	7,473	5,884		
Taiwan	2,471	1,655	2,350	2,674		
Thailand	6,659	5,856	6,239	6,359		
Vietnam	44,717	38,617	40,439	38,521		
Oceania	10	29	16	50		
Africa	11,444	14,576	14,684	12,352		
Egypt	6,835	8,556	7,933	7,039		
Kenya	1,250	1,986	1,794	1,548		
Lesotho	1,522	2,246	2,768	1,835		
Mauritius	727	704	829	653		
World 2/	679,320	604,191	642,358	606,141		

^{1/} Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Table 9--U.S. cotton textile exports, by destination

Table 9U.S. cotton textile exports, by destination					
	Feb.	Mar.	Apr.	Apr.	
Region/country	2013	2013	2013	2012	
	1,000 pounds 1/				
North America	113,224	121,122	117,247	101,248	
Bahamas	87	129	106	281	
Canada	8,660	9,233	10,366	8,996	
Costa Rica	172	364	247	199	
Dominican Republic	16,711	17,055	17,554	17,927	
El Salvador	10,789	13,157	10,317	9,246	
Guatemala	2,541	2,773	2,971	2,850	
Haiti	817	752	604	630	
Honduras	45,831	50,354	43,939	37,073	
Jamaica	99	175	89	92	
Mexico	25,749	24,749	28,897	21,961	
Nicaragua	1,376	1,840	1,549	1,364	
Panama	129	170	296	335	
South America	3,684	3,456	3,323	2,418	
Brazil	462	531	275	380	
Chile	180	183	566	452	
Colombia	2,042	1,994	1,764	532	
Peru	357	287	292	326	
Venezuela	374	174	91	527	
Europe	2,919	3,337	2,904	2,757	
Belgium	203	255	201	241	
France	97	159	132	122	
Germany	456	502	511	444	
Italy	128	151	155	117	
Netherlands	390	470	475	340	
Russia	63	78	67	54	
Turkey	47	72	55	38	
United Kingdom	1,078	1,128	806	974	
Asia	19,089	18,243	17,373	7,910	
China	15,924	13,737	13,762	4,076	
Hong Kong	382	718	545	574	
India	102	119	157	149	
Israel	104	248	119	262	
Japan	892	1,100	908	855	
Pakistan	100	5	9	28	
Saudi Arabia	123	195	68	125	
Singapore	101	211	223	233	
South Korea	390	581	552	627	
Taiwan	88	155	98	120	
United Arab Emirates	239	456	294	284	
Oceania	702	904	814	586	
Australia	547	735	640	468	
Africa	223	274	298	253	
South Africa	54	30	42	59	
World 2/	139,842	147,336	141,959	115,172	
		,000	,		

^{1/} Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Table 10--Final 2012 U.S. cotton acreage, yield, and production

State/Region	Planted	Harvested		Production
			Pounds/	1,000
	1,000	0 acres	harvested acre	bales
Upland:				
Alabama	380	378	946	745
Florida	108	107	897	200
Georgia	1,290	1,280	1,091	2,910
N. Carolina	585	580	1,014	1,225
S. Carolina	299	298	955	593
Virginia	86	85	1,118	198
Southeast	2,748	2,728	1,033	5,871
Arkansas	595	585	1,064	1,297
Louisiana	230	225	1,020	478
Mississippi	475	470	1,014	993
Missouri	350	330	1,063	731
Tennessee	380	377	946	743
Delta	2,030	1,987	1,025	4,242
Kansas	56	54	622	70
Oklahoma	305	140	531	155
Texas	6,550	3,850	623	5,000
Southwest	6,911	4,044	620	5,225
Arizona	200	197	1,474	605
California	142	141	1,729	508
New Mexico	45	38	1,061	84
West	387	376	1,528	1,197
Total Upland	12,076	9,135	869	16,535
Pima:				
Arizona	3	3	1,168	7
California	225	224	1,614	753
New Mexico	2	2	1,043	5
Texas	8	8	928	15
Total Pima	238	237	1,581	780
Total All	12,314	9,372	887	17,315

Source: USDA, National Agricultural Statistics Service, May 2013 *Crop Production*. Last update: 06/14/13.