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Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

Foreign Cotton Consumption/Production Gap Reduced

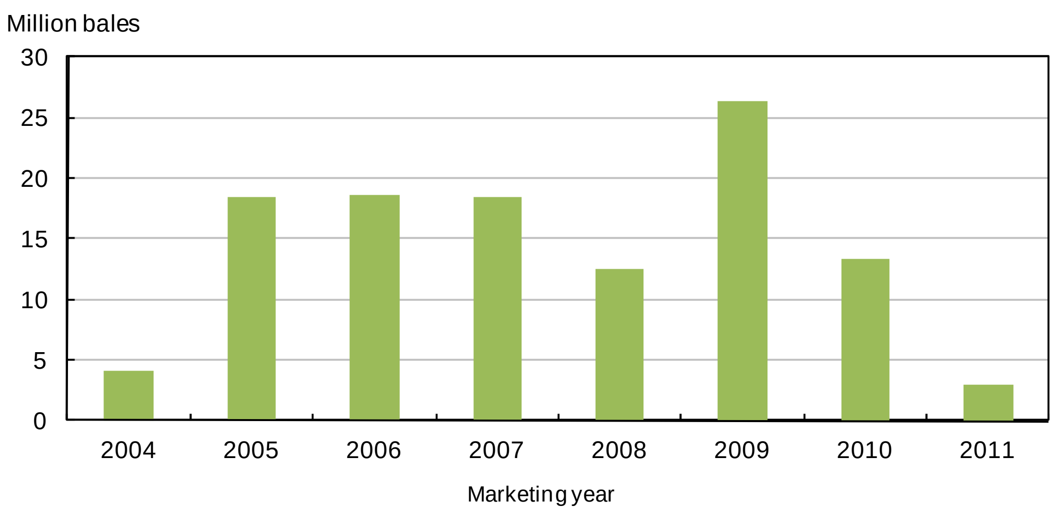
The next release is December 12, 2011

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2011/12 indicate that the gap between foreign consumption and production is projected to decrease significantly this season and fall below 5 million bales for the first time since 2004/05 (fig. 1). With limited growth predicted for the global economy, foreign cotton consumption is forecast to be stagnant in 2011/12. In comparison, higher prices last season encouraged increased cotton plantings around the world and, as a result, foreign cotton production is forecast to expand 11 percent above 2010/11.

Based on these latest estimates, the consumption/production gap is expected to decline to 3 million bales in 2011/12, a significant reduction from 2 years ago when the gap exceeded 26 million bales. With total foreign supplies rising to their highest in 4 years, increased export competition is expected. Consequently, 2011/12 U.S. cotton exports are projected to account for the lowest share of global trade in over a decade—31.5 percent.

Figure 1
Foreign cotton consumption/production gap



Source: USDA, WAOB, *World Agricultural Supply and Demand Estimates (WASDE)*.

Domestic

2011 U.S. Cotton Crop Slightly Higher in October

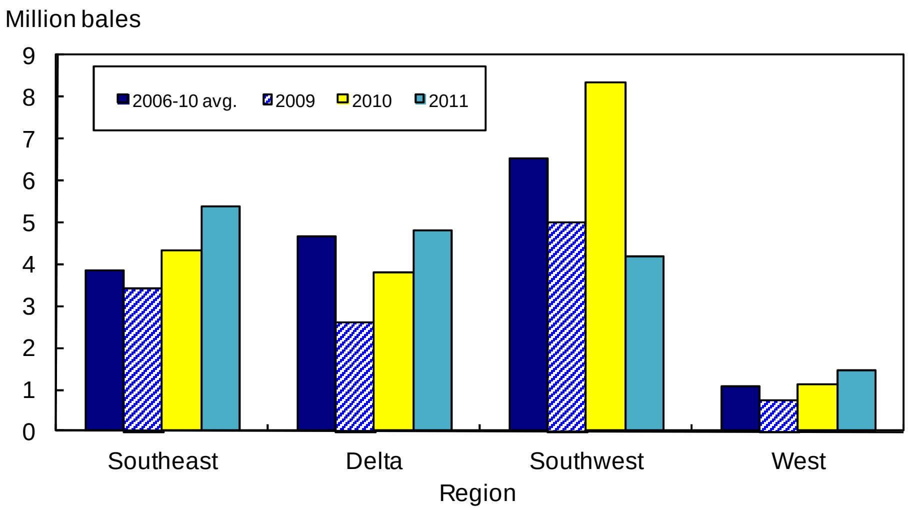
According to USDA's October *Crop Production* report, the 2011 U.S. cotton crop is estimated at 16.6 million bales, up marginally from last month's forecast but 1.5 million (8 percent) below the 2010 production. With harvested area unchanged this month and the national average yield slightly higher, the U.S. cotton crop estimate rose about 50,000 bales in October.

The 2011 U.S. upland cotton crop is estimated at 15.9 million bales, below both last season and the 5-year average. During the previous 20 years, the October forecast has been below final cotton production 13 times and above 7 times. Past differences between the October forecast and the final production estimate indicate that chances are 2 out of 3 that the 2011 U.S. upland crop will range between 15.1 and 16.6 million bales.

Upland cotton production this season is forecast to increase from recent years for each region of the Cotton Belt, except for the Southwest (fig. 2). In the Southwest, the 2011 upland cotton crop is forecast at 4.2 million bales, about half the level recorded last season and the lowest since the 2000 crop. The drought took its toll on the cotton crop there as harvested area and yield are forecast to be reduced significantly. Planted area abandoned is estimated at a record 58 percent, while the Southwest yield is forecast at 597 pounds per harvested acre, the lowest since 2003.

In the Southeast, a crop of 5.4 million bales is projected, the largest in a decade. Despite an above-average abandonment rate, harvested area is forecast at its highest in 5 years helping to offset a below-average yield. In the Delta, higher area for the second consecutive season helped push the crop forecast there to 4.8 million bales, the largest in 4 years. The Delta yield is estimated at 960 pounds per harvested acre—below a year ago but the third highest on record.

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

In the West, the 2011 upland cotton area and production are estimated to increase for the second consecutive season despite a reduction in yield. The upland crop is forecast at 1.5 million bales, the largest in 6 years. The extra-long staple (ELS) crop is mainly grown in the West, particularly California. ELS production is forecast at 737,000 bales, 46 percent above 2010, with California expected to account for 93 percent of the total.

Total 2011 U.S. cotton harvested area was estimated at about 9.85 million acres, below last season, despite planted area rising nearly 3.8 million acres to its highest in 5 years. However, the Southwest drought reduced harvestable area and crop potential. The U.S. cotton yield is forecast at 809 pounds per harvested acre, 3 pounds below 2010 and 10 pounds below the 5-year average. For current production estimates by State, see table 10.

2011/12 U.S. Demand and Stock Estimates Revised

U.S. cotton demand for the 2011/12 season was reduced this month as higher foreign production and lower import demand are projected to reduce U.S. exports. U.S. demand is currently forecast at 15.3 million bales, 500,000 bales below last month and the lowest since 1998/99. Exports accounted for all of the adjustment in October and are now forecast at 11.5 million bales, while U.S. mill use remains estimated at 3.8 million bales. In addition to reduced import demand, smaller U.S. exportable supplies are expected to limit shipments in 2011/12 to their lowest in a decade. As a share of global trade, U.S. exports are projected to account for only 31.5 percent of the total, the lowest since 2000/01.

As a result of the reduction in demand, U.S. ending stocks were revised upward in October to 3.9 million bales, 50 percent more than the final 2010/11 ending stock estimate. The stocks-to-use ratio is forecast at 25 percent compared with last season's 14 percent. Both the stock level and the ratio are at their highest in 3 years.

2011/12 Season Average Price Range Narrowed; 2010/11 Price Finalized

Based on the most recent prices and the latest supply and demand estimates, the average upland cotton farm price is now forecast to range between 87.5 cents and $1.025 per pound. The midpoint of 95 cents would represent a considerable increase from last season's final estimate of 81.5 cents per pound released by USDA in October. The 2010/11 price was nearly 19 cents above the average price recorded for the 2009/10 season. These higher prices and their relative relationship with other grain prices helped cotton area rebound during the last couple of years and will also play an important role in acreage decisions for 2012.

International Outlook

Global 2011/12 Cotton Production To Reach All-Time High

Global 2011/12 production is forecast at a record 124.2 million bales, an 8-percent increase from the preceding year, as major Southern Hemisphere producers push for bigger crops. Brazil, the largest grower in the Southern Hemisphere, is expected to produce 9.0 million bales in 2011/12, unchanged from the previous year's record, as favorable market prices are expected to sustain planted area. In Australia, an abundant supply of irrigation water, adequate soil moisture, and relatively higher market prices are expected to yield a record 5.0 million bales, up 4 percent from a year earlier. Australia's 2011/12 harvested area is forecast to rise 2 percent to a record 600,000 hectares.

China and India, the world's largest and second largest cotton producers, are forecast to grow 33.5 million bales and 27.5 million bales, up 10 percent and 8 percent, respectively, from the previous year. Harvested area in 2011/12 for China and India is expected to rise 7 percent and 12 percent from a year earlier, to 5.5 million hectares and 12.5 million hectares, respectively.

Pakistan and the United States are forecast to produce 10.0 million bales and 16.6 million bales in 2011/12, a 14-percent increase from Pakistan's previous crop and an 8-percent decrease in the United States. U.S. 2011/12 harvested area is forecast to decline 8 percent from a year ago, to nearly 4.0 million hectares.

The African Franc Zone and Central Asia are forecast to produce 2.9 million bales and 6.7 million bales in 2011/12, up 26 percent and 2 percent, respectively, from the previous year. World harvested area is forecast at 36.1 million hectares, up 8 percent from the previous year, while yields are forecast at 750 kg/ha.

World Cotton Trade Expected To Rise in 2011/12

World cotton exports in 2011/12 are forecast at 36.5 million bales, a 3-percent increase from the previous year, as Southern Hemisphere producers export record volumes from the bumper crops produced in 2010/11. Australia is forecast to export an all-time high of 4.3 million bales in 2011/12, up 71 percent from the preceding year. Brazil's 2011/12 exports are forecast at 3.8 million bales, a 90-percent increase from a year earlier. Exports from the African Franc Zone are forecast at 2.4 million bales in 2011/12, up 14 percent from a year ago.

India, the world's second-largest exporter of cotton, is forecast to export nearly 5.3 million bales in 2011/12, an increase of 3 percent from the preceding year. Exports in Uzbekistan are forecast at 2.8 million bales in 2011/12, a 6-percent increase from a year ago. The United States, the world's leading cotton exporter, is expected to export 11.5 million bales in 2011/12, down 20 percent from the previous year, with its lowest global trade share (32 percent) in a decade, due to both lower available supplies and stronger competition for market share.

As the world's largest cotton importer and consumer, China's demand for imports has a significant impact on world cotton trade and prices. China's 2011/12 imports are forecast at 14.0 million bales, up 17 percent from a year earlier and the second highest on record. China's actual 2011/12 import level will depend on how Chinese authorities implement its cotton "macro-control" policies. China has established a program to purchase cotton for its national reserve at a floor price of 19,800 Yuan per ton, or the equivalent of about $1.40 per pound, which is likely to be above the world market-clearing level. It is not yet clear how the Government of China will manage import quotas, in combination with reserve purchases. The Government has a stated objective of supporting prices to farmers, but has been less specific about rebuilding stocks in the national reserve.

USDA's projected increase in imports would allow China to rebuild total ending stocks to about 3.5 months of mill use, sufficient to meet consumption and pipeline requirements at the beginning of 2012/13. To reach USDA's import forecast, the Government of China will need to release some additional import quotas. If the Government wants to retain more cotton in the national reserve, it will need to increase import quotas commensurate with its stock objectives.

Bangladesh is expected to import 3.5 million bales in 2011/12, a 5-percent decline from the previous year and the lowest imports in 5 years, as mills there rely on stocks accumulated in 2010/11. Indonesia and Pakistan are forecast to import nearly 2.3 million bales and 1.5 million bales in 2011/12, an increase of 7 percent and 3 percent, respectively, from the preceding year. Turkey's 2011/12 imports are expected to decline 5 percent from a year ago, to 3.2 million bales. Imports to South Korea are forecast at nearly 1.1 million bales in 2011/12, a 1-percent increase from the previous year.

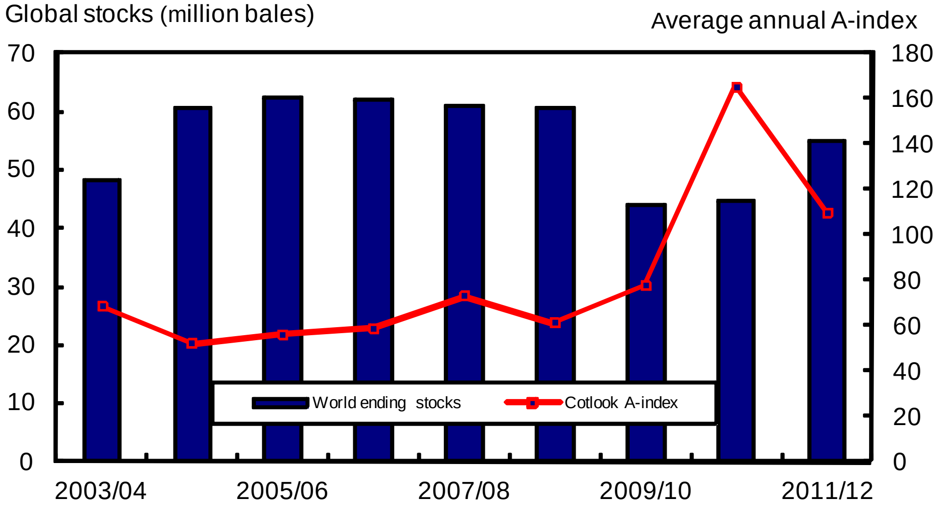
Global 2011/12 Consumption Forecast Flat, Ending Stocks Rise

World 2011/12 mill use is forecast at 114.3 million bales in 2011/12, virtually unchanged from the previous year. This revised cotton consumption forecast comes on the heels of a weakening global economic outlook arising from a slower recovery, as well as elevated fiscal and financial uncertainties in advanced economies. China, the world's top mill user, is forecast to consume 45.5 million bales in 2011/12, a decline of 1 percent from the preceding year, and resulting in one of its lowest global consumption shares in recent years.

Consumption in India and Brazil is forecast unchanged from the previous year at 20.5 million bales and 4.4 million bales, respectively. Pakistan, the world's third-largest mill user, is forecast to consume 10.3 million bales in 2011/12, a marginal increase of less than 1 percent from the preceding year. The United States and Turkey are forecast to consume 3.8 million bales and 5.8 million bales, respectively, down 3 percent from the previous year in the United States, but up 4 percent in Turkey.

Global 2011/12 ending stocks are forecast at nearly 55.0 million bales, up 22 percent from a year ago (fig. 3). Flat world consumption amidst concerns of a lagging economic recovery is expected to drive a significant recovery in ending stocks in 2011/12. The forecast global stocks-to-consumption ratio of 48 percent is marginally above the previous 5-average.

Figure 3
Rising global stocks weaken cotton prices



Sources: Cotlook and USDA, ICEC.

Note: A-index for 2011/12 is projected.

Contacts and Links

Contact Information
Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Erma McCray (web publishing) (202) 694-5306 ejmccray@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2010/11	2011/12 Aug.	Sep.	Oct.
		Million acres		
Upland:				
Planted	10.770	13.436	14.431	14.431
Harvested	10.497	9.379	9.562	9.562
		Pounds		
Yield/harvested acre	805	809	794	797
		Million 480-lb. bales		
Beginning stocks	2.929	2.839	2.572	2.572
Production	17.600	15.817	15.819	15.871
Total supply 1/	20.531	18.661	18.396	18.448
Mill use	3.874	3.770	3.775	3.775
Exports	13.881	11.650	11.325	10.825
Total use	17.755	15.420	15.100	14.600
Ending stocks 2/	2.572	3.232	3.330	3.830
		Percent		
Stocks-to-use ratio	14.5	21.0	22.1	26.2
		1,000 acres		
Extra-long staple:				
Planted	204.2	289.0	289.0	289.0
Harvested	201.7	287.5	287.5	287.5
		Pounds		
Yield/harvested acre	1,200	1,231	1,231	1,231
		1,000 480-lb. bales		
Beginning stocks	18	11	28	28
Production	504	737	737	737
Total supply 1/	529	748	770	770
Mill use	26	30	25	25
Exports	495	650	675	675
Total use	521	680	700	700
Ending stocks 2/	28	68	70	70
		Percent		
Stocks-to-use ratio	5.4	10.0	10.0	10.0

1/ Includes imports. 2/ Includes unaccounted.

Last update: 10/13/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2010/11	2011/12		
		Aug.	Sep.	Oct.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	43.99	44.99	43.97	44.87
Foreign	41.05	42.14	41.37	42.27
Production--				
World	115.08	122.71	122.96	124.19
Foreign	96.97	106.16	106.41	107.58
Imports--				
World	35.60	37.58	37.31	36.53
Foreign	35.59	37.58	37.30	36.52
Use:				
Mill use--				
World	114.32	115.18	115.22	114.38
Foreign	110.42	111.38	111.42	110.58
Exports--				
World	35.44	37.59	37.30	36.51
Foreign	21.07	25.29	25.30	25.01
Ending stocks--				
World	44.87	52.66	51.91	54.83
Foreign	42.27	49.36	48.51	50.93
		Percent		
Stocks-to-use ratio:				
World	39.2	45.7	45.1	47.9
Foreign	38.3	44.3	43.5	46.1

Last update: 10/13/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2011 June	2011 July	2011 Aug	2010 Aug
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	845	295
Imports since August 1	8.8	8.8	NA	0.0
Stocks, beginning	5,129	4,016	2,600	2,947
At mills	134	128	NA	156
Public storage	3,552	2,629	NA	2,145
CCC stocks	1,352	1,040	832	613
	Million pounds			
Manmade:				
Production	460.8	520.2	498.2	503.5
Noncellulosic	460.8	520.2	498.2	503.5
Cellulosic	NA	NA	NA	NA
Total since January 1	3,065.1	3,525.3	3585.3	1,529.9

Item	2011 May	2011 June	2011 July	2010 July
	Million pounds			
Manmade:				
Raw fiber imports	164.5	151.3	149.9	159.2
Noncellulosic	150.3	135.9	134.9	145.7
Cellulosic	14.2	15.4	15.0	13.5
Total since January 1	745.3	896.6	1,046.5	1,102.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	698.5	503.3	1,093.2	1183
48s-and-finer	332.5	216.2	561.1	542.6
Not-finer-than-46s	366.0	287.1	532.1	640.2
Total since January 1	3,252.5	3,755.8	4849	4,650.4
Wool top imports	129.5	276.6	338.5	476.3
Total since January 1	1,347.8	1,624.4	1,962.9	2,136.9
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.3	2.3	2.3	0.0

NA = Not available.

Last update: 10/13/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. fiber demand

Item	2011 June	2011 July	2011 Aug.	2010 Aug.
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	326	277	318	352
Total since August 1	3,623	3,900	318	352
Daily rate	14.8	13.2	13.8	16.0
Upland consumed by mills 1/	325	275	316	350
Total since August 1	3,599	3,874	316	350
Daily Rate	14.8	13.1	13.7	15.9
	2011 May	2011 June	2011 July	2010 July
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,199	792	670	206
Total since August 1	12,420	13,211	13,881	11,343
Sales for next season	88	486	906	2,944
Total since August 1	5,436	5,923	6,829	5,572
Extra-long staple exports	28.2	21.9	10.7	8.0
Total since August 1	462.1	484.0	494.7	694.1
Sales for next season	3.0	8.7	44.3	52.9
Total since August 1	328.5	337.1	381.4	135.1
	Million pounds			
Manmade:				
Raw fiber exports	63.6	54.4	55.1	50.2
Noncellulosic	63.0	53.9	54.8	49.8
Cellulosic	0.6	0.5	0.3	0.4
Total since January 1	313.6	368.0	423.1	298.2
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	813.9	933.5	1,275.5	846.7
Total since January 1	3,475.3	4,408.8	5,684.3	5,041.6
Wool top exports	96.2	44.5	3.8	127.8
Total since January 1	551.3	595.8	599.6	1,059.0
Mohair exports, clean	133.1	105.7	29.9	2.3
Total since January 1	390.5	496.2	526.1	562.5

1/ Estimated by USDA.

Last update: 10/13/11.

Sources: USDA, Farm Service Agency; USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 5--U.S. and world fiber prices

Item	2011 July	2011 Aug.	2011 Sep.	2010 Sep.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	100.46	90.13	94.55	86.00
Upland spot 41-34	113.03	102.89	102.06	91.53
Pima spot 03-46	247.00	247.00	247.00	112.00
Average price received by upland producers	80.10	94.00	95.40	74.70
Far Eastern cotton quotes:				
A Index	NQ	114.40	116.80	104.42
Memphis/Eastern	NQ	120.75	123.60	106.50
Memphis/Orleans/Texas	NQ	120.75	123.60	105.50
California/Arizona	NQ	123.00	125.85	107.95
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	4.43	4.37	4.19	2.70
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	6.4	5.76	5.57	3.7
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	7.13	6.49	6.10	3.9

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 10/13/11.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 6--U.S. textile imports, by fiber

Item	2011 May	2011 June	2011 July	2010 July
	1,000 pounds 1/			
Yarn, thread, and fabric:	262,603	248,739	240,599	257,434
Cotton	62,875	60,442	54,702	66,590
Linen	16,909	16,509	15,391	15,054
Wool	3,769	3,700	4,129	3,718
Silk	767	667	691	755
Manmade	178,283	167,421	165,686	171,318
Apparel:	890,373	986,100	1,082,259	1,170,295
Cotton	529,274	582,221	611,729	705,456
Linen	11,960	12,078	10,075	10,995
Wool	17,990	24,169	32,796	33,347
Silk	9,548	8,917	8,806	9,856
Manmade	321,602	358,716	418,852	410,641
Home furnishings:	207,976	217,839	224,483	267,527
Cotton	122,215	124,127	125,187	155,170
Linen	840	877	855	721
Wool	202	314	230	348
Silk	226	172	233	213
Manmade	84,493	92,349	97,977	111,075
Floor coverings:	58,228	62,984	63,168	66,536
Cotton	7,274	8,472	7,957	8,536
Linen	14,340	13,869	15,584	16,518
Wool	8,855	10,868	9,533	11,073
Silk	1,610	1,780	1,422	1,928
Manmade	26,149	27,995	28,671	28,482
Total imports: 2/	1,430,390	1,528,603	1,626,302	1,776,282
Cotton	726,141	779,920	804,256	940,081
Linen	44,946	44,154	42,705	44,155
Wool	31,205	39,603	47,594	49,162
Silk	12,153	11,539	11,154	12,753
Manmade	615,945	653,389	720,593	730,130

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 7--U.S. textile exports, by fiber

Item	2011 May	2011 June	2011 July	2010 July
	1,000 pounds 1/			
Yarn, thread, and fabric:	270,871	267,879	258,898	251,580
Cotton	153,545	154,170	151,251	137,597
Linen	6,863	6,580	6,283	6,876
Wool	3,143	3,234	3,071	3,124
Silk	1,224	1,391	1,161	1,024
Manmade	106,096	102,504	97,132	102,959
Apparel:	23,037	25,889	26,616	23,986
Cotton	10,189	11,285	11,364	11,309
Linen	383	590	467	393
Wool	1,433	1,499	1,698	1,308
Silk	1,109	1,382	1,542	1,196
Manmade	9,922	11,133	11,544	9,781
Home furnishings:	2,870	3,693	4,014	4,154
Cotton	1,263	1,714	1,894	2,067
Linen	153	144	157	154
Wool	75	144	108	94
Silk	88	71	82	65
Manmade	1,292	1,620	1,773	1,775
Floor coverings:	29,978	31,121	31,355	30,895
Cotton	1,949	2,109	2,272	1,951
Linen	901	947	1,246	1,050
Wool	2,634	2,554	2,616	2,264
Silk	37	40	56	18
Manmade	24,456	25,472	25,165	25,611
Total exports: 2/	326,964	328,840	321,150	310,865
Cotton	167,052	169,381	166,894	153,055
Linen	8,303	8,267	8,159	8,478
Wool	7,289	7,440	7,500	6,796
Silk	2,458	2,884	2,841	2,303
Manmade	141,862	140,868	135,756	140,232

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. cotton textile imports, by origin

Region/country	2011 May	2011 June	2011 July	2010 July
	1,000 pounds 1/			
North America	158,951	171,389	166,966	172,211
Canada	3,649	3,553	3,194	3,138
Costa Rica	807	883	778	1,033
Dominican Republic	6,479	7,049	6,642	7,299
El Salvador	22,792	24,359	25,122	27,542
Guatemala	9,802	10,231	8,642	9,387
Haiti	12,678	14,663	14,082	11,806
Honduras	37,998	39,335	37,812	38,787
Mexico	48,435	53,798	51,720	58,094
Nicaragua	16,279	17,492	18,970	15,117
South America	5,342	5,633	5,089	10,727
Brazil	356	246	277	3,844
Colombia	1,788	2,229	2,060	2,969
Peru	3,013	2,995	2,637	3,643
Europe	10,526	11,581	13,618	14,163
Germany	1,034	1,030	915	918
Italy	1,857	1,604	1,842	1,767
Portugal	897	1,394	2,186	1,926
Turkey	4,013	4,212	4,634	4,425
Asia	530,395	572,165	600,376	717,997
Bahrain	1,654	1,545	1,544	2,329
Bangladesh	50,130	46,775	44,195	48,907
Cambodia	18,937	19,121	22,214	25,637
China	222,997	263,021	287,335	352,156
Hong Kong	903	794	1,250	1,525
India	60,098	57,945	57,792	64,251
Indonesia	27,338	28,185	31,108	34,467
Israel	1,238	1,341	1,339	1,735
Japan	1,210	1,215	1,199	1,161
Jordan	3,190	4,490	4,597	6,382
Malaysia	2,420	2,676	2,989	3,393
Pakistan	68,179	73,062	71,425	83,796
Philippines	6,146	6,622	6,432	6,909
South Korea	5,986	7,165	5,205	8,098
Sri Lanka	6,928	5,447	6,703	8,496
Taiwan	2,632	3,038	2,396	3,298
Thailand	8,081	8,309	9,343	11,989
Vietnam	40,606	39,803	41,731	51,333
Oceania	50	52	81	72
Africa	17,576	19,098	18,125	24,911
Egypt	9,947	11,061	9,270	11,447
Kenya	2,636	2,318	2,282	3,354
Lesotho	2,985	2,794	3,973	6,350
Mauritius	864	778	1,063	1,165
World 2/	726,141	779,920	804,256	940,081

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile exports, by destination

Region/country	2011 May	2011 June	2011 July	2010 July
	1,000 pounds 1/			
North America	151,374	155,240	151,503	138,053
Bahamas	100	71	134	69
Canada	9,243	10,939	9,871	9,358
Costa Rica	270	306	266	235
Dominican Republic	33,804	33,796	34,486	22,329
El Salvador	13,005	13,243	13,210	7,705
Guatemala	3,237	3,317	2,028	3,468
Haiti	890	712	687	538
Honduras	61,274	61,864	62,656	63,451
Jamaica	52	76	137	77
Mexico	27,395	29,200	26,134	28,304
Nicaragua	1,586	1,232	1,379	1,921
Panama	254	198	317	232
South America	2,506	2,278	2,560	2,904
Brazil	794	658	565	499
Chile	179	176	232	450
Colombia	506	529	569	859
Peru	266	223	356	354
Venezuela	563	307	575	425
Europe	3,333	3,443	3,446	3,805
Belgium	343	451	379	436
France	139	157	150	135
Germany	635	628	653	593
Italy	176	229	184	122
Netherlands	275	440	419	736
Russia	178	84	124	59
Turkey	78	69	106	121
United Kingdom	1,011	912	968	974
Asia	7,790	6,179	7,483	7,447
Bangladesh	6	1	87	4
China	4,162	2,843	3,532	3,493
Hong Kong	453	393	512	487
India	363	275	272	261
Israel	243	140	322	217
Japan	688	790	844	734
Pakistan	93	32	25	86
Saudi Arabia	119	133	140	94
Singapore	161	115	223	290
South Korea	479	486	657	982
Taiwan	98	132	130	132
United Arab Emirates	282	235	263	177
Oceania	692	659	873	504
Australia	564	556	666	383
Africa	1,334	1,557	987	338
South Africa	68	98	46	117
World 2/	167,052	169,381	166,894	153,055

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--Acreage, yield, and production estimates, 2011

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	460	440	731	670
Florida	122	120	712	178
Georgia	1,600	1,520	853	2,700
North Carolina	810	800	702	1,170
South Carolina	305	303	776	490
Virginia	116	115	835	200
Southeast	3,413	3,298	787	5,408
Arkansas	680	660	996	1,370
Louisiana	295	285	893	530
Mississippi	630	605	960	1,210
Missouri	375	365	1,131	860
Tennessee	495	490	823	840
Delta	2,475	2,405	960	4,810
Kansas	78	67	595	83
Oklahoma	415	100	504	105
Texas	7,550	3,200	600	4,000
Southwest	8,043	3,367	597	4,188
Arizona	250	248	1,510	780
California	182	181	1,485	560
New Mexico	68	63	952	125
West	500	492	1,429	1,465
Total Upland	14,431	9,562	797	15,871
Pima:				
Arizona	11	11	873	20
California	260	259	1,269	685
New Mexico	3	3	832	5
Texas	15	15	894	27
Total Pima	289	288	1,231	737
Total all	14,720	9,850	809	16,608

Last update: 10/13/11.

Source: USDA, October 2011 *Crop Production* report.