

## Soybeans and Products

World trade in both total oilseeds and soybeans is projected to increase faster during 1997-2007 than during the 1980s, but much more slowly than in the early 1990s. Trade growth for oilmeals, including soybean meal, is projected to remain relatively strong, but slower than both the 1980s and the early 1990s. During 1997-2007, global exports of soybeans and meal are projected to rise at annual rates of 1.2 and 2.2 percent, reaching 44.3 and 44.1 million tons, respectively, by 2007. Combined exports of soybeans and meal, on a soybean-equivalent basis, are projected

at 88.2 million tons by 2000 and 100.1 million tons by 2007.

World vegetable oil trade is projected to grow 2.7 percent annually during 1997-2007, less than the rates achieved in the 1980s and the early 1990s. Soybean oil trade is projected to slow even more than total vegetable oil trade. Soybean oil trade growth is projected at 1.8 percent during 1997-2007, compared with about 9 percent in the early 1990s when trade responded to U.S. and EU subsidies and sharp import

Figure 21

**Soybeans: Historical and projected world area and yield**

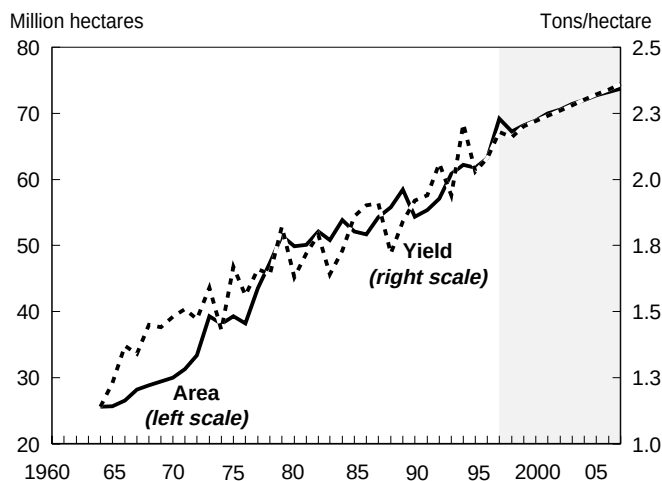
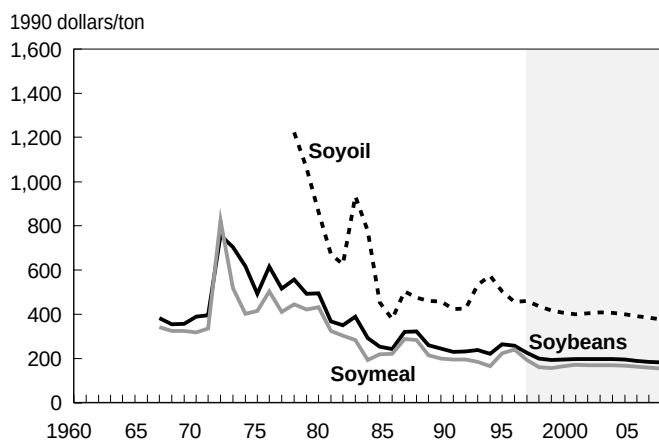


Figure 22

**Soy products: Historical and projected real prices**



Soybeans=U.S., cif Europe; Soymeal=U.S., cif Europe;  
Soyoil=U.S., cif Europe

Figure 23

**Soybeans: Historical and projected world supply and use**

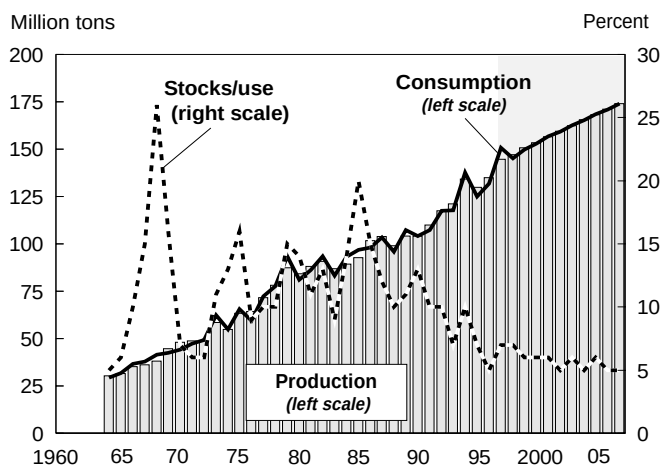


Figure 24

**Soy products: Historical and projected price ratios**

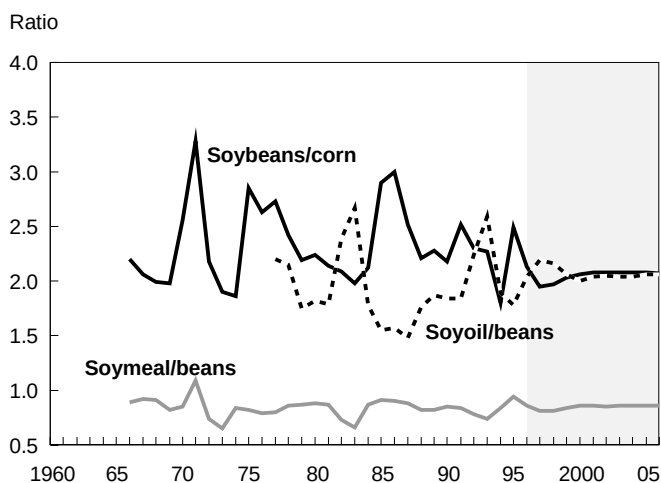


Table 18--Soybean trade projections

| Crop year                 | 1994   | 1995   | 1996   | 1997   | 1994-97 avg. | 1999   | 2000   | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   |
|---------------------------|--------|--------|--------|--------|--------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1,000 tons                |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| <b>Exporters</b>          |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| United States             | 22,810 | 23,165 | 23,999 | 26,127 | 24,025       | 27,080 | 27,352 | 27,352 | 27,760 | 28,168 | 28,576 | 28,985 | 29,393 | 29,937 |
| Argentina                 | 2,614  | 2,014  | 750    | 2,500  | 1,970        | 1,597  | 1,699  | 1,800  | 1,900  | 2,023  | 2,150  | 2,275  | 2,400  | 2,525  |
| Brazil                    | 3,492  | 3,633  | 8,340  | 7,400  | 5,716        | 7,767  | 7,676  | 7,874  | 7,688  | 7,748  | 7,899  | 7,967  | 7,998  | 8,103  |
| Canada                    | 542    | 603    | 477    | 620    | 561          | 403    | 397    | 371    | 367    | 344    | 341    | 319    | 308    | 300    |
| China                     | 394    | 222    | 195    | 180    | 248          | 192    | 181    | 171    | 160    | 149    | 140    | 131    | 125    | 120    |
| European Union 15 1/      | 384    | 270    | 339    | 286    | 320          | 292    | 295    | 298    | 301    | 304    | 307    | 310    | 313    | 316    |
| Other S. & C. America     | 1,795  | 1,978  | 2,065  | 2,475  | 2,078        | 2,343  | 2,411  | 2,473  | 2,525  | 2,584  | 2,644  | 2,708  | 2,772  | 2,841  |
| Other                     | 158    | 170    | 183    | 188    | 175          | 163    | 161    | 159    | 160    | 157    | 157    | 154    | 153    | 155    |
| Total                     | 32,189 | 32,055 | 36,348 | 39,776 | 35,092       | 39,837 | 40,172 | 40,498 | 40,861 | 41,477 | 42,214 | 42,849 | 43,462 | 44,297 |
| <b>Importers</b>          |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| United States             | 136    | 121    | 242    | 163    | 166          | 191    | 218    | 245    | 191    | 191    | 245    | 163    | 191    | 218    |
| Brazil                    | 900    | 1,300  | 1,700  | 1,000  | 1,225        | 972    | 957    | 982    | 988    | 1,024  | 1,045  | 1,072  | 1,083  | 1,088  |
| Canada                    | 67     | 66     | 233    | 70     | 109          | 71     | 72     | 73     | 73     | 74     | 75     | 76     | 76     | 77     |
| C. America & Caribbean    | 363    | 296    | 304    | 306    | 317          | 363    | 372    | 384    | 399    | 419    | 440    | 465    | 493    | 522    |
| China                     | 155    | 795    | 2,274  | 3,000  | 1,556        | 3,644  | 3,906  | 4,097  | 4,302  | 4,501  | 4,701  | 4,925  | 5,153  | 5,376  |
| Central/East Europe       | 238    | 197    | 200    | 308    | 236          | 302    | 308    | 315    | 321    | 327    | 334    | 340    | 346    | 353    |
| Czech Republic            | 5      | 24     | 6      | 6      | 10           | 6      | 6      | 6      | 6      | 6      | 6      | 6      | 6      | 6      |
| Slovakia                  | 0      | 0      | 0      | 0      | 0            | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| Hungary                   | 10     | 10     | 7      | 5      | 8            | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| Poland                    | 50     | 10     | 60     | 120    | 60           | 120    | 120    | 120    | 120    | 120    | 120    | 120    | 120    | 120    |
| Other Central/East Europe | 173    | 153    | 127    | 177    | 158          | 176    | 182    | 189    | 195    | 201    | 208    | 214    | 220    | 227    |
| European Union 15 1/      | 16,049 | 14,240 | 15,550 | 15,800 | 15,410       | 16,564 | 15,829 | 15,583 | 15,425 | 15,457 | 15,501 | 15,448 | 15,400 | 15,291 |
| Egypt                     | 95     | 88     | 115    | 200    | 125          | 116    | 121    | 127    | 130    | 136    | 142    | 147    | 151    | 158    |
| Former Soviet Union 2/    | 147    | 122    | 200    | 225    | 174          | 84     | 83     | 85     | 83     | 84     | 82     | 80     | 80     | 79     |
| Russia                    | 35     | 35     | 110    | 135    | 79           | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |
| Ukraine                   | 20     | 20     | 20     | 20     | 20           | 21     | 21     | 22     | 22     | 23     | 22     | 21     | 22     | 22     |
| Other Former Soviet Union | 92     | 67     | 70     | 70     | 75           | 63     | 62     | 63     | 61     | 61     | 60     | 59     | 58     | 57     |
| Indonesia                 | 619    | 718    | 672    | 800    | 702          | 994    | 1,101  | 1,149  | 1,198  | 1,230  | 1,263  | 1,296  | 1,323  | 1,358  |
| Japan                     | 4,837  | 4,776  | 5,043  | 4,900  | 4,889        | 4,933  | 4,957  | 5,009  | 5,043  | 5,074  | 5,069  | 5,077  | 5,077  | 5,079  |
| Malaysia                  | 630    | 660    | 500    | 450    | 560          | 711    | 731    | 754    | 777    | 803    | 830    | 859    | 888    | 917    |
| Mexico                    | 1,867  | 2,401  | 2,680  | 3,000  | 2,487        | 3,577  | 3,760  | 3,914  | 4,054  | 4,190  | 4,325  | 4,472  | 4,620  | 4,776  |
| Other N. Africa & M. East | 753    | 719    | 934    | 1,027  | 858          | 917    | 952    | 991    | 1,027  | 1,069  | 1,112  | 1,155  | 1,197  | 1,243  |
| Other S. America          | 474    | 456    | 580    | 555    | 516          | 586    | 605    | 624    | 641    | 659    | 675    | 693    | 712    | 731    |
| Pakistan                  | 25     | 11     | 42     | 40     | 30           | 42     | 44     | 45     | 46     | 48     | 49     | 51     | 52     | 54     |
| Philippines               | 87     | 160    | 160    | 160    | 142          | 293    | 303    | 308    | 309    | 316    | 320    | 327    | 331    | 334    |
| South Korea               | 1,384  | 1,422  | 1,622  | 1,400  | 1,457        | 1,474  | 1,527  | 1,542  | 1,544  | 1,554  | 1,575  | 1,610  | 1,643  | 1,675  |
| Taiwan                    | 2,598  | 2,646  | 2,632  | 2,500  | 2,594        | 2,554  | 2,610  | 2,661  | 2,709  | 2,764  | 2,819  | 2,871  | 2,927  | 2,976  |
| Thailand                  | 115    | 426    | 550    | 600    | 423          | 482    | 508    | 502    | 511    | 515    | 519    | 527    | 534    | 539    |
| Turkey                    | 170    | 180    | 225    | 250    | 206          | 256    | 259    | 262    | 265    | 267    | 269    | 270    | 272    | 273    |
| Other                     | 797    | 714    | 1,325  | 837    | 918          | 711    | 949    | 846    | 825    | 775    | 824    | 925    | 913    | 1,180  |
| Total                     | 32,506 | 32,514 | 37,783 | 37,591 | 35,099       | 39,837 | 40,172 | 40,498 | 40,861 | 41,477 | 42,214 | 42,849 | 43,462 | 44,297 |
| Exports-Imports           | -317   | -459   | -1,435 | 2,185  | -7           | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |

1/ Excludes EU-15 intratrade. 2/ Includes FSU intratrade.

Table 19--Soymeal trade projections

| Crop year                 | 1994   | 1995   | 1996   | 1997   | 1994-97 avg. | 1999   | 2000   | 2001   | 2002   | 2003   | 2004   | 2005   | 2006   | 2007   |
|---------------------------|--------|--------|--------|--------|--------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1,000 tons                |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| <b>Exporters</b>          |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| United States             | 6,094  | 5,445  | 6,345  | 6,759  | 6,161        | 7,031  | 6,895  | 6,804  | 6,713  | 6,713  | 6,759  | 6,804  | 6,895  | 6,985  |
| Argentina                 | 7,150  | 7,781  | 8,150  | 9,480  | 8,140        | 9,829  | 10,081 | 10,321 | 10,630 | 10,874 | 11,192 | 11,501 | 11,801 | 12,056 |
| Brazil                    | 11,471 | 10,900 | 10,000 | 11,100 | 10,868       | 11,253 | 11,590 | 12,008 | 12,339 | 12,732 | 13,070 | 13,437 | 13,820 | 14,257 |
| Canada                    | 16     | 40     | 86     | 55     | 49           | 31     | 31     | 31     | 31     | 32     | 32     | 32     | 33     | 33     |
| China                     | 1,275  | 100    | 25     | 25     | 356          | 26     | 24     | 21     | 18     | 16     | 14     | 12     | 11     | 10     |
| European Union 15 1/      | 3,669  | 4,071  | 4,153  | 4,053  | 3,987        | 4,099  | 4,082  | 4,091  | 4,091  | 4,088  | 4,090  | 4,089  | 4,089  | 4,089  |
| India                     | 1,580  | 2,600  | 2,500  | 3,000  | 2,420        | 3,414  | 3,601  | 3,772  | 3,986  | 4,131  | 4,353  | 4,545  | 4,718  | 4,882  |
| Other S. America          | 794    | 1,009  | 1,159  | 1,273  | 1,059        | 1,298  | 1,319  | 1,343  | 1,369  | 1,392  | 1,414  | 1,440  | 1,465  | 1,491  |
| Other                     | 315    | 344    | 305    | 304    | 317          | 285    | 288    | 291    | 295    | 300    | 303    | 308    | 312    | 316    |
| Total                     | 32,364 | 32,290 | 32,723 | 36,049 | 33,357       | 37,266 | 37,911 | 38,682 | 39,472 | 40,278 | 41,227 | 42,168 | 43,144 | 44,119 |
| <b>Importers</b>          |        |        |        |        |              |        |        |        |        |        |        |        |        |        |
| United States             | 58     | 68     | 92     | 113    | 83           | 91     | 91     | 91     | 91     | 91     | 91     | 91     | 91     | 91     |
| Canada                    | 820    | 731    | 650    | 595    | 699          | 615    | 611    | 608    | 607    | 603    | 603    | 595    | 587    | 581    |
| C. America & Caribbean    | 896    | 1,032  | 1,099  | 1,250  | 1,069        | 1,266  | 1,271  | 1,302  | 1,322  | 1,349  | 1,378  | 1,403  | 1,426  | 1,446  |
| Central/East Europe       | 2,182  | 2,071  | 1,941  | 2,073  | 2,067        | 2,181  | 2,158  | 2,214  | 2,241  | 2,306  | 2,378  | 2,455  | 2,543  | 2,596  |
| Czech Republic            | 410    | 375    | 383    | 383    | 388          | 391    | 390    | 405    | 417    | 427    | 448    | 460    | 475    | 478    |
| Slovakia                  | 182    | 182    | 182    | 185    | 183          | 190    | 189    | 193    | 195    | 199    | 204    | 207    | 210    | 211    |
| Hungary                   | 450    | 470    | 460    | 520    | 475          | 543    | 512    | 535    | 535    | 566    | 589    | 629    | 670    | 697    |
| Poland                    | 700    | 780    | 700    | 750    | 733          | 725    | 728    | 740    | 748    | 762    | 782    | 798    | 808    | 817    |
| Other Central/East Europe | 440    | 264    | 216    | 235    | 289          | 332    | 339    | 341    | 346    | 352    | 355    | 361    | 380    | 393    |
| Egypt                     | 575    | 419    | 580    | 525    | 525          | 623    | 657    | 678    | 696    | 718    | 736    | 758    | 779    | 803    |
| European Union 15 1/      | 16,801 | 15,791 | 14,823 | 15,345 | 15,690       | 15,541 | 15,656 | 15,591 | 15,460 | 15,409 | 15,389 | 15,449 | 15,773 | 16,049 |
| Former Soviet Union 2/    | 675    | 534    | 397    | 405    | 503          | 444    | 459    | 483    | 505    | 537    | 573    | 609    | 647    | 685    |
| Russia                    | 205    | 35     | 90     | 90     | 105          | 129    | 137    | 156    | 174    | 201    | 233    | 265    | 299    | 334    |
| Ukraine                   | 225    | 250    | 100    | 105    | 170          | 100    | 101    | 102    | 103    | 104    | 105    | 106    | 107    | 108    |
| Other Former Soviet Union | 245    | 249    | 207    | 210    | 228          | 215    | 221    | 225    | 228    | 232    | 235    | 238    | 241    | 243    |
| Indonesia                 | 578    | 894    | 1,104  | 810    | 847          | 1,284  | 1,333  | 1,387  | 1,441  | 1,499  | 1,559  | 1,621  | 1,685  | 1,751  |
| Iran                      | 500    | 560    | 540    | 570    | 543          | 597    | 602    | 606    | 610    | 616    | 622    | 629    | 633    | 638    |
| Japan                     | 857    | 750    | 825    | 900    | 833          | 646    | 620    | 572    | 530    | 491    | 473    | 448    | 422    | 390    |
| Malaysia                  | 450    | 500    | 678    | 525    | 538          | 616    | 637    | 660    | 686    | 714    | 745    | 777    | 812    | 849    |
| Mexico                    | 360    | 350    | 200    | 200    | 278          | 238    | 250    | 269    | 287    | 310    | 331    | 353    | 376    | 400    |
| Other N. Africa & M. East | 1,273  | 1,480  | 1,404  | 1,472  | 1,407        | 1,555  | 1,579  | 1,624  | 1,663  | 1,716  | 1,766  | 1,818  | 1,868  | 1,916  |
| Other S. America          | 1,137  | 1,488  | 1,493  | 1,635  | 1,438        | 1,629  | 1,584  | 1,577  | 1,573  | 1,587  | 1,616  | 1,616  | 1,620  | 1,629  |
| Philippines               | 899    | 900    | 965    | 960    | 931          | 982    | 1,042  | 1,100  | 1,173  | 1,249  | 1,328  | 1,409  | 1,486  | 1,569  |
| Saudi Arabia              | 445    | 450    | 450    | 450    | 449          | 464    | 476    | 494    | 515    | 540    | 568    | 596    | 626    | 653    |
| South Korea               | 960    | 1,059  | 813    | 800    | 908          | 1,125  | 1,162  | 1,173  | 1,181  | 1,193  | 1,207  | 1,211  | 1,213  | 1,214  |
| Thailand                  | 817    | 830    | 950    | 940    | 884          | 1,049  | 1,073  | 1,063  | 1,074  | 1,080  | 1,089  | 1,096  | 1,098  | 1,105  |
| Turkey                    | 220    | 300    | 350    | 425    | 324          | 475    | 491    | 522    | 571    | 591    | 605    | 599    | 592    | 603    |
| Other                     | 1,521  | 3,092  | 5,622  | 6,534  | 4,192        | 6,468  | 6,816  | 7,346  | 7,942  | 8,397  | 8,906  | 9,393  | 9,646  | 9,954  |
| Total                     | 31,449 | 32,880 | 34,396 | 36,002 | 33,682       | 37,266 | 37,911 | 38,682 | 39,472 | 40,278 | 41,227 | 42,168 | 43,144 | 44,119 |
| Exports-Imports           | 915    | -590   | -1,673 | 47     | -325         | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      | 0      |

1/ Excludes EU-15 intratrade. 2/ Includes FSU intratrade.

Table 20--Soyoil trade projections

| Crop year                 | 1994  | 1995  | 1996  | 1997  | 1994-97 avg. | 1999  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  |
|---------------------------|-------|-------|-------|-------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 1,000 tons                |       |       |       |       |              |       |       |       |       |       |       |       |       |       |
| <b>Exporters</b>          |       |       |       |       |              |       |       |       |       |       |       |       |       |       |
| United States             | 1,216 | 450   | 927   | 1,134 | 932          | 1,247 | 1,315 | 1,383 | 1,361 | 1,349 | 1,338 | 1,361 | 1,383 | 1,406 |
| Argentina                 | 1,477 | 1,634 | 1,725 | 2,000 | 1,709        | 2,050 | 2,104 | 2,227 | 2,267 | 2,309 | 2,347 | 2,418 | 2,479 | 2,535 |
| Brazil                    | 1,643 | 1,350 | 1,130 | 1,405 | 1,382        | 1,408 | 1,380 | 1,412 | 1,448 | 1,536 | 1,549 | 1,575 | 1,590 | 1,598 |
| China                     | 89    | 66    | 150   | 20    | 81           | 17    | 16    | 16    | 16    | 16    | 16    | 15    | 15    | 15    |
| European Union-15 1/      | 1,293 | 1,112 | 1,218 | 1,208 | 1,208        | 1,378 | 1,321 | 1,226 | 1,223 | 1,144 | 1,140 | 1,136 | 1,147 | 1,135 |
| Malaysia                  | 98    | 93    | 94    | 106   | 98           | 129   | 130   | 133   | 134   | 137   | 140   | 142   | 145   | 148   |
| Other Asia                | 84    | 85    | 84    | 85    | 85           | 85    | 85    | 85    | 85    | 85    | 85    | 86    | 86    | 86    |
| Other C. & S. America     | 186   | 204   | 223   | 250   | 216          | 241   | 246   | 251   | 261   | 269   | 280   | 292   | 303   | 314   |
| Other                     | 63    | 116   | 102   | 105   | 97           | 97    | 107   | 98    | 109   | 119   | 130   | 140   | 140   | 161   |
| Total                     | 6,149 | 5,110 | 5,653 | 6,313 | 5,806        | 6,652 | 6,704 | 6,831 | 6,904 | 6,964 | 7,025 | 7,165 | 7,288 | 7,398 |
| <b>Importers</b>          |       |       |       |       |              |       |       |       |       |       |       |       |       |       |
| United States             | 8     | 43    | 24    | 27    | 26           | 29    | 29    | 29    | 29    | 29    | 29    | 32    | 34    | 36    |
| Bangladesh                | 425   | 275   | 275   | 275   | 313          | 260   | 266   | 273   | 278   | 285   | 291   | 297   | 303   | 310   |
| Brazil                    | 162   | 175   | 200   | 200   | 184          | 181   | 179   | 180   | 181   | 179   | 180   | 181   | 183   | 183   |
| C. America & Caribbean    | 222   | 205   | 229   | 276   | 233          | 231   | 236   | 241   | 244   | 246   | 248   | 250   | 251   | 251   |
| China                     | 1,702 | 1,445 | 1,674 | 1,800 | 1,655        | 2,000 | 2,080 | 2,111 | 2,106 | 2,075 | 2,053 | 2,099 | 2,132 | 2,136 |
| Egypt                     | 127   | 98    | 90    | 100   | 104          | 103   | 106   | 108   | 110   | 112   | 114   | 116   | 118   | 120   |
| European Union-15 1/      | 633   | 542   | 518   | 552   | 561          | 580   | 583   | 586   | 589   | 592   | 595   | 598   | 601   | 604   |
| India                     | 60    | 60    | 85    | 100   | 76           | 126   | 134   | 145   | 157   | 170   | 184   | 207   | 225   | 245   |
| Iran                      | 500   | 340   | 380   | 410   | 408          | 451   | 462   | 474   | 486   | 498   | 510   | 522   | 534   | 546   |
| Japan                     | 16    | 1     | 2     | 2     | 5            | 2     | 2     | 2     | 3     | 3     | 3     | 3     | 3     | 3     |
| Other Asia                | 261   | 285   | 360   | 385   | 354          | 366   | 375   | 389   | 398   | 413   | 422   | 436   | 448   | 460   |
| Other N. Africa & M. East | 565   | 436   | 550   | 607   | 540          | 564   | 577   | 591   | 605   | 619   | 631   | 642   | 653   | 674   |
| Other S. America          | 575   | 529   | 579   | 619   | 576          | 622   | 624   | 632   | 637   | 647   | 657   | 667   | 677   | 688   |
| Pakistan                  | 167   | 124   | 150   | 150   | 148          | 160   | 164   | 168   | 172   | 176   | 179   | 182   | 186   | 189   |
| Turkey                    | 143   | 100   | 125   | 125   | 123          | 138   | 142   | 146   | 150   | 154   | 158   | 163   | 167   | 171   |
| Other                     | 578   | 581   | 718   | 757   | 659          | 839   | 745   | 756   | 759   | 766   | 771   | 770   | 773   | 782   |
| Total                     | 6,144 | 5,239 | 5,959 | 6,385 | 5,932        | 6,652 | 6,704 | 6,831 | 6,904 | 6,964 | 7,025 | 7,165 | 7,288 | 7,398 |
| Exports-Imports           | 5     | -129  | -306  | -72   | -126         | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 0     | 0     |

1/ Excludes EU-15 intratrade.

gains in developing countries. During 1997-2007, growth in soybean oil trade will be curbed by reduced U.S. export subsidies, negligible oilseed expansion in the EU, and higher relative prices that shift demand toward competing oils.

Both world and U.S. exports of soybean oil are projected to grow faster than exports of soybeans during 1997-2007. With the outlook for continued growth in trade in oil relative to meal, incentives to produce high-oil content oilseeds and palm oil are expected to strengthen.

### **Soybeans and Meal**

U.S. exports of soybeans and soybean meal are projected at 29.9 and 7.0 million tons, respectively, in 2007. The U.S. soybean market share is projected to remain about 68 percent through 2007, while the U.S. share of the soybean meal market contracts from 19 percent to 16 percent. These projected U.S. shares contrast with significantly higher shares for soybeans (73 percent) and soybean meal (24 percent) achieved in the 1980s. Limited potential for expanding U.S. acreage and rising livestock numbers, especially poultry, constrict U.S. exportable supplies of soybeans and soybean meal. A thriving meat export trade also keeps more feed supplies within U.S. borders.

Foreign soybean production is projected to climb 3.0 percent annually from the 1994-96 average level and reach 96.2 million tons in 2007. Foreign supply growth will be sharply slower than during the 1970s (9 percent annually) and 1980s (6 percent), when Brazil and Argentina added large amounts of land to soybean production. Foreign soybean yields are forecast to rise at a modest 1.2 percent annually, slightly below the 1980s, because no major technological breakthroughs that would support rapid yield increases are anticipated.

Gains in world soybean meal consumption also are projected to be smaller than in the 1980s, primarily because of weaker demand growth in the FSU, Japan, and the EU. However, strong economic growth in developing economies is projected to partially compensate for those declines and support global consumption growth of about 2 percent annually.

### **Soybean Oil**

World use of soybean oil is projected to expand at a rate of 2.1 percent annually during 1997-2007, about the same as in the 1980s, but well below the strong 5.1

percent rate of growth achieved during 1990-96.

Projected consumption gains are concentrated in Asia and South America, with little growth anticipated in the Middle East, North Africa, Central America, and the Caribbean. Foreign soybean oil production is projected to rise 2.5 percent annually and reach 18.4 million tons by 2007. Growth in soybean processing in Mexico, Brazil, Argentina, India, and China accounts for most of the projected gains in foreign soybean oil production.

The U.S. share of the global soybean oil market is projected to rise to 20 percent through 2002, but then slip somewhat in the next 3 years as supplies tighten. Projected U.S. soybean oil exports rise to 1.4 million tons by 2007. Reduced export subsidies, global output gains in other vegetable oils (especially palm oil), and limited growth in domestic soybean oil production will restrain the growth in U.S. market share.

### **Highlights for Major Soybean and Meal Importers**

Developing countries account for 80 percent of soybean and soybean meal import growth over the 1997-2007 projection horizon. China, Indonesia, the Philippines, and Mexico account for much of the growth, with China alone accounting for 57 percent of all expected growth over the period. Rising per capita incomes and increased meat demand from the livestock sector drive import demand in these regions. EU imports are forecast to grow slightly over the period, but their share of world soybean and soybean meal trade, on a soybean equivalent basis, is forecast to drop from 42 to 36 percent.

**European Union.** EU imports of soybean and soybean meal, on a soybean equivalent basis, are projected to rise through 1999 before beginning a decline through 2003. Beyond 2003, growth in soybean meal imports offsets lower soybean imports so that total imports (on a soybean equivalent basis) are projected to rise through 2007. Soybean imports by 2007 are forecast at 15.3 million tons, with soybean meal imports totaling 16.0 million tons.

The U.S.-EU Oilseed Agreement is expected to limit the expansion of oilseed area. In the first few years, improved crush margins resulting from higher vegetable oil prices are expected to boost the demand for imported soybeans. Additionally, in the wake of the BSE situation, substitution of pork and poultry for beef is expected to raise production of these meats and

boost demand for soybean meal. Further enhancing demand for soybean meal are rising unsubsidized exports of pork and poultry over the projection period.

**Mexico.** Mexico's soybean imports are expected to rebound sharply in 1998 and grow steadily over the decade as expanding meat demand spurs domestic meat production and demand for imported feeds. Aiding demand is Mexico's economic and population growth, projected to be the fastest in North America during the next 10 years. Mexican soybean production has declined in recent years and should account for a minor share of domestic supplies. Future production gains remain limited by scarce water, land, and low levels of technology. Under NAFTA, Mexican soybean tariffs are scheduled to decline from 6 percent in 1997 to zero by 2003. Mexico's annual soybean imports are expected to grow briskly through 2000 before leveling off at a 3.4-percent annual growth rate, and reaching 4.8 million metric tons in 2007.

**Former Soviet Union.** FSU imports of soybean meal, after falling precipitously in the early 1990s, are expected to resume modest growth from 1997 through 2007. As market reforms yield small economic gains, imports of soybean meal will begin to rise by 4 to 5 percent per year through 2002 before accelerating to 6 to 7 percent growth through 2007. Modest livestock recovery and capital constraints on investment in new crushing facilities are expected to boost soybean meal imports. Similarly, higher soybean meal imports and constrained investment in crushing are likely to prompt declines in imports of soybeans over the 1997-2007 period. By 2007, soybean meal and soybean imports are forecast at 0.7 million and 0.1 million tons, respectively.

**Central and Eastern Europe.** Soybean meal imports into Central and Eastern Europe are expected to rise in 1998 and remain stable until commencing growth in 2001 and beyond. By 2007, soybean meal imports are expected to reach 2.6 million tons. Economic reforms and associated growth will likely lead to some rebuilding of livestock herds, but rising meat prices are expected to temper consumer demand and hold soybean meal imports well below levels of the 1970s and 1980s. Soybean imports are expected to grow slowly over the forecast horizon, reaching about 0.4 million tons in 2007.

**China.** Since 1996, Chinese soybean imports have surged and are expected to grow dramatically over the

1997-2007 period. Rapidly increasing meat demand and demand for protein meal and vegetable oils are expected to fuel investments in crushing facilities, thus raising soybean import demand. Although slowing economic growth may slow China's expanding poultry production somewhat, a brisk pace is still projected to satisfy domestic consumption and strong exports, principally to Japan. China's imports of soybeans are seen rising nearly 80 percent from 1997 to 2007, to 5.4 million metric tons. Soybean meal imports would increase nearly 60 percent from 1997 to 2007 to 2.9 million tons.

**Japan.** Japan is expected to show little growth in food consumption, but to increase its food imports as domestic production falters. Meat consumption is expected to grow about 10 percent over the next decade, compared with the 18-percent growth rate observed during 1985-1995. Falling meat import barriers, high local production costs, and environmental concerns favor importation of meat over domestic production, thus reducing feed demand. Imports of soybean meal fall by half over the baseline. Stable consumption of soy foods will offset stagnant crushing demand, so that Japanese soybean imports are expected to rise slowly.

**South Korea.** Soybean imports by South Korea are projected to fall to near 1.5 million tons in 1998 and 1999 and remain near that level through 2002. Subsequently, soybean imports are expected to grow about 2 percent per year, reaching 1.7 million tons in 2007. Soybean meal imports into South Korea are expected to grow throughout the 1997-2007 period, but at a more modest pace the first few years than was envisioned before the Asian financial crisis. Recent economic uncertainties and disruptions are expected to slow the rate of growth in soybean meal imports. Beyond 2002, soybean meal imports are projected to rise 4 to 5 percent per year, reaching 1.4 million metric tons in 2007.

### Highlights for Major Soybean Importers

Income growth in China, India, and Pakistan, which together account for more than a third of total world population, is a significant determinant of the growth in global vegetable oil trade during 1997-2007. Despite high internal prices and import controls in these countries, consumption of vegetable oils is expected to expand considerably. Per capita consump-

tion of oils in these countries is still well below that of developed nations.

However, over the long run, soybean oil is expected to have a smaller role in global vegetable oil trade because of higher market prices compared with other oils, particularly palm oil. After recovery from the current drought-related shortfalls, palm oil exports by Malaysia and Indonesia are expected to resume their gains, increasing palm oil's already leading share of oil consumption and trade. By 2007, palm oil is anticipated to account for most of the increase in imports by China, India, and Pakistan because of favorable relative prices and transport costs.

Since the projected growth in vegetable oil demand during 1997-2007 is highly dependent on expected economic growth in developing countries, the projections are sensitive to the macroeconomic outlook for these countries. The import projections are also sensitive to assumptions on changes in market access for vegetable oils. India is assumed to maintain its tariffication of vegetable oil imports, while no changes in current access policies are anticipated in China and Pakistan.

**China.** A rapidly expanding economy in China is expected to drive demand for soybean oil imports sharply higher. The rise in soybean oil imports is expected despite much higher crushing of rapidly growing soybean imports. China's domestic production of soybeans is forecast to show limited gains. China's soybean oil imports are forecast to grow to 2.1 million tons by 2007.

Owing to the size of the market, China's future level of vegetable oil consumption and rate of growth constitutes a major uncertainty in world trade forecasts. As a major oilseed producer, small changes in China's domestic plantings or yields can also have a significant effect on vegetable oil imports. Additionally, since vegetable oil imports remain under state control, future levels of imports may not necessarily reflect market conditions.

**India.** Gains in India's per capita income and liberalized oil trade will boost oil demand and imports of soybean oil over the next 10 years. However, soybean oil will continue to encounter stiff price competition from palm oil over the long term and consumer resistance to pure soybean oil for cooking use. Nonetheless, increasing deficits of vegetable oils are expected to

boost soybean oil imports to nearly a quarter-million tons by 2007. Palm oil, however, is expected to account for the bulk of Indian imports because of its better consumer acceptance and low delivered price relative to other oils.

**North Africa and the Middle East.** Import demand for soybean oil in North Africa and the Middle East is projected to increase by 2.0-2.5 percent annually during 1997-2007. Price competitiveness will continue to play a major role in determining relative levels of vegetable oil imports. Less costly palm oil imports are expected to continue to limit the growth potential for soybean oil imports in these countries.

**Latin America.** In Latin America, total soybean oil imports are expected to rise very slowly over the 1997-2007 period, averaging about a half-percent growth per year. Declining imports in Mexico will dampen growth in the other countries, as Mexico slowly ceases imports as its crush of imported soybeans expands to meet demand. Larger soybean oil imports by non-producing countries of South America will contribute most to the overall slow growth in the region. Soybean oil imports there will likely continue to benefit from proximity to major producers and a preference for soybean oil.

**Other countries.** Prospects for a tighter balance between vegetable oil demand and supply, particularly during the early years of the 1997-2007 forecast horizon, support the projection that most soybean oil trade will be in the form of commercial sales. Consequently, demand in markets such as *Sub-Saharan Africa, Central and Eastern Europe*, and the *FSU* may show little growth. In the *FSU* and Eastern Europe, prospects for a tighter vegetable oil market also may spur increased area of high-oil content crops, such as sunflowerseed and rapeseed, and thereby limit soybean oil imports.

### Highlights for Major Foreign Soybean and Meal Exporters

**South America.** Annual exports of soybeans from South America are expected to demonstrate erratic growth over the next few years as domestic demand competes for available supply. *Brazil's* elimination of differential export taxes will reduce incentives to export soybean meal in lieu of soybeans. Projected annual growth in exports varies from 2.5 percent lower

to 2.5 percent higher. Strong internal feed consumption will also slow Brazilian soybean and meal exports.

Competition for land from corn, sunflowerseed, and an improving livestock sector will likely constrain growth in *Argentina* soybean area. Annual growth in *Argentina*'s soybean exports in the 1999-2007 period is projected to range between 5.5 and 6.5 percent. *Argentina*'s small consumption base and rapidly expanding crush capacity assure long-term growth in exports of soybean meal.

Soybean production and exports in both *Paraguay* and *Bolivia* will expand steadily through 2007 due to increases in irrigated area and improved infrastructure. With soybean export growth in other South American countries increasing at an average of about 2.5 percent per year, total South American exports will increase about 2.2 percent a year. South America's combined market share for soybeans is projected to rise from 29 percent in 1997 to 30 percent by 2007, while the soybean meal share rises from 60 to 63 percent.

The potential response of farmers and traders in Brazil and *Argentina* to economic reforms and the privatization of ports, highways, railroads, and grain-handling facilities will be important to the trade outlook for soybeans and meal. In either country, improved infrastructure can significantly lower producer costs and enhance competitiveness. Prospects for expanding Brazilian production rely heavily on new production in the outskirts of the Center-West region. Transport costs have hindered area expansion. Although some expansion of soybean area in the Center-West region is anticipated in the baseline, area and production could grow more dramatically if transport costs are reduced or soybean prices rise sufficiently.

**India.** India is expected to continue to expand its soybean and soybean meal production. With limited

domestic demand, soybean meal exports are forecast to grow briskly over the projection horizon, reaching 4.9 million tons in 2007.

**China.** Both soybean and soybean meal exports from China are expected to decline to negligible levels over the 1997-2007 period. China will absorb most of its domestic soybean production as feed for its growing livestock sector.

### Highlights for Major Foreign Soyoil Exporters

Exports of soybean oil are concentrated among the United States, EU, *Argentina*, and Brazil, which together accounted for 90 percent of world soybean oil trade during 1994-1996.

**South America.** *Argentina*'s exports of soybean oil over the 1997-2007 period are expected to continue to grow, and *Argentina* will remain the world's largest soybean oil exporter. While *Argentina*'s soybean oil export growth will remain robust in the first few years, owing to tightness in the world vegetable oil market, the tremendous gains of recent years will likely be limited by slower growth in planted area. In the next several years, *Argentina* should also increase plantings of high-oil content sunflowerseed on available oilseed area. In *Brazil*, soybean oil exports are expected to remain stable in the first few years at about 1.4 million metric tons, before beginning to rise steadily in 2002 and reaching 1.6 million tons in 2007.

**European Union.** CAP reform and the U.S.-EU Oilseed Agreement are expected to restrain EU oilseed production and soybean oil exports. EU soybean oil exports are forecast to decline to 1.1 million tons by 2007.



Table 21--Soybean Supply and Use Projections

| Crop year            | Area     | Yield   | Production | Imports | Exports            | Consumption |         | Ending stocks |
|----------------------|----------|---------|------------|---------|--------------------|-------------|---------|---------------|
|                      |          |         |            |         |                    | Total       | Crush   |               |
|                      | 1,000 ha | Tons/ha |            |         | --- 1,000 tons --- |             |         |               |
| <b>World</b>         |          |         |            |         |                    |             |         |               |
| 1994                 | 62,198   | 2.21    | 137,650    | 32,506  | 32,189             | 134,154     | 111,934 | 12,908        |
| 1995                 | 61,681   | 2.03    | 124,943    | 32,514  | 32,055             | 129,748     | 110,017 | 8,567         |
| 1996                 | 63,261   | 2.08    | 131,786    | 37,783  | 36,348             | 134,942     | 114,091 | 6,846         |
| 1997                 | 69,356   | 2.20    | 152,301    | 37,591  | 39,776             | 145,784     | 123,815 | 11,178        |
| 1994-97 ave.         | 64,124   | 2.13    | 136,670    | 35,099  | 35,092             | 136,157     | 114,964 | 9,875         |
| 1999                 | 66,913   | 2.24    | 149,566    | 39,837  | 39,837             | 150,360     | 128,524 | 10,844        |
| 2000                 | 67,375   | 2.26    | 152,522    | 40,172  | 40,172             | 153,028     | 130,852 | 10,338        |
| 2001                 | 68,000   | 2.30    | 156,097    | 40,498  | 40,498             | 156,454     | 133,912 | 9,981         |
| 2002                 | 68,707   | 2.32    | 159,451    | 40,861  | 40,861             | 159,657     | 136,883 | 9,775         |
| 2003                 | 69,591   | 2.35    | 163,280    | 41,477  | 41,477             | 163,375     | 140,399 | 9,680         |
| 2004                 | 70,395   | 2.37    | 166,969    | 42,214  | 42,214             | 166,922     | 143,697 | 9,726         |
| 2005                 | 71,106   | 2.40    | 170,662    | 42,849  | 42,849             | 170,568     | 147,118 | 9,821         |
| 2006                 | 71,870   | 2.43    | 174,376    | 43,462  | 43,462             | 174,298     | 150,946 | 9,899         |
| 2007                 | 72,580   | 2.45    | 178,102    | 44,297  | 44,297             | 178,046     | 154,314 | 9,955         |
| <b>United States</b> |          |         |            |         |                    |             |         |               |
| 1994                 | 24,629   | 2.78    | 68,493     | 136     | 22,810             | 42,398      | 38,242  | 9,112         |
| 1995                 | 24,938   | 2.38    | 59,243     | 121     | 23,165             | 40,318      | 37,273  | 4,993         |
| 1996                 | 25,661   | 2.53    | 64,837     | 242     | 23,999             | 42,497      | 39,080  | 3,576         |
| 1997                 | 28,281   | 2.62    | 74,224     | 163     | 26,127             | 45,163      | 41,368  | 6,673         |
| 1994-97 ave.         | 25,877   | 2.58    | 66,699     | 166     | 24,025             | 42,594      | 38,991  | 6,089         |
| 1999                 | 27,085   | 2.69    | 72,801     | 191     | 27,080             | 46,857      | 43,137  | 6,948         |
| 2000                 | 27,085   | 2.72    | 73,756     | 218     | 27,352             | 47,169      | 43,681  | 6,401         |
| 2001                 | 27,085   | 2.76    | 74,704     | 245     | 27,352             | 48,024      | 44,225  | 5,974         |
| 2002                 | 27,207   | 2.79    | 75,797     | 191     | 27,760             | 48,484      | 44,634  | 5,718         |
| 2003                 | 27,287   | 2.82    | 77,019     | 191     | 28,168             | 49,178      | 45,314  | 5,582         |
| 2004                 | 27,409   | 2.85    | 78,244     | 245     | 28,576             | 49,924      | 45,994  | 5,571         |
| 2005                 | 27,490   | 2.89    | 79,471     | 163     | 28,985             | 50,641      | 46,675  | 5,579         |
| 2006                 | 27,611   | 2.92    | 80,694     | 191     | 29,393             | 51,492      | 47,491  | 5,579         |
| 2007                 | 27,692   | 2.96    | 81,920     | 218     | 29,937             | 52,209      | 48,172  | 5,571         |
| <b>Argentina</b>     |          |         |            |         |                    |             |         |               |
| 1994                 | 5,700    | 2.19    | 12,500     | 0       | 2,614              | 9,843       | 9,280   | 365           |
| 1995                 | 5,980    | 2.08    | 12,430     | 10      | 2,014              | 10,515      | 9,927   | 276           |
| 1996                 | 6,200    | 1.81    | 11,200     | 650     | 750                | 11,110      | 10,550  | 266           |
| 1997                 | 6,800    | 2.35    | 16,000     | 250     | 2,500              | 13,140      | 12,330  | 876           |
| 1994-97 ave.         | 6,170    | 2.11    | 13,033     | 228     | 1,970              | 11,152      | 10,522  | 446           |
| 1999                 | 6,678    | 2.25    | 15,016     | 0       | 1,597              | 13,419      | 12,834  | 393           |
| 2000                 | 6,852    | 2.27    | 15,524     | 0       | 1,699              | 13,815      | 13,190  | 403           |
| 2001                 | 6,946    | 2.30    | 15,991     | 0       | 1,800              | 14,181      | 13,522  | 413           |
| 2002                 | 7,086    | 2.33    | 16,533     | 0       | 1,900              | 14,621      | 13,935  | 425           |
| 2003                 | 7,208    | 2.36    | 17,029     | 0       | 2,023              | 14,996      | 14,273  | 435           |
| 2004                 | 7,374    | 2.39    | 17,637     | 0       | 2,150              | 15,474      | 14,709  | 448           |
| 2005                 | 7,512    | 2.42    | 18,207     | 0       | 2,275              | 15,919      | 15,124  | 461           |
| 2006                 | 7,643    | 2.45    | 18,744     | 0       | 2,400              | 16,332      | 15,518  | 473           |
| 2007                 | 7,751    | 2.48    | 19,217     | 0       | 2,525              | 16,681      | 15,851  | 484           |
| <b>Brazil</b>        |          |         |            |         |                    |             |         |               |
| 1994                 | 11,680   | 2.22    | 25,900     | 900     | 3,492              | 23,249      | 21,599  | 710           |
| 1995                 | 10,950   | 2.21    | 24,150     | 1,300   | 3,633              | 21,702      | 20,154  | 825           |
| 1996                 | 11,800   | 2.29    | 27,000     | 1,700   | 8,340              | 20,660      | 18,910  | 525           |
| 1997                 | 12,900   | 2.33    | 30,000     | 1,000   | 7,400              | 23,150      | 21,200  | 975           |
| 1994-97 ave.         | 11,833   | 2.26    | 26,763     | 1,225   | 5,716              | 22,190      | 20,466  | 759           |
| 1999                 | 12,881   | 2.37    | 30,531     | 972     | 7,767              | 23,704      | 21,695  | 902           |
| 2000                 | 13,084   | 2.40    | 31,460     | 957     | 7,676              | 24,716      | 22,571  | 927           |
| 2001                 | 13,348   | 2.45    | 32,696     | 982     | 7,874              | 25,768      | 23,495  | 963           |
| 2002                 | 13,348   | 2.49    | 33,260     | 988     | 7,688              | 26,543      | 24,192  | 980           |
| 2003                 | 13,496   | 2.53    | 34,166     | 1,024   | 7,748              | 27,416      | 24,974  | 1,006         |
| 2004                 | 13,647   | 2.57    | 35,112     | 1,045   | 7,899              | 28,230      | 25,693  | 1,034         |
| 2005                 | 13,761   | 2.61    | 35,977     | 1,072   | 7,967              | 29,055      | 26,432  | 1,061         |
| 2006                 | 13,889   | 2.65    | 36,834     | 1,083   | 7,998              | 29,891      | 27,182  | 1,089         |
| 2007                 | 14,062   | 2.69    | 37,806     | 1,088   | 8,103              | 30,760      | 27,970  | 1,120         |

Continued---

Table 21--Soybean Supply and Use Projections--continued

| Crop year                              | Area     | Yield   | Production | Imports | Exports            | Consumption |        | Ending stocks |
|----------------------------------------|----------|---------|------------|---------|--------------------|-------------|--------|---------------|
|                                        |          |         |            |         |                    | Total       | Crush  |               |
|                                        | 1,000 ha | Tons/ha |            |         | --- 1,000 tons --- |             |        |               |
| <b>Canada</b>                          |          |         |            |         |                    |             |        |               |
| 1994                                   | 820      | 2.75    | 2,251      | 67      | 542                | 1,743       | 1,122  | 183           |
| 1995                                   | 824      | 2.78    | 2,293      | 66      | 603                | 1,885       | 1,269  | 54            |
| 1996                                   | 860      | 2.52    | 2,165      | 233     | 477                | 1,926       | 1,474  | 49            |
| 1997                                   | 1,050    | 2.57    | 2,700      | 70      | 620                | 2,095       | 1,600  | 104           |
| 1994-97 ave.                           | 889      | 2.65    | 2,352      | 109     | 561                | 1,912       | 1,366  | 98            |
| 1999                                   | 958      | 2.62    | 2,510      | 71      | 403                | 2,177       | 1,629  | 115           |
| 2000                                   | 963      | 2.64    | 2,541      | 72      | 397                | 2,214       | 1,663  | 117           |
| 2001                                   | 960      | 2.66    | 2,550      | 73      | 371                | 2,250       | 1,698  | 118           |
| 2002                                   | 963      | 2.67    | 2,575      | 73      | 367                | 2,279       | 1,724  | 120           |
| 2003                                   | 956      | 2.69    | 2,576      | 74      | 344                | 2,305       | 1,745  | 121           |
| 2004                                   | 958      | 2.71    | 2,600      | 75      | 341                | 2,333       | 1,770  | 123           |
| 2005                                   | 954      | 2.73    | 2,608      | 76      | 319                | 2,363       | 1,798  | 124           |
| 2006                                   | 953      | 2.75    | 2,624      | 76      | 308                | 2,391       | 1,823  | 126           |
| 2007                                   | 952      | 2.78    | 2,642      | 77      | 300                | 2,418       | 1,848  | 127           |
| <b>Central America &amp; Caribbean</b> |          |         |            |         |                    |             |        |               |
| 1994                                   | 15       | 2.80    | 42         | 363     | 3                  | 402         | 396    | 4             |
| 1995                                   | 16       | 2.88    | 46         | 296     | 3                  | 343         | 323    | 5             |
| 1996                                   | 17       | 2.65    | 45         | 304     | 3                  | 346         | 327    | 5             |
| 1997                                   | 19       | 2.63    | 50         | 306     | 3                  | 353         | 333    | 5             |
| 1994-97 ave.                           | 17       | 2.73    | 46         | 317     | 3                  | 361         | 345    | 5             |
| 1999                                   | 17       | 2.93    | 48         | 363     | 3                  | 408         | 398    | 5             |
| 2000                                   | 17       | 2.98    | 50         | 372     | 3                  | 419         | 409    | 5             |
| 2001                                   | 17       | 3.03    | 53         | 384     | 3                  | 433         | 423    | 5             |
| 2002                                   | 18       | 3.07    | 55         | 399     | 3                  | 451         | 441    | 5             |
| 2003                                   | 18       | 3.12    | 57         | 419     | 3                  | 473         | 463    | 6             |
| 2004                                   | 19       | 3.16    | 59         | 440     | 3                  | 496         | 486    | 6             |
| 2005                                   | 19       | 3.21    | 62         | 465     | 3                  | 523         | 513    | 6             |
| 2006                                   | 20       | 3.25    | 64         | 493     | 3                  | 553         | 544    | 7             |
| 2007                                   | 20       | 3.29    | 66         | 522     | 3                  | 585         | 575    | 7             |
| <b>Central &amp; Eastern Europe</b>    |          |         |            |         |                    |             |        |               |
| 1994                                   | 163      | 1.57    | 256        | 238     | 7                  | 504         | 410    | 9             |
| 1995                                   | 166      | 1.73    | 288        | 197     | 5                  | 482         | 412    | 7             |
| 1996                                   | 203      | 1.69    | 344        | 200     | 5                  | 526         | 452    | 20            |
| 1997                                   | 164      | 2.18    | 357        | 308     | 5                  | 672         | 599    | 8             |
| 1994-97 ave.                           | 174      | 1.79    | 311        | 236     | 6                  | 546         | 468    | 11            |
| 1999                                   | 192      | 1.69    | 324        | 302     | 5                  | 621         | 562    | 19            |
| 2000                                   | 189      | 1.70    | 322        | 308     | 5                  | 625         | 565    | 19            |
| 2001                                   | 188      | 1.71    | 322        | 315     | 5                  | 632         | 571    | 19            |
| 2002                                   | 187      | 1.72    | 322        | 321     | 5                  | 638         | 576    | 19            |
| 2003                                   | 187      | 1.73    | 324        | 327     | 6                  | 645         | 582    | 19            |
| 2004                                   | 187      | 1.74    | 325        | 334     | 6                  | 653         | 590    | 19            |
| 2005                                   | 186      | 1.75    | 325        | 340     | 6                  | 659         | 595    | 19            |
| 2006                                   | 185      | 1.75    | 325        | 346     | 6                  | 665         | 599    | 19            |
| 2007                                   | 185      | 1.76    | 325        | 353     | 7                  | 671         | 605    | 19            |
| <b>China</b>                           |          |         |            |         |                    |             |        |               |
| 1994                                   | 9,222    | 1.73    | 16,000     | 155     | 394                | 15,761      | 8,090  | 0             |
| 1995                                   | 8,127    | 1.66    | 13,500     | 795     | 222                | 14,073      | 7,200  | 0             |
| 1996                                   | 7,470    | 1.77    | 13,220     | 2,274   | 195                | 15,299      | 8,000  | 0             |
| 1997                                   | 8,200    | 1.68    | 13,800     | 3,000   | 180                | 16,620      | 9,245  | 0             |
| 1994-97 ave.                           | 8,255    | 1.71    | 14,130     | 1,556   | 248                | 15,438      | 8,134  | 0             |
| 1999                                   | 7,921    | 1.71    | 13,513     | 3,644   | 192                | 16,964      | 10,121 | 0             |
| 2000                                   | 7,842    | 1.74    | 13,665     | 3,906   | 181                | 17,390      | 10,676 | 0             |
| 2001                                   | 7,878    | 1.79    | 14,108     | 4,097   | 171                | 18,034      | 11,412 | 0             |
| 2002                                   | 7,987    | 1.84    | 14,668     | 4,302   | 160                | 18,810      | 12,175 | 0             |
| 2003                                   | 8,105    | 1.88    | 15,213     | 4,501   | 149                | 19,565      | 12,911 | 0             |
| 2004                                   | 8,066    | 1.92    | 15,449     | 4,701   | 140                | 20,010      | 13,489 | 0             |
| 2005                                   | 8,105    | 1.96    | 15,881     | 4,925   | 131                | 20,675      | 14,231 | 0             |
| 2006                                   | 8,175    | 2.01    | 16,395     | 5,153   | 125                | 21,423      | 15,027 | 0             |
| 2007                                   | 8,254    | 2.05    | 16,898     | 5,376   | 120                | 22,154      | 15,819 | 0             |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year                  | Area     | Yield   | Production | Imports | Exports | Consumption |        | Ending stocks |
|----------------------------|----------|---------|------------|---------|---------|-------------|--------|---------------|
|                            |          |         |            |         |         | Total       | Crush  |               |
|                            | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---    |               |
| <b>Czech Republic</b>      |          |         |            |         |         |             |        |               |
| 1994                       | 1        | 1.00    | 1          | 5       | 0       | 6           | 0      | 0             |
| 1995                       | 1        | 1.00    | 1          | 24      | 0       | 25          | 18     | 0             |
| 1996                       | 1        | 1.00    | 1          | 6       | 0       | 7           | 5      | 0             |
| 1997                       | 1        | 1.00    | 1          | 6       | 0       | 7           | 5      | 0             |
| 1994-97 ave.               | 1        | 1.00    | 1          | 10      | 0       | 11          | 7      | 0             |
| 1999                       | 1        | 0.99    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2000                       | 1        | 1.01    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2001                       | 1        | 1.02    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2002                       | 1        | 1.03    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2003                       | 1        | 1.04    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2004                       | 1        | 1.05    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2005                       | 1        | 1.06    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2006                       | 1        | 1.07    | 1          | 6       | 0       | 7           | 5      | 0             |
| 2007                       | 1        | 1.07    | 1          | 6       | 0       | 7           | 5      | 0             |
| <b>EU-15</b>               |          |         |            |         |         |             |        |               |
| 1994                       | 352      | 2.92    | 1,029      | 16,049  | 384     | 16,351      | 14,426 | 964           |
| 1995                       | 291      | 3.23    | 939        | 14,240  | 270     | 15,011      | 13,647 | 862           |
| 1996                       | 335      | 3.44    | 1,153      | 15,550  | 339     | 16,434      | 15,038 | 792           |
| 1997                       | 428      | 3.37    | 1,442      | 15,800  | 286     | 16,877      | 15,400 | 871           |
| 1994-97 ave.               | 352      | 3.25    | 1,141      | 15,410  | 320     | 16,168      | 14,628 | 872           |
| 1999                       | 388      | 3.38    | 1,313      | 16,564  | 292     | 17,583      | 16,194 | 869           |
| 2000                       | 387      | 3.44    | 1,332      | 15,829  | 295     | 16,874      | 15,510 | 861           |
| 2001                       | 388      | 3.49    | 1,355      | 15,583  | 298     | 16,642      | 15,303 | 859           |
| 2002                       | 391      | 3.54    | 1,382      | 15,425  | 301     | 16,509      | 15,220 | 856           |
| 2003                       | 393      | 3.58    | 1,407      | 15,457  | 304     | 16,567      | 15,329 | 849           |
| 2004                       | 394      | 3.63    | 1,432      | 15,501  | 307     | 16,628      | 15,441 | 847           |
| 2005                       | 395      | 3.67    | 1,448      | 15,448  | 310     | 16,589      | 15,451 | 843           |
| 2006                       | 398      | 3.71    | 1,475      | 15,400  | 313     | 16,564      | 15,730 | 841           |
| 2007                       | 401      | 3.74    | 1,499      | 15,291  | 316     | 16,477      | 15,731 | 838           |
| <b>Former Soviet Union</b> |          |         |            |         |         |             |        |               |
| 1994                       | 658      | 0.74    | 486        | 147     | 56      | 577         | 481    | 60            |
| 1995                       | 545      | 0.66    | 359        | 122     | 50      | 456         | 386    | 35            |
| 1996                       | 549      | 0.62    | 341        | 200     | 70      | 457         | 358    | 49            |
| 1997                       | 452      | 0.62    | 279        | 225     | 55      | 459         | 354    | 39            |
| 1994-97 ave.               | 551      | 0.66    | 366        | 174     | 58      | 487         | 395    | 46            |
| 1999                       | 521      | 0.61    | 318        | 84      | 27      | 373         | 271    | 39            |
| 2000                       | 513      | 0.61    | 316        | 83      | 24      | 375         | 272    | 39            |
| 2001                       | 515      | 0.63    | 322        | 85      | 20      | 387         | 281    | 39            |
| 2002                       | 516      | 0.64    | 328        | 83      | 19      | 392         | 284    | 39            |
| 2003                       | 517      | 0.64    | 333        | 84      | 14      | 403         | 293    | 39            |
| 2004                       | 515      | 0.65    | 337        | 82      | 12      | 407         | 295    | 39            |
| 2005                       | 509      | 0.66    | 338        | 80      | 8       | 410         | 297    | 39            |
| 2006                       | 505      | 0.67    | 339        | 80      | 5       | 414         | 300    | 39            |
| 2007                       | 501      | 0.68    | 341        | 79      | 4       | 416         | 300    | 39            |
| <b>Hungary</b>             |          |         |            |         |         |             |        |               |
| 1994                       | 12       | 1.92    | 23         | 10      | 5       | 28          | 10     | 0             |
| 1995                       | 10       | 2.00    | 20         | 10      | 5       | 25          | 10     | 0             |
| 1996                       | 12       | 2.33    | 28         | 7       | 5       | 30          | 5      | 0             |
| 1997                       | 13       | 2.31    | 30         | 5       | 5       | 30          | 5      | 0             |
| 1994-97 ave.               | 12       | 2.15    | 25         | 8       | 5       | 28          | 8      | 0             |
| 1999                       | 13       | 2.32    | 30         | 0       | 5       | 25          | 5      | 0             |
| 2000                       | 13       | 2.35    | 31         | 0       | 5       | 26          | 5      | 0             |
| 2001                       | 13       | 2.38    | 31         | 0       | 5       | 26          | 5      | 0             |
| 2002                       | 13       | 2.41    | 31         | 0       | 5       | 26          | 5      | 0             |
| 2003                       | 13       | 2.43    | 32         | 0       | 6       | 26          | 5      | 0             |
| 2004                       | 13       | 2.45    | 32         | 0       | 6       | 26          | 5      | 0             |
| 2005                       | 13       | 2.47    | 32         | 0       | 6       | 26          | 5      | 0             |
| 2006                       | 13       | 2.48    | 32         | 0       | 6       | 26          | 5      | 0             |
| 2007                       | 13       | 2.50    | 33         | 0       | 7       | 26          | 5      | 0             |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year        | Area     | Yield   | Production | Imports | Exports | Consumption |       | Ending stocks |
|------------------|----------|---------|------------|---------|---------|-------------|-------|---------------|
|                  |          |         |            |         |         | Total       | Crush |               |
|                  | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---   |               |
| <b>India</b>     |          |         |            |         |         |             |       |               |
| 1994             | 4,025    | 0.80    | 3,236      | 55      | 0       | 3,175       | 2,750 | 116           |
| 1995             | 4,817    | 0.93    | 4,476      | 0       | 0       | 4,476       | 4,046 | 116           |
| 1996             | 5,000    | 0.82    | 4,100      | 0       | 0       | 4,100       | 3,650 | 116           |
| 1997             | 5,600    | 0.96    | 5,350      | 0       | 0       | 5,240       | 4,700 | 226           |
| 1994-97 ave.     | 4,861    | 0.88    | 4,291      | 14      | 0       | 4,248       | 3,787 | 144           |
| 1999             | 5,614    | 0.90    | 5,074      | 0       | 0       | 5,074       | 4,566 | 146           |
| 2000             | 5,740    | 0.91    | 5,249      | 0       | 0       | 5,249       | 4,724 | 146           |
| 2001             | 5,920    | 0.93    | 5,479      | 0       | 0       | 5,479       | 4,931 | 146           |
| 2002             | 6,195    | 0.94    | 5,802      | 0       | 0       | 5,802       | 5,222 | 146           |
| 2003             | 6,562    | 0.95    | 6,219      | 0       | 0       | 6,219       | 5,597 | 146           |
| 2004             | 6,907    | 0.96    | 6,625      | 0       | 0       | 6,625       | 5,963 | 146           |
| 2005             | 7,201    | 0.97    | 6,990      | 0       | 0       | 6,990       | 6,291 | 146           |
| 2006             | 7,465    | 0.98    | 7,333      | 0       | 0       | 7,333       | 6,600 | 146           |
| 2007             | 7,693    | 0.99    | 7,648      | 0       | 0       | 7,648       | 6,883 | 146           |
| <b>Indonesia</b> |          |         |            |         |         |             |       |               |
| 1994             | 1,477    | 1.14    | 1,680      | 619     | 0       | 2,300       | 100   | 103           |
| 1995             | 1,280    | 1.19    | 1,517      | 718     | 0       | 2,220       | 60    | 118           |
| 1996             | 1,255    | 1.20    | 1,510      | 672     | 0       | 2,180       | 0     | 120           |
| 1997             | 1,150    | 1.22    | 1,400      | 800     | 0       | 2,230       | 0     | 90            |
| 1994-97 ave.     | 1,291    | 1.18    | 1,527      | 702     | 0       | 2,233       | 40    | 108           |
| 1999             | 1,301    | 1.17    | 1,519      | 994     | 0       | 2,512       | 0     | 103           |
| 2000             | 1,305    | 1.16    | 1,518      | 1,101   | 0       | 2,619       | 0     | 103           |
| 2001             | 1,300    | 1.16    | 1,510      | 1,149   | 0       | 2,659       | 0     | 103           |
| 2002             | 1,299    | 1.17    | 1,514      | 1,198   | 0       | 2,712       | 0     | 104           |
| 2003             | 1,307    | 1.17    | 1,529      | 1,230   | 0       | 2,759       | 0     | 104           |
| 2004             | 1,318    | 1.17    | 1,548      | 1,263   | 0       | 2,811       | 0     | 104           |
| 2005             | 1,327    | 1.18    | 1,565      | 1,296   | 0       | 2,861       | 0     | 104           |
| 2006             | 1,335    | 1.18    | 1,579      | 1,323   | 0       | 2,902       | 0     | 104           |
| 2007             | 1,340    | 1.19    | 1,590      | 1,358   | 0       | 2,948       | 0     | 104           |
| <b>Japan</b>     |          |         |            |         |         |             |       |               |
| 1994             | 61       | 1.62    | 99         | 4,837   | 0       | 5,035       | 3,760 | 622           |
| 1995             | 69       | 1.72    | 119        | 4,776   | 0       | 4,965       | 3,700 | 552           |
| 1996             | 70       | 1.71    | 120        | 5,043   | 0       | 5,080       | 3,810 | 635           |
| 1997             | 70       | 1.71    | 120        | 4,900   | 0       | 5,075       | 3,800 | 580           |
| 1994-97 ave.     | 68       | 1.70    | 115        | 4,889   | 0       | 5,039       | 3,768 | 597           |
| 1999             | 70       | 1.71    | 120        | 4,933   | 0       | 5,053       | 3,781 | 399           |
| 2000             | 70       | 1.71    | 120        | 4,957   | 0       | 5,075       | 3,805 | 400           |
| 2001             | 70       | 1.71    | 120        | 5,009   | 0       | 5,125       | 3,856 | 404           |
| 2002             | 70       | 1.71    | 120        | 5,043   | 0       | 5,160       | 3,893 | 407           |
| 2003             | 70       | 1.71    | 120        | 5,074   | 0       | 5,192       | 3,926 | 410           |
| 2004             | 70       | 1.71    | 120        | 5,069   | 0       | 5,189       | 3,925 | 409           |
| 2005             | 70       | 1.71    | 120        | 5,077   | 0       | 5,196       | 3,935 | 410           |
| 2006             | 70       | 1.71    | 120        | 5,077   | 0       | 5,197       | 3,939 | 410           |
| 2007             | 70       | 1.71    | 120        | 5,079   | 0       | 5,199       | 3,944 | 410           |
| <b>Malaysia</b>  |          |         |            |         |         |             |       |               |
| 1994             | 0        | 0.00    | 0          | 630     | 15      | 609         | 510   | 84            |
| 1995             | 0        | 0.00    | 0          | 660     | 12      | 645         | 538   | 87            |
| 1996             | 0        | 0.00    | 0          | 500     | 15      | 492         | 380   | 80            |
| 1997             | 0        | 0.00    | 0          | 450     | 17      | 457         | 355   | 56            |
| 1994-97 ave.     | 0        | 0.00    | 0          | 560     | 15      | 551         | 446   | 77            |
| 1999             | 0        | 0.00    | 0          | 711     | 17      | 692         | 580   | 87            |
| 2000             | 0        | 0.00    | 0          | 731     | 17      | 712         | 596   | 89            |
| 2001             | 0        | 0.00    | 0          | 754     | 17      | 734         | 616   | 92            |
| 2002             | 0        | 0.00    | 0          | 777     | 17      | 757         | 636   | 95            |
| 2003             | 0        | 0.00    | 0          | 803     | 17      | 783         | 659   | 98            |
| 2004             | 0        | 0.00    | 0          | 830     | 17      | 810         | 683   | 101           |
| 2005             | 0        | 0.00    | 0          | 859     | 17      | 838         | 708   | 105           |
| 2006             | 0        | 0.00    | 0          | 888     | 17      | 867         | 734   | 108           |
| 2007             | 0        | 0.00    | 0          | 917     | 17      | 896         | 759   | 112           |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year          | Area     | Yield   | Production | Imports | Exports | Consumption |       | Ending stocks |
|--------------------|----------|---------|------------|---------|---------|-------------|-------|---------------|
|                    |          |         |            |         |         | Total       | Crush |               |
|                    | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---   |               |
| <b>Mexico</b>      |          |         |            |         |         |             |       |               |
| 1994               | 288      | 1.82    | 523        | 1,867   | 0       | 2,400       | 2,330 | 90            |
| 1995               | 133      | 1.43    | 190        | 2,401   | 0       | 2,506       | 2,436 | 175           |
| 1996               | 60       | 1.00    | 60         | 2,680   | 0       | 2,760       | 2,690 | 155           |
| 1997               | 140      | 1.43    | 200        | 3,000   | 0       | 3,125       | 3,125 | 230           |
| 1994-97 ave.       | 155      | 1.57    | 243        | 2,487   | 0       | 2,698       | 2,645 | 163           |
| 1999               | 143      | 1.52    | 217        | 3,577   | 0       | 3,785       | 3,700 | 265           |
| 2000               | 142      | 1.56    | 222        | 3,760   | 0       | 3,969       | 3,882 | 278           |
| 2001               | 143      | 1.57    | 225        | 3,914   | 0       | 4,129       | 4,036 | 289           |
| 2002               | 144      | 1.59    | 229        | 4,054   | 0       | 4,273       | 4,176 | 299           |
| 2003               | 144      | 1.61    | 232        | 4,190   | 0       | 4,412       | 4,313 | 308           |
| 2004               | 145      | 1.62    | 235        | 4,325   | 0       | 4,550       | 4,448 | 318           |
| 2005               | 145      | 1.64    | 238        | 4,472   | 0       | 4,699       | 4,593 | 328           |
| 2006               | 145      | 1.66    | 240        | 4,620   | 0       | 4,850       | 4,739 | 339           |
| 2007               | 145      | 1.68    | 243        | 4,776   | 0       | 5,008       | 4,893 | 350           |
| <b>Pakistan</b>    |          |         |            |         |         |             |       |               |
| 1994               | 6        | 2.33    | 14         | 25      | 0       | 39          | 38    | 0             |
| 1995               | 6        | 1.17    | 7          | 11      | 0       | 18          | 17    | 0             |
| 1996               | 2        | 1.50    | 3          | 42      | 0       | 45          | 44    | 0             |
| 1997               | 2        | 1.50    | 3          | 40      | 0       | 43          | 42    | 0             |
| 1994-97 ave.       | 4        | 1.69    | 7          | 30      | 0       | 36          | 35    | 0             |
| 1999               | 6        | 2.43    | 15         | 42      | 0       | 58          | 57    | 0             |
| 2000               | 6        | 2.48    | 16         | 44      | 0       | 60          | 58    | 0             |
| 2001               | 6        | 2.53    | 16         | 45      | 0       | 61          | 60    | 0             |
| 2002               | 7        | 2.58    | 17         | 46      | 0       | 63          | 62    | 0             |
| 2003               | 7        | 2.63    | 18         | 48      | 0       | 66          | 65    | 0             |
| 2004               | 7        | 2.68    | 18         | 49      | 0       | 67          | 67    | 0             |
| 2005               | 7        | 2.73    | 19         | 51      | 0       | 70          | 69    | 0             |
| 2006               | 7        | 2.79    | 20         | 52      | 0       | 72          | 71    | 0             |
| 2007               | 7        | 2.84    | 21         | 54      | 0       | 75          | 74    | 0             |
| <b>Philippines</b> |          |         |            |         |         |             |       |               |
| 1994               | 7        | 1.57    | 11         | 87      | 0       | 135         | 105   | 3             |
| 1995               | 6        | 1.50    | 9          | 160     | 0       | 168         | 135   | 4             |
| 1996               | 6        | 1.50    | 9          | 160     | 0       | 167         | 135   | 6             |
| 1997               | 6        | 1.50    | 9          | 160     | 0       | 169         | 138   | 6             |
| 1994-97 ave.       | 6        | 1.52    | 10         | 142     | 0       | 160         | 128   | 5             |
| 1999               | 7        | 1.50    | 10         | 293     | 0       | 302         | 259   | 26            |
| 2000               | 7        | 1.53    | 10         | 303     | 0       | 312         | 270   | 27            |
| 2001               | 7        | 1.55    | 11         | 308     | 0       | 318         | 275   | 28            |
| 2002               | 7        | 1.57    | 11         | 309     | 0       | 319         | 275   | 28            |
| 2003               | 7        | 1.59    | 11         | 316     | 0       | 326         | 281   | 29            |
| 2004               | 7        | 1.60    | 11         | 320     | 0       | 331         | 285   | 30            |
| 2005               | 7        | 1.62    | 12         | 327     | 0       | 338         | 291   | 31            |
| 2006               | 7        | 1.64    | 12         | 331     | 0       | 342         | 294   | 32            |
| 2007               | 7        | 1.66    | 12         | 334     | 0       | 345         | 296   | 32            |
| <b>Poland</b>      |          |         |            |         |         |             |       |               |
| 1994               | 0        | 0.00    | 0          | 50      | 0       | 50          | 45    | 0             |
| 1995               | 0        | 0.00    | 0          | 10      | 0       | 10          | 0     | 0             |
| 1996               | 0        | 0.00    | 0          | 60      | 0       | 60          | 50    | 0             |
| 1997               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 1994-97 ave.       | 0        | 0.00    | 0          | 60      | 0       | 60          | 51    | 0             |
| 1999               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2000               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2001               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2002               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2003               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2004               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2005               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2006               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |
| 2007               | 0        | 0.00    | 0          | 120     | 0       | 120         | 110   | 0             |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year          | Area     | Yield   | Production | Imports | Exports | Consumption |       | Ending stocks |
|--------------------|----------|---------|------------|---------|---------|-------------|-------|---------------|
|                    |          |         |            |         |         | Total       | Crush |               |
|                    | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---   |               |
| <b>Russia</b>      |          |         |            |         |         |             |       |               |
| 1994               | 577      | 0.73    | 421        | 35      | 56      | 400         | 324   | 60            |
| 1995               | 485      | 0.60    | 290        | 35      | 50      | 300         | 250   | 35            |
| 1996               | 487      | 0.58    | 282        | 110     | 70      | 308         | 224   | 49            |
| 1997               | 390      | 0.56    | 220        | 135     | 55      | 310         | 220   | 39            |
| 1994-97 ave.       | 485      | 0.63    | 303        | 79      | 58      | 330         | 255   | 46            |
| 1999               | 466      | 0.57    | 264        | 0       | 27      | 236         | 148   | 39            |
| 2000               | 459      | 0.57    | 261        | 0       | 24      | 237         | 148   | 39            |
| 2001               | 459      | 0.58    | 265        | 0       | 20      | 245         | 153   | 39            |
| 2002               | 458      | 0.58    | 268        | 0       | 19      | 249         | 155   | 39            |
| 2003               | 458      | 0.59    | 270        | 0       | 14      | 256         | 160   | 39            |
| 2004               | 455      | 0.60    | 272        | 0       | 12      | 260         | 163   | 39            |
| 2005               | 450      | 0.60    | 272        | 0       | 8       | 264         | 165   | 39            |
| 2006               | 446      | 0.61    | 273        | 0       | 5       | 268         | 168   | 39            |
| 2007               | 442      | 0.62    | 273        | 0       | 4       | 269         | 168   | 39            |
| <b>South Korea</b> |          |         |            |         |         |             |       |               |
| 1994               | 122      | 1.26    | 154        | 1,384   | 0       | 1,523       | 1,147 | 189           |
| 1995               | 105      | 1.52    | 160        | 1,422   | 0       | 1,589       | 1,183 | 182           |
| 1996               | 98       | 1.63    | 160        | 1,622   | 0       | 1,798       | 1,382 | 166           |
| 1997               | 95       | 1.68    | 160        | 1,400   | 0       | 1,616       | 1,190 | 110           |
| 1994-97 ave.       | 105      | 1.51    | 159        | 1,457   | 0       | 1,632       | 1,226 | 162           |
| 1999               | 117      | 1.63    | 191        | 1,474   | 0       | 1,662       | 1,209 | 198           |
| 2000               | 117      | 1.64    | 192        | 1,527   | 0       | 1,713       | 1,251 | 204           |
| 2001               | 117      | 1.65    | 193        | 1,542   | 0       | 1,732       | 1,262 | 206           |
| 2002               | 117      | 1.65    | 194        | 1,544   | 0       | 1,737       | 1,258 | 207           |
| 2003               | 117      | 1.66    | 195        | 1,554   | 0       | 1,747       | 1,260 | 208           |
| 2004               | 117      | 1.67    | 196        | 1,575   | 0       | 1,768       | 1,274 | 210           |
| 2005               | 117      | 1.68    | 197        | 1,610   | 0       | 1,802       | 1,300 | 215           |
| 2006               | 117      | 1.69    | 198        | 1,643   | 0       | 1,837       | 1,326 | 219           |
| 2007               | 117      | 1.70    | 199        | 1,675   | 0       | 1,870       | 1,351 | 223           |
| <b>Taiwan</b>      |          |         |            |         |         |             |       |               |
| 1994               | 4        | 2.00    | 8          | 2,598   | 0       | 2,622       | 2,339 | 90            |
| 1995               | 5        | 2.00    | 10         | 2,646   | 0       | 2,640       | 2,356 | 106           |
| 1996               | 5        | 2.00    | 10         | 2,632   | 0       | 2,647       | 2,362 | 101           |
| 1997               | 5        | 2.00    | 10         | 2,500   | 0       | 2,477       | 2,192 | 134           |
| 1994-97 ave.       | 5        | 2.00    | 10         | 2,594   | 0       | 2,597       | 2,312 | 108           |
| 1999               | 5        | 2.04    | 10         | 2,554   | 0       | 2,609       | 2,302 | 136           |
| 2000               | 5        | 2.06    | 10         | 2,610   | 0       | 2,639       | 2,323 | 117           |
| 2001               | 5        | 2.08    | 10         | 2,661   | 0       | 2,675       | 2,358 | 113           |
| 2002               | 5        | 2.11    | 10         | 2,709   | 0       | 2,722       | 2,399 | 110           |
| 2003               | 5        | 1.91    | 9          | 2,764   | 0       | 2,789       | 2,461 | 94            |
| 2004               | 5        | 1.93    | 9          | 2,819   | 0       | 2,837       | 2,466 | 85            |
| 2005               | 5        | 1.95    | 9          | 2,871   | 0       | 2,863       | 2,523 | 102           |
| 2006               | 5        | 1.97    | 9          | 2,927   | 0       | 2,928       | 2,580 | 110           |
| 2007               | 5        | 1.99    | 9          | 2,976   | 0       | 2,994       | 2,644 | 101           |
| <b>Thailand</b>    |          |         |            |         |         |             |       |               |
| 1994               | 342      | 1.32    | 450        | 115     | 0       | 596         | 441   | 0             |
| 1995               | 284      | 1.30    | 368        | 426     | 0       | 794         | 600   | 0             |
| 1996               | 285      | 1.26    | 360        | 550     | 0       | 910         | 715   | 0             |
| 1997               | 280      | 1.29    | 360        | 600     | 0       | 960         | 765   | 0             |
| 1994-97 ave.       | 298      | 1.29    | 385        | 423     | 0       | 815         | 630   | 0             |
| 1999               | 248      | 1.30    | 323        | 482     | 0       | 805         | 616   | 0             |
| 2000               | 249      | 1.34    | 332        | 508     | 0       | 840         | 651   | 0             |
| 2001               | 255      | 1.38    | 351        | 502     | 0       | 853         | 662   | 0             |
| 2002               | 259      | 1.42    | 369        | 511     | 0       | 880         | 683   | 0             |
| 2003               | 260      | 1.46    | 378        | 515     | 0       | 893         | 693   | 0             |
| 2004               | 260      | 1.49    | 388        | 519     | 0       | 907         | 702   | 0             |
| 2005               | 261      | 1.53    | 399        | 527     | 0       | 926         | 716   | 0             |
| 2006               | 261      | 1.57    | 408        | 534     | 0       | 942         | 726   | 0             |
| 2007               | 260      | 1.60    | 415        | 539     | 0       | 954         | 731   | 0             |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year                                 | Area     | Yield   | Production | Imports | Exports | Consumption |       | Ending stocks |
|-------------------------------------------|----------|---------|------------|---------|---------|-------------|-------|---------------|
|                                           |          |         |            |         |         | Total       | Crush |               |
|                                           | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---   |               |
| <b>Turkey</b>                             |          |         |            |         |         |             |       |               |
| 1994                                      | 50       | 1.80    | 90         | 170     | 0       | 245         | 245   | 20            |
| 1995                                      | 45       | 1.67    | 75         | 180     | 0       | 255         | 255   | 20            |
| 1996                                      | 40       | 1.63    | 65         | 225     | 0       | 285         | 220   | 25            |
| 1997                                      | 48       | 1.67    | 80         | 250     | 0       | 335         | 240   | 20            |
| 1994-97 ave.                              | 46       | 1.69    | 78         | 206     | 0       | 280         | 240   | 21            |
| 1999                                      | 56       | 1.80    | 101        | 256     | 0       | 357         | 304   | 19            |
| 2000                                      | 57       | 1.82    | 104        | 259     | 0       | 363         | 310   | 20            |
| 2001                                      | 59       | 1.84    | 108        | 262     | 0       | 370         | 315   | 20            |
| 2002                                      | 60       | 1.85    | 112        | 265     | 0       | 377         | 319   | 20            |
| 2003                                      | 62       | 1.87    | 116        | 267     | 0       | 382         | 323   | 22            |
| 2004                                      | 63       | 1.89    | 120        | 269     | 0       | 386         | 327   | 25            |
| 2005                                      | 65       | 1.91    | 124        | 270     | 0       | 391         | 332   | 29            |
| 2006                                      | 67       | 1.93    | 129        | 272     | 0       | 396         | 336   | 33            |
| 2007                                      | 68       | 1.95    | 133        | 273     | 0       | 401         | 340   | 38            |
| <b>Ukraine</b>                            |          |         |            |         |         |             |       |               |
| 1994                                      | 43       | 0.70    | 30         | 20      | 0       | 50          | 40    | 0             |
| 1995                                      | 23       | 1.30    | 30         | 20      | 0       | 50          | 40    | 0             |
| 1996                                      | 25       | 0.80    | 20         | 20      | 0       | 40          | 35    | 0             |
| 1997                                      | 25       | 0.80    | 20         | 20      | 0       | 40          | 35    | 0             |
| 1994-97 ave.                              | 29       | 0.86    | 25         | 20      | 0       | 45          | 38    | 0             |
| 1999                                      | 19       | 0.81    | 16         | 21      | 0       | 36          | 32    | 0             |
| 2000                                      | 19       | 0.82    | 16         | 21      | 0       | 37          | 33    | 0             |
| 2001                                      | 20       | 0.84    | 17         | 22      | 0       | 39          | 34    | 0             |
| 2002                                      | 20       | 0.86    | 17         | 22      | 0       | 39          | 34    | 0             |
| 2003                                      | 20       | 0.88    | 18         | 23      | 0       | 41          | 37    | 0             |
| 2004                                      | 20       | 0.89    | 18         | 22      | 0       | 40          | 35    | 0             |
| 2005                                      | 20       | 0.91    | 18         | 21      | 0       | 39          | 35    | 0             |
| 2006                                      | 19       | 0.92    | 18         | 22      | 0       | 40          | 35    | 0             |
| 2007                                      | 19       | 0.94    | 18         | 22      | 0       | 40          | 35    | 0             |
| <b>Other Central &amp; Eastern Europe</b> |          |         |            |         |         |             |       |               |
| 1994                                      | 150      | 1.55    | 232        | 173     | 2       | 420         | 355   | 9             |
| 1995                                      | 155      | 1.72    | 267        | 153     | 0       | 422         | 384   | 7             |
| 1996                                      | 190      | 1.66    | 315        | 127     | 0       | 429         | 392   | 20            |
| 1997                                      | 150      | 2.17    | 326        | 177     | 0       | 515         | 479   | 8             |
| 1994-97 ave.                              | 161      | 1.77    | 285        | 158     | 1       | 447         | 403   | 11            |
| 1999                                      | 178      | 1.65    | 293        | 176     | 0       | 469         | 442   | 19            |
| 2000                                      | 175      | 1.66    | 291        | 182     | 0       | 473         | 445   | 19            |
| 2001                                      | 174      | 1.66    | 290        | 189     | 0       | 479         | 451   | 19            |
| 2002                                      | 173      | 1.67    | 290        | 195     | 0       | 485         | 456   | 19            |
| 2003                                      | 173      | 1.68    | 291        | 201     | 0       | 492         | 462   | 19            |
| 2004                                      | 173      | 1.69    | 292        | 208     | 0       | 500         | 470   | 19            |
| 2005                                      | 172      | 1.70    | 292        | 214     | 0       | 506         | 475   | 19            |
| 2006                                      | 171      | 1.70    | 292        | 220     | 0       | 511         | 479   | 19            |
| 2007                                      | 171      | 1.71    | 292        | 227     | 0       | 518         | 485   | 19            |
| <b>Other Former Soviet Union</b>          |          |         |            |         |         |             |       |               |
| 1994                                      | 38       | 0.92    | 35         | 92      | 0       | 127         | 117   | 0             |
| 1995                                      | 37       | 1.05    | 39         | 67      | 0       | 106         | 96    | 0             |
| 1996                                      | 37       | 1.05    | 39         | 70      | 0       | 109         | 99    | 0             |
| 1997                                      | 37       | 1.05    | 39         | 70      | 0       | 109         | 99    | 0             |
| 1994-97 ave.                              | 37       | 1.02    | 38         | 75      | 0       | 113         | 103   | 0             |
| 1999                                      | 36       | 1.08    | 39         | 63      | 0       | 101         | 91    | 0             |
| 2000                                      | 35       | 1.10    | 39         | 62      | 0       | 101         | 91    | 0             |
| 2001                                      | 36       | 1.12    | 41         | 63      | 0       | 104         | 94    | 0             |
| 2002                                      | 38       | 1.15    | 43         | 61      | 0       | 104         | 94    | 0             |
| 2003                                      | 39       | 1.17    | 45         | 61      | 0       | 106         | 96    | 0             |
| 2004                                      | 39       | 1.19    | 47         | 60      | 0       | 107         | 97    | 0             |
| 2005                                      | 40       | 1.21    | 48         | 59      | 0       | 107         | 97    | 0             |
| 2006                                      | 40       | 1.23    | 49         | 58      | 0       | 107         | 97    | 0             |
| 2007                                      | 40       | 1.25    | 50         | 57      | 0       | 107         | 97    | 0             |

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Table 21--Soybean Supply and Use Projections--continued

| Crop year                                | Area     | Yield   | Production | Imports | Exports | Consumption |       | Ending stocks |
|------------------------------------------|----------|---------|------------|---------|---------|-------------|-------|---------------|
|                                          |          |         |            |         |         | Total       | Crush |               |
|                                          | 1,000 ha | Tons/ha |            |         | ---     | 1,000 tons  | ---   |               |
| <b>Other N. Africa &amp; Middle East</b> |          |         |            |         |         |             |       |               |
| 1994                                     | 119      | 1.82    | 216        | 753     | 0       | 1,007       | 987   | 59            |
| 1995                                     | 123      | 1.75    | 215        | 719     | 0       | 930         | 907   | 63            |
| 1996                                     | 109      | 1.68    | 183        | 934     | 0       | 1,112       | 1,092 | 68            |
| 1997                                     | 111      | 1.70    | 189        | 1,027   | 0       | 1,212       | 1,192 | 72            |
| 1994-97 ave.                             | 116      | 1.74    | 201        | 858     | 0       | 1,065       | 1,045 | 66            |
| 1999                                     | 116      | 1.82    | 210        | 917     | 0       | 1,122       | 1,102 | 76            |
| 2000                                     | 116      | 1.82    | 211        | 952     | 0       | 1,160       | 1,137 | 79            |
| 2001                                     | 116      | 1.83    | 212        | 991     | 0       | 1,200       | 1,176 | 82            |
| 2002                                     | 116      | 1.83    | 213        | 1,027   | 0       | 1,237       | 1,215 | 85            |
| 2003                                     | 117      | 1.83    | 214        | 1,069   | 0       | 1,280       | 1,256 | 88            |
| 2004                                     | 117      | 1.84    | 215        | 1,112   | 0       | 1,323       | 1,299 | 92            |
| 2005                                     | 116      | 1.84    | 214        | 1,155   | 0       | 1,365       | 1,343 | 95            |
| 2006                                     | 117      | 1.85    | 216        | 1,197   | 0       | 1,409       | 1,389 | 99            |
| 2007                                     | 117      | 1.85    | 216        | 1,243   | 0       | 1,456       | 1,434 | 102           |
| <b>Other South America</b>               |          |         |            |         |         |             |       |               |
| 1994                                     | 1,660    | 2.02    | 3,355      | 474     | 1,792   | 2,018       | 1,883 | 100           |
| 1995                                     | 1,662    | 2.09    | 3,471      | 456     | 1,975   | 1,980       | 1,893 | 72            |
| 1996                                     | 1,826    | 2.04    | 3,732      | 580     | 2,062   | 2,240       | 2,101 | 82            |
| 1997                                     | 2,072    | 2.11    | 4,372      | 555     | 2,472   | 2,444       | 2,300 | 93            |
| 1994-97 ave.                             | 1,805    | 2.07    | 3,733      | 516     | 2,075   | 2,171       | 2,044 | 87            |
| 1999                                     | 2,043    | 2.08    | 4,254      | 586     | 2,340   | 2,500       | 2,344 | 96            |
| 2000                                     | 2,081    | 2.11    | 4,399      | 605     | 2,408   | 2,592       | 2,433 | 99            |
| 2001                                     | 2,129    | 2.14    | 4,563      | 624     | 2,470   | 2,712       | 2,550 | 104           |
| 2002                                     | 2,176    | 2.17    | 4,718      | 641     | 2,522   | 2,832       | 2,667 | 109           |
| 2003                                     | 2,216    | 2.20    | 4,866      | 659     | 2,581   | 2,940       | 2,771 | 113           |
| 2004                                     | 2,256    | 2.22    | 5,014      | 675     | 2,641   | 3,044       | 2,871 | 117           |
| 2005                                     | 2,296    | 2.25    | 5,159      | 693     | 2,705   | 3,143       | 2,968 | 120           |
| 2006                                     | 2,335    | 2.27    | 5,296      | 712     | 2,769   | 3,236       | 3,056 | 124           |
| 2007                                     | 2,373    | 2.29    | 5,437      | 731     | 2,838   | 3,327       | 3,144 | 127           |



Table 22-- Soymeal Supply and Use Projections

|                      | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|----------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                      | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>World</b>         |          |         |            |         |                    |             |                  |
| 1994                 | 112,157  | 0.79    | 88,841     | 31,449  | 32,364             | 87,222      | 3,724            |
| 1995                 | 110,015  | 0.79    | 87,341     | 32,880  | 32,290             | 88,020      | 3,656            |
| 1996                 | 114,284  | 0.80    | 90,873     | 34,396  | 32,723             | 92,997      | 3,205            |
| 1997                 | 123,256  | 0.80    | 98,213     | 36,002  | 36,049             | 98,031      | 3,340            |
| 1994-97 ave.         | 114,928  | 0.79    | 91,317     | 33,682  | 33,357             | 91,568      | 3,481            |
| 1999                 | 128,524  | 0.80    | 102,286    | 37,266  | 37,266             | 102,257     | 3,232            |
| 2000                 | 130,852  | 0.80    | 104,565    | 37,911  | 37,911             | 104,560     | 3,236            |
| 2001                 | 133,912  | 0.80    | 107,166    | 38,682  | 38,682             | 107,121     | 3,281            |
| 2002                 | 136,883  | 0.80    | 109,710    | 39,472  | 39,472             | 109,646     | 3,345            |
| 2003                 | 140,399  | 0.80    | 112,341    | 40,278  | 40,278             | 112,269     | 3,418            |
| 2004                 | 143,697  | 0.80    | 114,917    | 41,227  | 41,227             | 114,810     | 3,525            |
| 2005                 | 147,118  | 0.80    | 117,636    | 42,168  | 42,168             | 117,523     | 3,638            |
| 2006                 | 150,946  | 0.80    | 120,419    | 43,144  | 43,144             | 120,313     | 3,744            |
| 2007                 | 154,314  | 0.80    | 123,163    | 44,119  | 44,119             | 123,064     | 3,842            |
| <b>United States</b> |          |         |            |         |                    |             |                  |
| 1994                 | 38,242   | 0.79    | 30,182     | 58      | 6,094              | 24,079      | 203              |
| 1995                 | 37,273   | 0.79    | 29,508     | 68      | 5,445              | 24,141      | 193              |
| 1996                 | 39,080   | 0.79    | 31,034     | 92      | 6,345              | 24,787      | 187              |
| 1997                 | 40,823   | 0.80    | 32,517     | 113     | 6,759              | 25,854      | 204              |
| 1994-97 ave.         | 38,855   | 0.79    | 30,810     | 83      | 6,161              | 24,715      | 197              |
| 1999                 | 43,137   | 0.79    | 34,156     | 91      | 7,031              | 27,216      | 204              |
| 2000                 | 43,681   | 0.79    | 34,564     | 91      | 6,895              | 27,760      | 204              |
| 2001                 | 44,225   | 0.79    | 34,972     | 91      | 6,804              | 28,259      | 204              |
| 2002                 | 44,634   | 0.79    | 35,380     | 91      | 6,713              | 28,758      | 204              |
| 2003                 | 45,314   | 0.79    | 35,879     | 91      | 6,713              | 29,257      | 204              |
| 2004                 | 45,994   | 0.79    | 36,424     | 91      | 6,759              | 29,756      | 204              |
| 2005                 | 46,675   | 0.79    | 36,968     | 91      | 6,804              | 30,255      | 204              |
| 2006                 | 47,491   | 0.79    | 37,557     | 91      | 6,895              | 30,753      | 204              |
| 2007                 | 48,172   | 0.79    | 38,147     | 91      | 6,985              | 31,253      | 204              |
| <b>Argentina</b>     |          |         |            |         |                    |             |                  |
| 1994                 | 9,280    | 0.81    | 7,563      | 0       | 7,150              | 375         | 216              |
| 1995                 | 9,927    | 0.82    | 8,091      | 0       | 7,781              | 376         | 150              |
| 1996                 | 10,550   | 0.81    | 8,597      | 0       | 8,150              | 427         | 170              |
| 1997                 | 12,330   | 0.82    | 10,049     | 0       | 9,480              | 430         | 309              |
| 1994-97 ave.         | 10,522   | 0.81    | 8,575      | 0       | 8,140              | 402         | 211              |
| 1999                 | 12,834   | 0.80    | 10,268     | 0       | 9,829              | 438         | 175              |
| 2000                 | 13,190   | 0.80    | 10,552     | 0       | 10,081             | 469         | 177              |
| 2001                 | 13,522   | 0.80    | 10,818     | 0       | 10,321             | 495         | 179              |
| 2002                 | 13,935   | 0.80    | 11,148     | 0       | 10,630             | 515         | 183              |
| 2003                 | 14,273   | 0.80    | 11,418     | 0       | 10,874             | 541         | 186              |
| 2004                 | 14,709   | 0.80    | 11,768     | 0       | 11,192             | 572         | 189              |
| 2005                 | 15,124   | 0.80    | 12,100     | 0       | 11,501             | 596         | 193              |
| 2006                 | 15,518   | 0.80    | 12,414     | 0       | 11,801             | 610         | 196              |
| 2007                 | 15,851   | 0.80    | 12,681     | 0       | 12,056             | 622         | 200              |
| <b>Brazil</b>        |          |         |            |         |                    |             |                  |
| 1994                 | 21,599   | 0.79    | 16,977     | 0       | 11,471             | 5,300       | 640              |
| 1995                 | 20,154   | 0.79    | 15,841     | 100     | 10,900             | 5,300       | 381              |
| 1996                 | 19,100   | 0.79    | 15,013     | 200     | 10,000             | 5,350       | 244              |
| 1997                 | 21,200   | 0.79    | 16,665     | 200     | 11,100             | 5,620       | 389              |
| 1994-97 ave.         | 20,513   | 0.79    | 16,124     | 125     | 10,868             | 5,393       | 414              |
| 1999                 | 21,695   | 0.79    | 17,054     | 0       | 11,253             | 5,793       | 376              |
| 2000                 | 22,571   | 0.79    | 17,743     | 0       | 11,590             | 6,140       | 389              |
| 2001                 | 23,495   | 0.79    | 18,469     | 0       | 12,008             | 6,447       | 403              |
| 2002                 | 24,192   | 0.79    | 19,017     | 0       | 12,339             | 6,666       | 416              |
| 2003                 | 24,974   | 0.79    | 19,632     | 0       | 12,732             | 6,887       | 429              |
| 2004                 | 25,693   | 0.79    | 20,197     | 0       | 13,070             | 7,115       | 441              |
| 2005                 | 26,432   | 0.79    | 20,778     | 0       | 13,437             | 7,328       | 455              |
| 2006                 | 27,182   | 0.79    | 21,367     | 0       | 13,820             | 7,533       | 469              |
| 2007                 | 27,970   | 0.79    | 21,986     | 0       | 14,257             | 7,715       | 483              |

Continued---

Table 22--Soymeal Supply and Use Projections--continued

|                                        | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|----------------------------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                                        | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Canada</b>                          |          |         |            |         |                    |             |                  |
| 1994                                   | 1,122    | 0.79    | 886        | 820     | 16                 | 1,690       | 5                |
| 1995                                   | 1,269    | 0.79    | 1,003      | 731     | 40                 | 1,694       | 5                |
| 1996                                   | 1,474    | 0.79    | 1,164      | 650     | 86                 | 1,728       | 5                |
| 1997                                   | 1,600    | 0.79    | 1,264      | 595     | 55                 | 1,804       | 5                |
| 1994-97 ave.                           | 1,366    | 0.79    | 1,079      | 699     | 49                 | 1,729       | 5                |
| 1999                                   | 1,629    | 0.79    | 1,286      | 615     | 31                 | 1,870       | 5                |
| 2000                                   | 1,663    | 0.79    | 1,314      | 611     | 31                 | 1,894       | 5                |
| 2001                                   | 1,698    | 0.79    | 1,341      | 608     | 31                 | 1,918       | 5                |
| 2002                                   | 1,724    | 0.79    | 1,361      | 607     | 31                 | 1,937       | 5                |
| 2003                                   | 1,745    | 0.79    | 1,378      | 603     | 32                 | 1,949       | 5                |
| 2004                                   | 1,770    | 0.79    | 1,398      | 603     | 32                 | 1,969       | 6                |
| 2005                                   | 1,798    | 0.79    | 1,420      | 595     | 32                 | 1,983       | 6                |
| 2006                                   | 1,823    | 0.79    | 1,440      | 587     | 33                 | 1,994       | 6                |
| 2007                                   | 1,848    | 0.79    | 1,459      | 581     | 33                 | 2,007       | 6                |
| <b>Central America &amp; Caribbean</b> |          |         |            |         |                    |             |                  |
| 1994                                   | 396      | 0.79    | 314        | 896     | 47                 | 1,162       | 36               |
| 1995                                   | 323      | 0.79    | 256        | 1,032   | 47                 | 1,241       | 36               |
| 1996                                   | 327      | 0.80    | 262        | 1,099   | 47                 | 1,313       | 37               |
| 1997                                   | 333      | 0.80    | 267        | 1,250   | 47                 | 1,467       | 40               |
| 1994-97 ave.                           | 345      | 0.80    | 275        | 1,069   | 47                 | 1,296       | 37               |
| 1999                                   | 398      | 0.81    | 321        | 1,266   | 52                 | 1,534       | 38               |
| 2000                                   | 409      | 0.81    | 330        | 1,271   | 55                 | 1,546       | 38               |
| 2001                                   | 423      | 0.81    | 342        | 1,302   | 57                 | 1,586       | 39               |
| 2002                                   | 441      | 0.81    | 355        | 1,322   | 60                 | 1,617       | 40               |
| 2003                                   | 463      | 0.81    | 373        | 1,349   | 63                 | 1,658       | 41               |
| 2004                                   | 486      | 0.81    | 392        | 1,378   | 66                 | 1,703       | 42               |
| 2005                                   | 513      | 0.81    | 414        | 1,403   | 70                 | 1,746       | 43               |
| 2006                                   | 544      | 0.81    | 438        | 1,426   | 73                 | 1,790       | 44               |
| 2007                                   | 575      | 0.81    | 464        | 1,446   | 77                 | 1,832       | 45               |
| <b>Central &amp; Eastern Europe</b>    |          |         |            |         |                    |             |                  |
| 1994                                   | 410      | 0.80    | 327        | 2,182   | 30                 | 2,453       | 48               |
| 1995                                   | 412      | 0.77    | 318        | 2,071   | 68                 | 2,312       | 78               |
| 1996                                   | 452      | 0.78    | 354        | 1,941   | 26                 | 2,280       | 67               |
| 1997                                   | 599      | 0.68    | 407        | 2,073   | 25                 | 2,457       | 65               |
| 1994-97 ave.                           | 468      | 0.75    | 352        | 2,067   | 37                 | 2,376       | 65               |
| 1999                                   | 562      | 0.80    | 449        | 2,181   | 8                  | 2,622       | 69               |
| 2000                                   | 565      | 0.80    | 451        | 2,158   | 8                  | 2,601       | 69               |
| 2001                                   | 571      | 0.80    | 456        | 2,214   | 8                  | 2,662       | 69               |
| 2002                                   | 576      | 0.80    | 461        | 2,241   | 9                  | 2,693       | 69               |
| 2003                                   | 582      | 0.80    | 466        | 2,306   | 9                  | 2,763       | 69               |
| 2004                                   | 590      | 0.80    | 471        | 2,378   | 9                  | 2,840       | 69               |
| 2005                                   | 595      | 0.80    | 476        | 2,455   | 9                  | 2,922       | 70               |
| 2006                                   | 599      | 0.80    | 479        | 2,543   | 9                  | 3,013       | 70               |
| 2007                                   | 605      | 0.80    | 484        | 2,596   | 9                  | 3,071       | 70               |
| <b>China</b>                           |          |         |            |         |                    |             |                  |
| 1994                                   | 8,090    | 0.81    | 6,554      | 50      | 1,275              | 5,329       | 0                |
| 1995                                   | 7,200    | 0.81    | 5,832      | 1,550   | 100                | 7,282       | 0                |
| 1996                                   | 8,000    | 0.81    | 6,480      | 3,750   | 25                 | 10,205      | 0                |
| 1997                                   | 9,245    | 0.81    | 7,488      | 4,600   | 25                 | 12,063      | 0                |
| 1994-97 ave.                           | 8,134    | 0.81    | 6,589      | 2,488   | 356                | 8,720       | 0                |
| 1999                                   | 10,121   | 0.81    | 8,198      | 4,803   | 26                 | 12,975      | 0                |
| 2000                                   | 10,676   | 0.81    | 8,648      | 5,090   | 24                 | 13,714      | 0                |
| 2001                                   | 11,412   | 0.81    | 9,244      | 5,298   | 21                 | 14,521      | 0                |
| 2002                                   | 12,175   | 0.81    | 9,861      | 5,640   | 18                 | 15,483      | 0                |
| 2003                                   | 12,911   | 0.81    | 10,458     | 5,912   | 16                 | 16,354      | 0                |
| 2004                                   | 13,489   | 0.81    | 10,926     | 6,254   | 14                 | 17,166      | 0                |
| 2005                                   | 14,231   | 0.81    | 11,527     | 6,530   | 12                 | 18,045      | 0                |
| 2006                                   | 15,027   | 0.81    | 12,172     | 6,840   | 11                 | 19,001      | 0                |
| 2007                                   | 15,819   | 0.81    | 12,814     | 7,143   | 10                 | 19,947      | 0                |

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Table 22--Soymeal Supply and Use Projections--continued

|                            | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|----------------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                            | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Czech Republic</b>      |          |         |            |         |                    |             |                  |
| 1994                       | 0        | 0.00    | 0          | 410     | 3                  | 407         | 0                |
| 1995                       | 18       | 0.83    | 15         | 375     | 5                  | 385         | 0                |
| 1996                       | 5        | 0.80    | 4          | 383     | 2                  | 385         | 0                |
| 1997                       | 5        | 0.80    | 4          | 383     | 2                  | 385         | 0                |
| 1994-97 ave.               | 7        | 0.82    | 6          | 388     | 3                  | 391         | 0                |
| 1999                       | 5        | 0.82    | 4          | 391     | 0                  | 395         | 0                |
| 2000                       | 5        | 0.82    | 4          | 390     | 0                  | 394         | 0                |
| 2001                       | 5        | 0.81    | 4          | 405     | 0                  | 409         | 0                |
| 2002                       | 5        | 0.81    | 4          | 417     | 0                  | 421         | 0                |
| 2003                       | 5        | 0.82    | 4          | 427     | 0                  | 431         | 0                |
| 2004                       | 5        | 0.81    | 4          | 448     | 0                  | 452         | 0                |
| 2005                       | 5        | 0.81    | 4          | 460     | 0                  | 464         | 0                |
| 2006                       | 5        | 0.81    | 4          | 475     | 0                  | 479         | 0                |
| 2007                       | 5        | 0.81    | 4          | 478     | 0                  | 482         | 0                |
| <b>Egypt</b>               |          |         |            |         |                    |             |                  |
| 1994                       | 157      | 0.79    | 124        | 575     | 0                  | 699         | 10               |
| 1995                       | 144      | 0.78    | 112        | 419     | 0                  | 521         | 20               |
| 1996                       | 149      | 0.86    | 128        | 580     | 0                  | 708         | 20               |
| 1997                       | 235      | 0.92    | 216        | 525     | 0                  | 751         | 10               |
| 1994-97 ave.               | 171      | 0.85    | 145        | 525     | 0                  | 670         | 15               |
| 1999                       | 166      | 0.89    | 148        | 623     | 0                  | 770         | 12               |
| 2000                       | 172      | 0.89    | 153        | 657     | 0                  | 809         | 12               |
| 2001                       | 177      | 0.99    | 176        | 678     | 0                  | 853         | 13               |
| 2002                       | 182      | 0.99    | 181        | 696     | 0                  | 877         | 13               |
| 2003                       | 188      | 0.99    | 186        | 718     | 0                  | 904         | 14               |
| 2004                       | 194      | 0.99    | 192        | 736     | 0                  | 927         | 14               |
| 2005                       | 199      | 0.99    | 198        | 758     | 0                  | 955         | 14               |
| 2006                       | 205      | 0.99    | 204        | 779     | 0                  | 982         | 15               |
| 2007                       | 212      | 0.99    | 210        | 803     | 0                  | 1,012       | 15               |
| <b>EU-15</b>               |          |         |            |         |                    |             |                  |
| 1994                       | 14,426   | 0.80    | 11,486     | 16,801  | 3,669              | 24,424      | 1,119            |
| 1995                       | 13,647   | 0.80    | 10,905     | 15,791  | 4,071              | 22,599      | 1,145            |
| 1996                       | 15,038   | 0.80    | 11,963     | 14,823  | 4,153              | 22,775      | 1,003            |
| 1997                       | 15,400   | 0.80    | 12,274     | 15,345  | 4,053              | 23,519      | 1,050            |
| 1994-97 ave.               | 14,628   | 0.80    | 11,657     | 15,690  | 3,987              | 23,329      | 1,079            |
| 1999                       | 16,194   | 0.79    | 12,747     | 15,541  | 4,099              | 24,185      | 1,123            |
| 2000                       | 15,510   | 0.81    | 12,634     | 15,656  | 4,082              | 24,227      | 1,104            |
| 2001                       | 15,303   | 0.82    | 12,619     | 15,591  | 4,091              | 24,124      | 1,099            |
| 2002                       | 15,220   | 0.83    | 12,616     | 15,460  | 4,091              | 23,986      | 1,098            |
| 2003                       | 15,329   | 0.82    | 12,548     | 15,409  | 4,088              | 23,880      | 1,087            |
| 2004                       | 15,441   | 0.81    | 12,549     | 15,389  | 4,090              | 23,849      | 1,086            |
| 2005                       | 15,451   | 0.81    | 12,534     | 15,449  | 4,089              | 23,901      | 1,079            |
| 2006                       | 15,730   | 0.80    | 12,537     | 15,773  | 4,089              | 24,223      | 1,077            |
| 2007                       | 15,731   | 0.80    | 12,537     | 16,049  | 4,089              | 24,501      | 1,073            |
| <b>Former Soviet Union</b> |          |         |            |         |                    |             |                  |
| 1994                       | 704      | 0.78    | 551        | 675     | 3                  | 1,223       | 4                |
| 1995                       | 386      | 0.80    | 308        | 534     | 0                  | 842         | 4                |
| 1996                       | 358      | 0.82    | 292        | 397     | 0                  | 689         | 4                |
| 1997                       | 354      | 0.82    | 289        | 405     | 0                  | 694         | 4                |
| 1994-97 ave.               | 451      | 0.80    | 360        | 503     | 1                  | 862         | 4                |
| 1999                       | 271      | 0.92    | 251        | 444     | 0                  | 694         | 4                |
| 2000                       | 272      | 0.93    | 253        | 459     | 0                  | 712         | 4                |
| 2001                       | 281      | 0.94    | 263        | 483     | 0                  | 746         | 4                |
| 2002                       | 284      | 0.94    | 268        | 505     | 0                  | 773         | 4                |
| 2003                       | 293      | 0.95    | 278        | 537     | 0                  | 815         | 4                |
| 2004                       | 295      | 0.96    | 283        | 573     | 0                  | 856         | 4                |
| 2005                       | 297      | 0.97    | 286        | 609     | 0                  | 895         | 4                |
| 2006                       | 300      | 0.97    | 291        | 647     | 0                  | 938         | 4                |
| 2007                       | 300      | 0.98    | 295        | 685     | 0                  | 980         | 4                |

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Table 22--Soymeal Supply and Use Projections--continued

|                  | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                  | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Hungary</b>   |          |         |            |         |                    |             |                  |
| 1994             | 10       | 0.80    | 8          | 450     | 16                 | 442         | 0                |
| 1995             | 10       | 0.80    | 8          | 470     | 57                 | 421         | 0                |
| 1996             | 5        | 1.60    | 8          | 460     | 20                 | 448         | 0                |
| 1997             | 5        | 0.80    | 4          | 520     | 20                 | 504         | 0                |
| 1994-97 ave.     | 8        | 0.93    | 7          | 475     | 28                 | 454         | 0                |
| 1999             | 5        | 0.82    | 4          | 543     | 0                  | 547         | 0                |
| 2000             | 5        | 0.82    | 4          | 512     | 0                  | 516         | 0                |
| 2001             | 5        | 0.82    | 4          | 535     | 0                  | 539         | 0                |
| 2002             | 5        | 0.82    | 4          | 535     | 0                  | 539         | 0                |
| 2003             | 5        | 0.82    | 4          | 566     | 0                  | 570         | 0                |
| 2004             | 5        | 0.82    | 4          | 589     | 0                  | 593         | 0                |
| 2005             | 5        | 0.82    | 4          | 629     | 0                  | 633         | 0                |
| 2006             | 5        | 0.82    | 4          | 670     | 0                  | 674         | 0                |
| 2007             | 5        | 0.81    | 4          | 697     | 0                  | 701         | 0                |
| <b>India</b>     |          |         |            |         |                    |             |                  |
| 1994             | 2,750    | 0.80    | 2,200      | 0       | 1,580              | 620         | 0                |
| 1995             | 4,046    | 0.79    | 3,200      | 0       | 2,600              | 490         | 110              |
| 1996             | 3,650    | 0.80    | 2,920      | 0       | 2,500              | 530         | 0                |
| 1997             | 4,700    | 0.80    | 3,744      | 0       | 3,000              | 600         | 144              |
| 1994-97 ave.     | 3,787    | 0.80    | 3,016      | 0       | 2,420              | 560         | 64               |
| 1999             | 4,566    | 0.80    | 3,653      | 0       | 3,414              | 239         | 0                |
| 2000             | 4,724    | 0.80    | 3,779      | 0       | 3,601              | 179         | 0                |
| 2001             | 4,931    | 0.80    | 3,945      | 0       | 3,772              | 173         | 0                |
| 2002             | 5,222    | 0.80    | 4,178      | 0       | 3,986              | 192         | 0                |
| 2003             | 5,597    | 0.80    | 4,478      | 0       | 4,131              | 347         | 0                |
| 2004             | 5,963    | 0.80    | 4,770      | 0       | 4,353              | 417         | 0                |
| 2005             | 6,291    | 0.80    | 5,033      | 0       | 4,545              | 488         | 0                |
| 2006             | 6,600    | 0.80    | 5,280      | 0       | 4,718              | 562         | 0                |
| 2007             | 6,883    | 0.80    | 5,506      | 0       | 4,882              | 624         | 0                |
| <b>Indonesia</b> |          |         |            |         |                    |             |                  |
| 1994             | 100      | 0.80    | 80         | 578     | 0                  | 680         | 51               |
| 1995             | 60       | 0.80    | 48         | 894     | 0                  | 900         | 93               |
| 1996             | 0        | 0.00    | 0          | 1,104   | 0                  | 1,065       | 132              |
| 1997             | 0        | 0.00    | 0          | 810     | 0                  | 917         | 25               |
| 1994-97 ave.     | 40       | 0.80    | 32         | 847     | 0                  | 891         | 75               |
| 1999             | 0        | 0.00    | 0          | 1,284   | 0                  | 1,282       | 33               |
| 2000             | 0        | 0.00    | 0          | 1,333   | 0                  | 1,332       | 34               |
| 2001             | 0        | 0.00    | 0          | 1,387   | 0                  | 1,386       | 36               |
| 2002             | 0        | 0.00    | 0          | 1,441   | 0                  | 1,440       | 37               |
| 2003             | 0        | 0.00    | 0          | 1,499   | 0                  | 1,498       | 39               |
| 2004             | 0        | 0.00    | 0          | 1,559   | 0                  | 1,558       | 40               |
| 2005             | 0        | 0.00    | 0          | 1,621   | 0                  | 1,619       | 42               |
| 2006             | 0        | 0.00    | 0          | 1,685   | 0                  | 1,683       | 44               |
| 2007             | 0        | 0.00    | 0          | 1,751   | 0                  | 1,749       | 45               |
| <b>Iran</b>      |          |         |            |         |                    |             |                  |
| <b>1994</b>      | 122      | 0.80    | 98         | 500     | 0                  | 598         | 0                |
| 1995             | 124      | 0.80    | 99         | 560     | 0                  | 659         | 0                |
| 1996             | 124      | 0.80    | 99         | 540     | 0                  | 639         | 0                |
| 1997             | 124      | 0.80    | 99         | 570     | 0                  | 669         | 0                |
| 1994-97 ave.     | 124      | 0.80    | 99         | 543     | 0                  | 641         | 0                |
| 1999             | 127      | 0.80    | 101        | 597     | 0                  | 698         | 4                |
| 2000             | 128      | 0.80    | 102        | 602     | 0                  | 706         | 0                |
| 2001             | 130      | 0.80    | 104        | 606     | 0                  | 710         | 0                |
| 2002             | 131      | 0.80    | 105        | 610     | 0                  | 715         | 0                |
| 2003             | 132      | 0.80    | 106        | 616     | 0                  | 720         | 2                |
| 2004             | 134      | 0.80    | 107        | 622     | 0                  | 724         | 7                |
| 2005             | 135      | 0.80    | 108        | 629     | 0                  | 730         | 15               |
| 2006             | 136      | 0.80    | 109        | 633     | 0                  | 735         | 22               |
| 2007             | 138      | 0.80    | 110        | 638     | 0                  | 741         | 30               |

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Table 22--Soymeal Supply and Use Projections--continued

|                    | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|--------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                    | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Japan</b>       |          |         |            |         |                    |             |                  |
| 1994               | 3,760    | 0.77    | 2,880      | 857     | 2                  | 3,700       | 119              |
| 1995               | 3,700    | 0.78    | 2,870      | 750     | 2                  | 3,625       | 112              |
| 1996               | 3,810    | 0.77    | 2,935      | 825     | 2                  | 3,683       | 187              |
| 1997               | 3,800    | 0.78    | 2,950      | 900     | 2                  | 3,843       | 192              |
| 1994-97 ave.       | 3,768    | 0.77    | 2,909      | 833     | 2                  | 3,713       | 153              |
| 1999               | 3,781    | 0.75    | 2,840      | 646     | 2                  | 3,484       | 130              |
| 2000               | 3,805    | 0.75    | 2,858      | 620     | 2                  | 3,477       | 130              |
| 2001               | 3,856    | 0.75    | 2,897      | 572     | 2                  | 3,467       | 130              |
| 2002               | 3,893    | 0.75    | 2,925      | 530     | 2                  | 3,454       | 129              |
| 2003               | 3,926    | 0.75    | 2,950      | 491     | 2                  | 3,440       | 129              |
| 2004               | 3,925    | 0.75    | 2,949      | 473     | 2                  | 3,421       | 128              |
| 2005               | 3,935    | 0.75    | 2,956      | 448     | 2                  | 3,403       | 127              |
| 2006               | 3,939    | 0.75    | 2,959      | 422     | 2                  | 3,380       | 127              |
| 2007               | 3,944    | 0.75    | 2,963      | 390     | 2                  | 3,352       | 126              |
| <b>Malaysia</b>    |          |         |            |         |                    |             |                  |
| 1994               | 510      | 0.80    | 410        | 450     | 5                  | 850         | 102              |
| 1995               | 538      | 0.80    | 432        | 500     | 5                  | 932         | 97               |
| 1996               | 380      | 0.80    | 305        | 678     | 5                  | 983         | 92               |
| 1997               | 355      | 0.80    | 284        | 525     | 5                  | 850         | 46               |
| 1994-97 ave.       | 446      | 0.80    | 358        | 538     | 5                  | 904         | 84               |
| 1999               | 580      | 0.80    | 464        | 616     | 5                  | 1,073       | 96               |
| 2000               | 596      | 0.80    | 477        | 637     | 5                  | 1,106       | 99               |
| 2001               | 616      | 0.80    | 493        | 660     | 5                  | 1,144       | 103              |
| 2002               | 636      | 0.80    | 509        | 686     | 5                  | 1,186       | 106              |
| 2003               | 659      | 0.80    | 527        | 714     | 5                  | 1,232       | 111              |
| 2004               | 683      | 0.80    | 546        | 745     | 5                  | 1,282       | 115              |
| 2005               | 708      | 0.80    | 567        | 777     | 5                  | 1,334       | 120              |
| 2006               | 734      | 0.80    | 587        | 812     | 5                  | 1,389       | 125              |
| 2007               | 759      | 0.80    | 608        | 849     | 5                  | 1,446       | 130              |
| <b>Mexico</b>      |          |         |            |         |                    |             |                  |
| 1994               | 2,330    | 0.80    | 1,864      | 360     | 0                  | 2,224       | 150              |
| 1995               | 2,436    | 0.80    | 1,949      | 350     | 0                  | 2,299       | 150              |
| 1996               | 2,690    | 0.80    | 2,152      | 200     | 0                  | 2,352       | 150              |
| 1997               | 3,125    | 0.83    | 2,600      | 200     | 0                  | 2,800       | 150              |
| 1994-97 ave.       | 2,645    | 0.81    | 2,141      | 278     | 0                  | 2,419       | 150              |
| 1999               | 3,700    | 0.80    | 2,960      | 238     | 0                  | 3,197       | 50               |
| 2000               | 3,882    | 0.80    | 3,106      | 250     | 0                  | 3,354       | 52               |
| 2001               | 4,036    | 0.80    | 3,229      | 269     | 0                  | 3,497       | 53               |
| 2002               | 4,176    | 0.80    | 3,341      | 287     | 0                  | 3,627       | 54               |
| 2003               | 4,313    | 0.80    | 3,450      | 310     | 0                  | 3,759       | 55               |
| 2004               | 4,448    | 0.80    | 3,558      | 331     | 0                  | 3,889       | 55               |
| 2005               | 4,593    | 0.80    | 3,674      | 353     | 0                  | 4,025       | 57               |
| 2006               | 4,739    | 0.80    | 3,791      | 376     | 0                  | 4,164       | 60               |
| 2007               | 4,893    | 0.80    | 3,915      | 400     | 0                  | 4,312       | 63               |
| <b>Philippines</b> |          |         |            |         |                    |             |                  |
| 1994               | 105      | 0.80    | 84         | 899     | 0                  | 942         | 234              |
| 1995               | 135      | 0.80    | 108        | 900     | 0                  | 1,106       | 136              |
| 1996               | 135      | 0.80    | 108        | 965     | 0                  | 1,114       | 95               |
| 1997               | 138      | 0.80    | 111        | 960     | 0                  | 1,060       | 106              |
| 1994-97 ave.       | 128      | 0.80    | 103        | 931     | 0                  | 1,056       | 143              |
| 1999               | 259      | 0.80    | 207        | 982     | 0                  | 1,184       | 97               |
| 2000               | 270      | 0.80    | 216        | 1,042   | 0                  | 1,253       | 102              |
| 2001               | 275      | 0.80    | 220        | 1,100   | 0                  | 1,315       | 107              |
| 2002               | 275      | 0.80    | 220        | 1,173   | 0                  | 1,388       | 112              |
| 2003               | 281      | 0.80    | 225        | 1,249   | 0                  | 1,468       | 118              |
| 2004               | 285      | 0.80    | 228        | 1,328   | 0                  | 1,550       | 124              |
| 2005               | 291      | 0.80    | 233        | 1,409   | 0                  | 1,635       | 131              |
| 2006               | 294      | 0.80    | 235        | 1,486   | 0                  | 1,715       | 137              |
| 2007               | 296      | 0.80    | 237        | 1,569   | 0                  | 1,800       | 143              |

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Table 22--Soymeal Supply and Use Projections--continued

|                     | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|---------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                     | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Poland</b>       |          |         |            |         |                    |             |                  |
| 1994                | 45       | 0.80    | 36         | 700     | 0                  | 710         | 36               |
| 1995                | 0        | 0.00    | 0          | 780     | 0                  | 780         | 60               |
| 1996                | 50       | 0.80    | 40         | 700     | 0                  | 740         | 60               |
| 1997                | 110      | 0.82    | 90         | 750     | 0                  | 840         | 60               |
| 1994-97 ave.        | 51       | 0.81    | 42         | 733     | 0                  | 768         | 54               |
| 1999                | 110      | 0.81    | 90         | 725     | 0                  | 815         | 60               |
| 2000                | 110      | 0.81    | 90         | 728     | 0                  | 818         | 60               |
| 2001                | 110      | 0.82    | 90         | 740     | 0                  | 830         | 60               |
| 2002                | 110      | 0.82    | 90         | 748     | 0                  | 838         | 60               |
| 2003                | 110      | 0.82    | 90         | 762     | 0                  | 852         | 60               |
| 2004                | 110      | 0.82    | 90         | 782     | 0                  | 872         | 60               |
| 2005                | 110      | 0.82    | 90         | 798     | 0                  | 888         | 60               |
| 2006                | 110      | 0.82    | 90         | 808     | 0                  | 898         | 60               |
| 2007                | 110      | 0.82    | 90         | 817     | 0                  | 907         | 60               |
| <b>Russia</b>       |          |         |            |         |                    |             |                  |
| 1994                | 324      | 0.77    | 250        | 205     | 3                  | 452         | 0                |
| 1995                | 250      | 0.80    | 200        | 35      | 0                  | 235         | 0                |
| 1996                | 224      | 0.80    | 179        | 90      | 0                  | 269         | 0                |
| 1997                | 220      | 0.80    | 176        | 90      | 0                  | 266         | 0                |
| 1994-97 ave.        | 255      | 0.79    | 201        | 105     | 1                  | 306         | 0                |
| 1999                | 148      | 0.99    | 146        | 129     | 0                  | 275         | 0                |
| 2000                | 148      | 1.00    | 148        | 137     | 0                  | 285         | 0                |
| 2001                | 153      | 1.01    | 154        | 156     | 0                  | 310         | 0                |
| 2002                | 155      | 1.02    | 158        | 174     | 0                  | 332         | 0                |
| 2003                | 160      | 1.03    | 164        | 201     | 0                  | 365         | 0                |
| 2004                | 163      | 1.04    | 169        | 233     | 0                  | 402         | 0                |
| 2005                | 165      | 1.05    | 173        | 265     | 0                  | 438         | 0                |
| 2006                | 168      | 1.05    | 177        | 299     | 0                  | 476         | 0                |
| 2007                | 168      | 1.07    | 180        | 334     | 0                  | 514         | 0                |
| <b>Saudi Arabia</b> |          |         |            |         |                    |             |                  |
| 1994                | 0        | 0.00    | 0          | 445     | 0                  | 445         | 45               |
| 1995                | 0        | 0.00    | 0          | 450     | 0                  | 450         | 45               |
| 1996                | 0        | 0.00    | 0          | 450     | 0                  | 460         | 35               |
| 1997                | 0        | 0.00    | 0          | 450     | 0                  | 460         | 25               |
| 1994-97 ave.        | 0        | 0.00    | 0          | 449     | 0                  | 454         | 38               |
| 1999                | 0        | 0.00    | 0          | 464     | 0                  | 457         | 68               |
| 2000                | 0        | 0.00    | 0          | 476     | 0                  | 482         | 63               |
| 2001                | 0        | 0.00    | 0          | 494     | 0                  | 501         | 55               |
| 2002                | 0        | 0.00    | 0          | 515     | 0                  | 523         | 47               |
| 2003                | 0        | 0.00    | 0          | 540     | 0                  | 548         | 39               |
| 2004                | 0        | 0.00    | 0          | 568     | 0                  | 571         | 37               |
| 2005                | 0        | 0.00    | 0          | 596     | 0                  | 595         | 38               |
| 2006                | 0        | 0.00    | 0          | 626     | 0                  | 623         | 41               |
| 2007                | 0        | 0.00    | 0          | 653     | 0                  | 654         | 39               |
| <b>Slovakia</b>     |          |         |            |         |                    |             |                  |
| 1994                | 0        | 0.00    | 0          | 182     | 0                  | 182         | 0                |
| 1995                | 0        | 0.00    | 0          | 182     | 0                  | 182         | 0                |
| 1996                | 0        | 0.00    | 0          | 182     | 0                  | 182         | 0                |
| 1997                | 0        | 0.00    | 0          | 185     | 0                  | 185         | 0                |
| 1994-97 ave.        | 0        | 0.00    | 0          | 183     | 0                  | 183         | 0                |
| 1999                | 0        | 0.00    | 0          | 190     | 0                  | 190         | 0                |
| 2000                | 0        | 0.00    | 0          | 189     | 0                  | 189         | 0                |
| 2001                | 0        | 0.00    | 0          | 193     | 0                  | 193         | 0                |
| 2002                | 0        | 0.00    | 0          | 195     | 0                  | 195         | 0                |
| 2003                | 0        | 0.00    | 0          | 199     | 0                  | 199         | 0                |
| 2004                | 0        | 0.00    | 0          | 204     | 0                  | 204         | 0                |
| 2005                | 0        | 0.00    | 0          | 207     | 0                  | 207         | 0                |
| 2006                | 0        | 0.00    | 0          | 210     | 0                  | 210         | 0                |
| 2007                | 0        | 0.00    | 0          | 211     | 0                  | 211         | 0                |

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Table 22--Soymeal Supply and Use Projections--continued

|                    | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|--------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                    | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>South Korea</b> |          |         |            |         |                    |             |                  |
| 1994               | 1,147    | 0.79    | 908        | 960     | 0                  | 1,767       | 464              |
| 1995               | 1,183    | 0.79    | 937        | 1,059   | 0                  | 1,915       | 545              |
| 1996               | 1,382    | 0.79    | 1,095      | 813     | 0                  | 2,008       | 445              |
| 1997               | 1,190    | 0.79    | 943        | 800     | 0                  | 1,872       | 316              |
| 1994-97 ave.       | 1,226    | 0.79    | 971        | 908     | 0                  | 1,891       | 443              |
| 1999               | 1,209    | 0.90    | 1,088      | 1,000   | 0                  | 2,084       | 467              |
| 2000               | 1,251    | 0.90    | 1,123      | 1,062   | 0                  | 2,166       | 485              |
| 2001               | 1,262    | 0.90    | 1,138      | 1,113   | 0                  | 2,235       | 501              |
| 2002               | 1,258    | 0.91    | 1,144      | 1,141   | 0                  | 2,276       | 510              |
| 2003               | 1,260    | 0.91    | 1,150      | 1,193   | 0                  | 2,330       | 523              |
| 2004               | 1,274    | 0.92    | 1,170      | 1,247   | 0                  | 2,401       | 539              |
| 2005               | 1,300    | 0.91    | 1,181      | 1,311   | 0                  | 2,475       | 556              |
| 2006               | 1,326    | 0.90    | 1,189      | 1,368   | 0                  | 2,542       | 571              |
| 2007               | 1,351    | 0.89    | 1,200      | 1,429   | 0                  | 2,613       | 587              |
| <b>Thailand</b>    |          |         |            |         |                    |             |                  |
| 1994               | 441      | 0.72    | 318        | 817     | 0                  | 1,135       | 0                |
| 1995               | 600      | 0.78    | 468        | 830     | 0                  | 1,298       | 0                |
| 1996               | 715      | 0.78    | 558        | 950     | 0                  | 1,508       | 0                |
| 1997               | 765      | 0.78    | 597        | 940     | 0                  | 1,537       | 0                |
| 1994-97 ave.       | 630      | 0.77    | 485        | 884     | 0                  | 1,370       | 0                |
| 1999               | 616      | 0.78    | 481        | 1,019   | 0                  | 1,500       | 0                |
| 2000               | 651      | 0.78    | 507        | 1,023   | 0                  | 1,530       | 0                |
| 2001               | 662      | 0.78    | 516        | 1,063   | 0                  | 1,579       | 0                |
| 2002               | 683      | 0.78    | 533        | 1,099   | 0                  | 1,632       | 0                |
| 2003               | 693      | 0.78    | 540        | 1,140   | 0                  | 1,680       | 0                |
| 2004               | 702      | 0.78    | 548        | 1,189   | 0                  | 1,737       | 0                |
| 2005               | 716      | 0.78    | 559        | 1,236   | 0                  | 1,795       | 0                |
| 2006               | 726      | 0.78    | 566        | 1,283   | 0                  | 1,849       | 0                |
| 2007               | 731      | 0.78    | 570        | 1,330   | 0                  | 1,900       | 0                |
| <b>Turkey</b>      |          |         |            |         |                    |             |                  |
| 1994               | 245      | 0.80    | 196        | 220     | 0                  | 416         | 0                |
| 1995               | 255      | 0.80    | 204        | 300     | 0                  | 504         | 0                |
| 1996               | 220      | 0.80    | 176        | 350     | 0                  | 526         | 0                |
| 1997               | 240      | 0.80    | 192        | 425     | 0                  | 617         | 0                |
| 1994-97 ave.       | 240      | 0.80    | 192        | 324     | 0                  | 516         | 0                |
| 1999               | 304      | 0.80    | 243        | 475     | 0                  | 727         | 14               |
| 2000               | 310      | 0.80    | 248        | 491     | 0                  | 753         | 0                |
| 2001               | 315      | 0.80    | 252        | 522     | 0                  | 768         | 6                |
| 2002               | 319      | 0.80    | 256        | 571     | 0                  | 798         | 35               |
| 2003               | 323      | 0.80    | 259        | 591     | 0                  | 812         | 73               |
| 2004               | 327      | 0.80    | 262        | 605     | 0                  | 816         | 124              |
| 2005               | 332      | 0.80    | 266        | 599     | 0                  | 809         | 180              |
| 2006               | 336      | 0.80    | 269        | 592     | 0                  | 820         | 221              |
| 2007               | 340      | 0.80    | 272        | 603     | 0                  | 837         | 259              |
| <b>Ukraine</b>     |          |         |            |         |                    |             |                  |
| 1994               | 40       | 0.75    | 30         | 225     | 0                  | 255         | 4                |
| 1995               | 40       | 0.75    | 30         | 250     | 0                  | 280         | 4                |
| 1996               | 35       | 0.80    | 28         | 100     | 0                  | 128         | 4                |
| 1997               | 35       | 0.80    | 28         | 105     | 0                  | 133         | 4                |
| 1994-97 ave.       | 38       | 0.77    | 29         | 170     | 0                  | 199         | 4                |
| 1999               | 32       | 0.81    | 26         | 100     | 0                  | 126         | 4                |
| 2000               | 33       | 0.83    | 27         | 101     | 0                  | 128         | 4                |
| 2001               | 34       | 0.83    | 28         | 102     | 0                  | 130         | 4                |
| 2002               | 34       | 0.84    | 29         | 103     | 0                  | 132         | 4                |
| 2003               | 37       | 0.85    | 31         | 104     | 0                  | 135         | 4                |
| 2004               | 35       | 0.86    | 30         | 105     | 0                  | 135         | 4                |
| 2005               | 35       | 0.87    | 30         | 106     | 0                  | 136         | 4                |
| 2006               | 35       | 0.88    | 31         | 107     | 0                  | 138         | 4                |
| 2007               | 35       | 0.88    | 31         | 108     | 0                  | 139         | 4                |

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Table 22--Soymeal Supply and Use Projections--continued

|                                           | Crush    | Yield   | Production | Imports | Exports            | Consumption | Ending<br>stocks |
|-------------------------------------------|----------|---------|------------|---------|--------------------|-------------|------------------|
|                                           | 1,000 ha | Percent |            |         | --- 1,000 tons --- |             |                  |
| <b>Other Central &amp; Eastern Europe</b> |          |         |            |         |                    |             |                  |
| 1994                                      | 355      | 0.80    | 283        | 440     | 11                 | 712         | 12               |
| 1995                                      | 384      | 0.77    | 295        | 264     | 6                  | 544         | 18               |
| 1996                                      | 392      | 0.77    | 302        | 216     | 4                  | 525         | 7                |
| 1997                                      | 479      | 0.65    | 309        | 235     | 3                  | 543         | 5                |
| 1994-97 ave.                              | 403      | 0.74    | 297        | 289     | 6                  | 581         | 11               |
| 1999                                      | 442      | 0.79    | 351        | 332     | 8                  | 675         | 9                |
| 2000                                      | 445      | 0.79    | 353        | 339     | 8                  | 684         | 9                |
| 2001                                      | 451      | 0.79    | 358        | 341     | 8                  | 691         | 9                |
| 2002                                      | 456      | 0.80    | 363        | 346     | 9                  | 700         | 9                |
| 2003                                      | 462      | 0.80    | 368        | 352     | 9                  | 711         | 9                |
| 2004                                      | 470      | 0.79    | 373        | 355     | 9                  | 719         | 9                |
| 2005                                      | 475      | 0.80    | 378        | 361     | 9                  | 730         | 10               |
| 2006                                      | 479      | 0.80    | 381        | 380     | 9                  | 752         | 10               |
| 2007                                      | 485      | 0.80    | 386        | 393     | 9                  | 770         | 10               |
| <b>Other Former Soviet Union</b>          |          |         |            |         |                    |             |                  |
| 1994                                      | 340      | 0.80    | 271        | 245     | 0                  | 516         | 0                |
| 1995                                      | 96       | 0.81    | 78         | 249     | 0                  | 327         | 0                |
| 1996                                      | 99       | 0.86    | 85         | 207     | 0                  | 292         | 0                |
| 1997                                      | 99       | 0.86    | 85         | 210     | 0                  | 295         | 0                |
| 1994-97 ave.                              | 159      | 0.82    | 130        | 228     | 0                  | 358         | 0                |
| 1999                                      | 91       | 0.86    | 78         | 215     | 0                  | 293         | 0                |
| 2000                                      | 91       | 0.86    | 78         | 221     | 0                  | 299         | 0                |
| 2001                                      | 94       | 0.86    | 81         | 225     | 0                  | 306         | 0                |
| 2002                                      | 94       | 0.86    | 81         | 228     | 0                  | 309         | 0                |
| 2003                                      | 96       | 0.86    | 83         | 232     | 0                  | 315         | 0                |
| 2004                                      | 97       | 0.86    | 83         | 235     | 0                  | 318         | 0                |
| 2005                                      | 97       | 0.86    | 83         | 238     | 0                  | 321         | 0                |
| 2006                                      | 97       | 0.86    | 83         | 241     | 0                  | 324         | 0                |
| 2007                                      | 97       | 0.86    | 83         | 243     | 0                  | 326         | 0                |
| <b>Other N. Africa &amp; Middle East</b>  |          |         |            |         |                    |             |                  |
| 1994                                      | 708      | 0.77    | 543        | 1,273   | 8                  | 1,789       | 60               |
| 1995                                      | 639      | 0.77    | 490        | 1,480   | 9                  | 1,969       | 52               |
| 1996                                      | 819      | 0.77    | 628        | 1,404   | 9                  | 2,028       | 47               |
| 1997                                      | 811      | 0.79    | 640        | 1,472   | 9                  | 2,108       | 42               |
| 1994-97 ave.                              | 744      | 0.77    | 575        | 1,407   | 9                  | 1,974       | 50               |
| 1999                                      | 809      | 0.77    | 622        | 1,555   | 8                  | 2,167       | 45               |
| 2000                                      | 837      | 0.77    | 644        | 1,579   | 8                  | 2,214       | 46               |
| 2001                                      | 869      | 0.77    | 668        | 1,624   | 8                  | 2,282       | 47               |
| 2002                                      | 902      | 0.77    | 693        | 1,663   | 8                  | 2,347       | 49               |
| 2003                                      | 936      | 0.77    | 720        | 1,716   | 8                  | 2,426       | 50               |
| 2004                                      | 972      | 0.77    | 747        | 1,766   | 8                  | 2,504       | 52               |
| 2005                                      | 1,009    | 0.77    | 776        | 1,818   | 8                  | 2,584       | 54               |
| 2006                                      | 1,047    | 0.77    | 805        | 1,868   | 8                  | 2,663       | 55               |
| 2007                                      | 1,085    | 0.77    | 834        | 1,916   | 8                  | 2,740       | 57               |
| <b>Other South America</b>                |          |         |            |         |                    |             |                  |
| 1994                                      | 1,883    | 0.79    | 1,484      | 1,137   | 794                | 1,834       | 160              |
| 1995                                      | 1,896    | 0.79    | 1,494      | 1,488   | 1,009              | 1,894       | 239              |
| 1996                                      | 2,104    | 0.79    | 1,660      | 1,493   | 1,159              | 2,003       | 230              |
| 1997                                      | 2,303    | 0.79    | 1,813      | 1,635   | 1,273              | 2,230       | 175              |
| 1994-97 ave.                              | 2,047    | 0.79    | 1,613      | 1,438   | 1,059              | 1,990       | 201              |
| 1999                                      | 2,344    | 0.79    | 1,848      | 1,629   | 1,298              | 2,180       | 178              |
| 2000                                      | 2,433    | 0.79    | 1,919      | 1,584   | 1,319              | 2,183       | 179              |
| 2001                                      | 2,550    | 0.79    | 2,011      | 1,577   | 1,343              | 2,240       | 183              |
| 2002                                      | 2,667    | 0.79    | 2,103      | 1,573   | 1,369              | 2,302       | 188              |
| 2003                                      | 2,771    | 0.79    | 2,185      | 1,587   | 1,392              | 2,374       | 194              |
| 2004                                      | 2,871    | 0.79    | 2,264      | 1,616   | 1,414              | 2,459       | 201              |
| 2005                                      | 2,968    | 0.79    | 2,340      | 1,616   | 1,440              | 2,512       | 206              |
| 2006                                      | 3,056    | 0.79    | 2,410      | 1,620   | 1,465              | 2,561       | 210              |
| 2007                                      | 3,144    | 0.79    | 2,479      | 1,629   | 1,491              | 2,613       | 214              |



Table 23-- Soyoil Supply and Use Projections

|                      | Area       | Yield   | Production | Imports | Exports    | Consumption |        |          | Ending stocks |
|----------------------|------------|---------|------------|---------|------------|-------------|--------|----------|---------------|
|                      |            |         |            |         |            | Total       | Food   | Food/cap |               |
|                      | 1,000 tons | Percent |            | ---     | 1,000 tons | ---         |        | Kgs.     | 1,000 tons    |
| <b>World</b>         |            |         |            |         |            |             |        |          |               |
| 1994                 | 111,935    | 0.18    | 20,082     | 6,144   | 6,149      | 19,556      | 18,882 | 3.3      | 1,909         |
| 1995                 | 110,075    | 0.18    | 19,792     | 5,239   | 5,110      | 19,715      | 19,037 | 3.3      | 2,118         |
| 1996                 | 114,284    | 0.18    | 20,415     | 5,959   | 5,653      | 20,925      | 20,236 | 3.5      | 1,914         |
| 1997                 | 123,226    | 0.18    | 22,235     | 6,385   | 6,313      | 22,251      | 21,545 | 3.6      | 1,976         |
| 1994-97 ave.         | 114,880    | 0.18    | 20,631     | 5,932   | 5,806      | 20,612      | 19,925 | 3.4      | 1,979         |
| 1999                 | 128,524    | 0.18    | 23,172     | 6,652   | 6,652      | 23,050      | 21,592 | 3.5      | 2,208         |
| 2000                 | 130,852    | 0.18    | 23,696     | 6,704   | 6,704      | 23,646      | 22,255 | 3.6      | 2,258         |
| 2001                 | 133,912    | 0.18    | 24,388     | 6,831   | 6,831      | 24,386      | 22,926 | 3.7      | 2,260         |
| 2002                 | 136,883    | 0.18    | 24,879     | 6,904   | 6,904      | 24,901      | 23,448 | 3.7      | 2,238         |
| 2003                 | 140,399    | 0.18    | 25,494     | 6,964   | 6,964      | 25,470      | 23,960 | 3.7      | 2,262         |
| 2004                 | 143,697    | 0.18    | 26,048     | 7,025   | 7,025      | 26,019      | 24,509 | 3.8      | 2,291         |
| 2005                 | 147,118    | 0.18    | 26,675     | 7,165   | 7,165      | 26,653      | 25,141 | 3.8      | 2,314         |
| 2006                 | 150,946    | 0.18    | 27,323     | 7,288   | 7,288      | 27,279      | 25,765 | 3.9      | 2,357         |
| 2007                 | 154,314    | 0.18    | 27,946     | 7,398   | 7,398      | 27,914      | 26,394 | 3.9      | 2,389         |
| <b>United States</b> |            |         |            |         |            |             |        |          |               |
| 1994                 | 38,242     | 0.19    | 7,082      | 8       | 1,216      | 5,858       | 5,858  | 22.3     | 516           |
| 1995                 | 37,273     | 0.19    | 6,913      | 43      | 450        | 6,108       | 6,108  | 23.0     | 914           |
| 1996                 | 39,080     | 0.18    | 7,141      | 24      | 927        | 6,462       | 6,462  | 24.1     | 690           |
| 1997                 | 40,823     | 0.19    | 7,697      | 27      | 1,134      | 6,577       | 6,577  | 24.3     | 703           |
| 1994-97 ave.         | 38,855     | 0.19    | 7,208      | 26      | 932        | 6,251       | 6,251  | 23.4     | 706           |
| 1999                 | 43,137     | 0.19    | 8,060      | 29      | 1,247      | 6,736       | 6,736  | 24.5     | 912           |
| 2000                 | 43,681     | 0.19    | 8,169      | 29      | 1,315      | 6,849       | 6,849  | 24.7     | 946           |
| 2001                 | 44,225     | 0.19    | 8,278      | 29      | 1,383      | 6,963       | 6,963  | 24.9     | 907           |
| 2002                 | 44,634     | 0.19    | 8,362      | 29      | 1,361      | 7,075       | 7,075  | 25.1     | 862           |
| 2003                 | 45,314     | 0.19    | 8,496      | 29      | 1,349      | 7,190       | 7,190  | 25.3     | 848           |
| 2004                 | 45,994     | 0.19    | 8,632      | 32      | 1,338      | 7,314       | 7,314  | 25.5     | 860           |
| 2005                 | 46,675     | 0.19    | 8,768      | 34      | 1,361      | 7,439       | 7,439  | 25.8     | 862           |
| 2006                 | 47,491     | 0.19    | 8,929      | 36      | 1,383      | 7,564       | 7,564  | 26.0     | 880           |
| 2007                 | 48,172     | 0.19    | 9,065      | 39      | 1,406      | 7,689       | 7,689  | 26.2     | 889           |
| <b>Argentina</b>     |            |         |            |         |            |             |        |          |               |
| 1994                 | 9,280      | 0.17    | 1,605      | 0       | 1,477      | 95          | 92     | 2.7      | 67            |
| 1995                 | 9,927      | 0.17    | 1,717      | 0       | 1,634      | 100         | 97     | 2.8      | 50            |
| 1996                 | 10,550     | 0.17    | 1,825      | 0       | 1,725      | 100         | 95     | 2.7      | 50            |
| 1997                 | 12,330     | 0.17    | 2,133      | 0       | 2,000      | 102         | 97     | 2.7      | 81            |
| 1994-97 ave.         | 10,522     | 0.17    | 1,820      | 0       | 1,709      | 99          | 95     | 2.7      | 62            |
| 1999                 | 12,834     | 0.17    | 2,163      | 0       | 2,050      | 111         | 105    | 2.9      | 59            |
| 2000                 | 13,190     | 0.17    | 2,221      | 0       | 2,104      | 115         | 110    | 3.0      | 61            |
| 2001                 | 13,522     | 0.17    | 2,351      | 0       | 2,227      | 120         | 114    | 3.1      | 65            |
| 2002                 | 13,935     | 0.17    | 2,391      | 0       | 2,267      | 123         | 117    | 3.1      | 66            |
| 2003                 | 14,273     | 0.17    | 2,437      | 0       | 2,309      | 127         | 120    | 3.2      | 67            |
| 2004                 | 14,709     | 0.17    | 2,480      | 0       | 2,347      | 132         | 125    | 3.3      | 68            |
| 2005                 | 15,124     | 0.17    | 2,557      | 0       | 2,418      | 137         | 130    | 3.4      | 71            |
| 2006                 | 15,518     | 0.17    | 2,623      | 0       | 2,479      | 142         | 135    | 3.5      | 73            |
| 2007                 | 15,851     | 0.17    | 2,684      | 0       | 2,535      | 147         | 140    | 3.6      | 75            |
| <b>Australia</b>     |            |         |            |         |            |             |        |          |               |
| 1994                 | 117        | 0.17    | 20         | 33      | 2          | 51          | 51     | 2.8      | 0             |
| 1995                 | 125        | 0.18    | 22         | 33      | 2          | 53          | 53     | 2.9      | 0             |
| 1996                 | 140        | 0.18    | 25         | 37      | 2          | 60          | 60     | 3.3      | 0             |
| 1997                 | 197        | 0.18    | 35         | 40      | 2          | 73          | 73     | 3.9      | 0             |
| 1994-97 ave.         | 145        | 0.18    | 26         | 36      | 2          | 59          | 59     | 3.2      | 0             |
| 1999                 | 161        | 0.18    | 29         | 39      | 2          | 66          | 66     | 3.5      | 0             |
| 2000                 | 165        | 0.18    | 30         | 40      | 2          | 68          | 68     | 3.5      | 0             |
| 2001                 | 168        | 0.18    | 30         | 40      | 2          | 68          | 68     | 3.5      | 0             |
| 2002                 | 171        | 0.18    | 31         | 41      | 2          | 70          | 70     | 3.6      | 0             |
| 2003                 | 175        | 0.18    | 31         | 41      | 2          | 70          | 70     | 3.6      | 0             |
| 2004                 | 178        | 0.18    | 32         | 41      | 2          | 71          | 71     | 3.6      | 0             |
| 2005                 | 182        | 0.18    | 33         | 41      | 2          | 72          | 72     | 3.6      | 0             |
| 2006                 | 185        | 0.18    | 33         | 40      | 2          | 71          | 71     | 3.6      | 0             |
| 2007                 | 189        | 0.18    | 34         | 40      | 2          | 72          | 72     | 3.6      | 0             |

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Table 23--Soyoil Supply and Use Projections--continued

|                                        | Area       | Yield   | Production | Imports | Exports    | Consumption |       |          | Ending stocks |
|----------------------------------------|------------|---------|------------|---------|------------|-------------|-------|----------|---------------|
|                                        |            |         |            |         |            | Total       | Food  | Food/cap |               |
|                                        | 1,000 tons | Percent |            | ---     | 1,000 tons | ---         |       | Kgs.     | 1,000 tons    |
| <b>Bangladesh</b>                      |            |         |            |         |            |             |       |          |               |
| 1994                                   | 0          | 0.00    | 0          | 425     | 0          | 385         | 345   | 2.9      | 72            |
| 1995                                   | 0          | 0.00    | 0          | 275     | 0          | 295         | 250   | 2.0      | 52            |
| 1996                                   | 0          | 0.00    | 0          | 275     | 0          | 270         | 235   | 1.9      | 57            |
| 1997                                   | 0          | 0.00    | 0          | 275     | 0          | 275         | 235   | 1.8      | 57            |
| 1994-97 ave.                           | 0          | 0.00    | 0          | 313     | 0          | 306         | 266   | 2.2      | 60            |
| 1999                                   | 0          | 0.00    | 0          | 260     | 0          | 259         | 219   | 1.7      | 52            |
| 2000                                   | 0          | 0.00    | 0          | 266     | 0          | 266         | 225   | 1.7      | 52            |
| 2001                                   | 0          | 0.00    | 0          | 273     | 0          | 273         | 232   | 1.7      | 52            |
| 2002                                   | 0          | 0.00    | 0          | 278     | 0          | 278         | 238   | 1.7      | 52            |
| 2003                                   | 0          | 0.00    | 0          | 285     | 0          | 285         | 245   | 1.7      | 52            |
| 2004                                   | 0          | 0.00    | 0          | 291     | 0          | 291         | 250   | 1.7      | 52            |
| 2005                                   | 0          | 0.00    | 0          | 297     | 0          | 297         | 256   | 1.8      | 52            |
| 2006                                   | 0          | 0.00    | 0          | 303     | 0          | 303         | 262   | 1.8      | 52            |
| 2007                                   | 0          | 0.00    | 0          | 310     | 0          | 310         | 268   | 1.8      | 52            |
| <b>Brazil</b>                          |            |         |            |         |            |             |       |          |               |
| 1994                                   | 21,599     | 0.19    | 4,061      | 162     | 1,643      | 2,500       | 2,310 | 14.4     | 224           |
| 1995                                   | 20,154     | 0.19    | 3,749      | 175     | 1,350      | 2,600       | 2,410 | 14.8     | 198           |
| 1996                                   | 19,100     | 0.19    | 3,556      | 200     | 1,130      | 2,660       | 2,470 | 15.0     | 164           |
| 1997                                   | 21,200     | 0.19    | 3,945      | 200     | 1,405      | 2,685       | 2,495 | 15.0     | 219           |
| 1994-97 ave.                           | 20,513     | 0.19    | 3,828      | 184     | 1,382      | 2,611       | 2,421 | 14.8     | 201           |
| 1999                                   | 21,695     | 0.19    | 4,037      | 181     | 1,408      | 2,805       | 2,603 | 15.4     | 226           |
| 2000                                   | 22,571     | 0.19    | 4,200      | 179     | 1,380      | 2,989       | 2,782 | 16.3     | 235           |
| 2001                                   | 23,495     | 0.19    | 4,372      | 180     | 1,412      | 3,130       | 2,916 | 16.9     | 245           |
| 2002                                   | 24,192     | 0.19    | 4,502      | 181     | 1,448      | 3,228       | 3,008 | 17.3     | 252           |
| 2003                                   | 24,974     | 0.19    | 4,647      | 179     | 1,536      | 3,282       | 3,056 | 17.4     | 260           |
| 2004                                   | 25,693     | 0.19    | 4,781      | 180     | 1,549      | 3,404       | 3,172 | 17.9     | 268           |
| 2005                                   | 26,432     | 0.19    | 4,919      | 181     | 1,575      | 3,517       | 3,278 | 18.4     | 276           |
| 2006                                   | 27,182     | 0.19    | 5,058      | 183     | 1,590      | 3,643       | 3,398 | 18.9     | 284           |
| 2007                                   | 27,970     | 0.19    | 5,205      | 183     | 1,598      | 3,781       | 3,529 | 19.5     | 293           |
| <b>Central America &amp; Caribbean</b> |            |         |            |         |            |             |       |          |               |
| 1994                                   | 395        | 0.18    | 70         | 222     | 7          | 284         | 284   | 4.2      | 19            |
| 1995                                   | 383        | 0.17    | 67         | 205     | 3          | 264         | 264   | 3.8      | 24            |
| 1996                                   | 327        | 0.18    | 59         | 229     | 3          | 278         | 278   | 4.0      | 31            |
| 1997                                   | 333        | 0.18    | 60         | 276     | 10         | 320         | 320   | 4.5      | 37            |
| 1994-97 ave.                           | 360        | 0.18    | 64         | 233     | 6          | 287         | 287   | 4.1      | 28            |
| 1999                                   | 398        | 0.17    | 69         | 231     | 3          | 296         | 296   | 4.0      | 37            |
| 2000                                   | 409        | 0.17    | 71         | 236     | 3          | 303         | 303   | 4.1      | 38            |
| 2001                                   | 423        | 0.17    | 73         | 241     | 3          | 310         | 310   | 4.1      | 39            |
| 2002                                   | 441        | 0.17    | 76         | 244     | 3          | 316         | 316   | 4.1      | 40            |
| 2003                                   | 463        | 0.17    | 80         | 246     | 3          | 322         | 322   | 4.1      | 40            |
| 2004                                   | 486        | 0.17    | 84         | 248     | 3          | 328         | 328   | 4.1      | 41            |
| 2005                                   | 513        | 0.17    | 89         | 250     | 3          | 335         | 335   | 4.2      | 42            |
| 2006                                   | 544        | 0.17    | 94         | 251     | 3          | 341         | 341   | 4.2      | 43            |
| 2007                                   | 575        | 0.17    | 99         | 251     | 3          | 347         | 346   | 4.2      | 43            |
| <b>China</b>                           |            |         |            |         |            |             |       |          |               |
| 1994                                   | 8,090      | 0.15    | 1,214      | 1,702   | 89         | 2,527       | 2,527 | 2.1      | 350           |
| 1995                                   | 7,200      | 0.15    | 1,108      | 1,445   | 66         | 2,572       | 2,572 | 2.1      | 265           |
| 1996                                   | 8,000      | 0.15    | 1,231      | 1,674   | 150        | 2,795       | 2,795 | 2.3      | 225           |
| 1997                                   | 9,245      | 0.15    | 1,422      | 1,800   | 20         | 3,227       | 3,227 | 2.6      | 200           |
| 1994-97 ave.                           | 8,134      | 0.15    | 1,244      | 1,655   | 81         | 2,780       | 2,780 | 2.3      | 260           |
| 1999                                   | 10,121     | 0.15    | 1,558      | 2,000   | 17         | 3,531       | 3,311 | 2.6      | 243           |
| 2000                                   | 10,676     | 0.15    | 1,644      | 2,080   | 16         | 3,695       | 3,475 | 2.8      | 257           |
| 2001                                   | 11,412     | 0.15    | 1,757      | 2,111   | 16         | 3,834       | 3,615 | 2.8      | 274           |
| 2002                                   | 12,175     | 0.15    | 1,875      | 2,106   | 16         | 3,947       | 3,726 | 2.9      | 293           |
| 2003                                   | 12,911     | 0.15    | 1,988      | 2,075   | 16         | 4,029       | 3,809 | 3.0      | 310           |
| 2004                                   | 13,489     | 0.15    | 2,077      | 2,053   | 16         | 4,100       | 3,880 | 3.0      | 324           |
| 2005                                   | 14,231     | 0.15    | 2,191      | 2,099   | 15         | 4,257       | 4,037 | 3.1      | 342           |
| 2006                                   | 15,027     | 0.15    | 2,314      | 2,132   | 15         | 4,412       | 4,192 | 3.2      | 361           |
| 2007                                   | 15,819     | 0.15    | 2,436      | 2,136   | 15         | 4,538       | 4,318 | 3.3      | 380           |

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Table 23--Soyoil Supply and Use Projections--continued

|              | Area       | Yield   | Production | Imports | Exports    | Consumption |       |          | Ending stocks |
|--------------|------------|---------|------------|---------|------------|-------------|-------|----------|---------------|
|              |            |         |            |         |            | Total       | Food  | Food/cap |               |
|              | 1,000 tons | Percent |            | ---     | 1,000 tons | ---         |       | Kgs.     | 1,000 tons    |
| <b>Egypt</b> |            |         |            |         |            |             |       |          |               |
| 1994         | 157        | 0.18    | 28         | 127     | 0          | 155         | 140   | 2.2      | 0             |
| 1995         | 144        | 0.15    | 22         | 98      | 0          | 120         | 110   | 1.7      | 0             |
| 1996         | 149        | 0.17    | 25         | 90      | 0          | 115         | 105   | 1.6      | 0             |
| 1997         | 235        | 0.17    | 39         | 100     | 0          | 139         | 129   | 2.0      | 0             |
| 1994-97 ave. | 171        | 0.17    | 29         | 104     | 0          | 132         | 121   | 1.9      | 0             |
| 1999         | 166        | 0.18    | 29         | 103     | 0          | 133         | 133   | 1.9      | 0             |
| 2000         | 172        | 0.18    | 30         | 106     | 0          | 136         | 137   | 2.0      | 0             |
| 2001         | 177        | 0.18    | 31         | 108     | 0          | 139         | 140   | 2.0      | 0             |
| 2002         | 182        | 0.18    | 32         | 110     | 0          | 142         | 142   | 2.0      | 0             |
| 2003         | 188        | 0.18    | 33         | 112     | 0          | 145         | 145   | 2.0      | 0             |
| 2004         | 194        | 0.18    | 34         | 114     | 0          | 148         | 148   | 2.0      | 0             |
| 2005         | 199        | 0.18    | 35         | 116     | 0          | 151         | 151   | 2.0      | 0             |
| 2006         | 205        | 0.18    | 36         | 118     | 0          | 154         | 155   | 2.0      | 0             |
| 2007         | 212        | 0.18    | 37         | 120     | 0          | 157         | 158   | 2.0      | 0             |
| <b>EU-15</b> |            |         |            |         |            |             |       |          |               |
| 1994         | 14,426     | 0.18    | 2,580      | 633     | 1,293      | 1,920       | 1,690 | 4.5      | 241           |
| 1995         | 13,647     | 0.18    | 2,465      | 542     | 1,112      | 1,951       | 1,706 | 4.6      | 185           |
| 1996         | 15,038     | 0.18    | 2,709      | 518     | 1,218      | 1,990       | 1,740 | 4.6      | 204           |
| 1997         | 15,400     | 0.18    | 2,771      | 552     | 1,208      | 2,112       | 1,856 | 4.9      | 207           |
| 1994-97 ave. | 14,628     | 0.18    | 2,631      | 561     | 1,208      | 1,993       | 1,748 | 4.7      | 209           |
| 1999         | 16,194     | 0.18    | 2,879      | 580     | 1,378      | 2,081       | 1,884 | 5.0      | 240           |
| 2000         | 15,510     | 0.18    | 2,853      | 583     | 1,321      | 2,115       | 1,916 | 5.0      | 240           |
| 2001         | 15,303     | 0.19    | 2,850      | 586     | 1,226      | 2,210       | 1,954 | 5.1      | 240           |
| 2002         | 15,220     | 0.19    | 2,849      | 589     | 1,223      | 2,215       | 1,985 | 5.2      | 240           |
| 2003         | 15,329     | 0.18    | 2,834      | 592     | 1,144      | 2,282       | 2,017 | 5.3      | 240           |
| 2004         | 15,441     | 0.18    | 2,834      | 595     | 1,140      | 2,289       | 2,039 | 5.3      | 240           |
| 2005         | 15,451     | 0.18    | 2,831      | 598     | 1,136      | 2,293       | 2,064 | 5.4      | 240           |
| 2006         | 15,730     | 0.18    | 2,831      | 601     | 1,147      | 2,285       | 2,070 | 5.4      | 240           |
| 2007         | 15,731     | 0.18    | 2,831      | 604     | 1,135      | 2,300       | 2,093 | 5.4      | 240           |
| <b>India</b> |            |         |            |         |            |             |       |          |               |
| 1994         | 2,750      | 0.18    | 495        | 60      | 0          | 555         | 555   | 0.6      | 0             |
| 1995         | 4,046      | 0.18    | 712        | 60      | 0          | 772         | 772   | 0.8      | 0             |
| 1996         | 3,650      | 0.18    | 657        | 85      | 0          | 742         | 742   | 0.8      | 0             |
| 1997         | 4,700      | 0.18    | 846        | 100     | 0          | 946         | 946   | 1.0      | 0             |
| 1994-97 ave. | 3,787      | 0.18    | 678        | 76      | 0          | 754         | 754   | 0.8      | 0             |
| 1999         | 4,566      | 0.18    | 822        | 126     | 0          | 948         | 948   | 0.9      | 0             |
| 2000         | 4,724      | 0.18    | 850        | 134     | 0          | 984         | 985   | 1.0      | 0             |
| 2001         | 4,931      | 0.18    | 888        | 145     | 0          | 1,033       | 1,032 | 1.0      | 0             |
| 2002         | 5,222      | 0.18    | 940        | 157     | 0          | 1,097       | 1,097 | 1.0      | 0             |
| 2003         | 5,597      | 0.18    | 1,008      | 170     | 0          | 1,178       | 1,177 | 1.1      | 0             |
| 2004         | 5,963      | 0.18    | 1,073      | 184     | 0          | 1,257       | 1,257 | 1.2      | 0             |
| 2005         | 6,291      | 0.18    | 1,132      | 207     | 0          | 1,339       | 1,340 | 1.2      | 0             |
| 2006         | 6,600      | 0.18    | 1,188      | 225     | 0          | 1,413       | 1,413 | 1.3      | 0             |
| 2007         | 6,883      | 0.18    | 1,239      | 245     | 0          | 1,484       | 1,484 | 1.3      | 0             |
| <b>Iran</b>  |            |         |            |         |            |             |       |          |               |
| 1994         | 122        | 0.17    | 21         | 500     | 0          | 521         | 521   | 8.1      | 0             |
| 1995         | 124        | 0.17    | 21         | 340     | 0          | 361         | 361   | 5.5      | 0             |
| 1996         | 124        | 0.17    | 21         | 380     | 0          | 401         | 401   | 5.9      | 0             |
| 1997         | 124        | 0.17    | 21         | 410     | 0          | 431         | 431   | 6.3      | 0             |
| 1994-97 ave. | 124        | 0.17    | 21         | 408     | 0          | 429         | 429   | 6.4      | 0             |
| 1999         | 127        | 0.18    | 22         | 451     | 0          | 469         | 469   | 6.5      | 8             |
| 2000         | 128        | 0.17    | 22         | 462     | 0          | 482         | 482   | 6.5      | 10            |
| 2001         | 130        | 0.17    | 23         | 474     | 0          | 495         | 495   | 6.6      | 11            |
| 2002         | 131        | 0.17    | 23         | 486     | 0          | 507         | 507   | 6.6      | 14            |
| 2003         | 132        | 0.18    | 23         | 498     | 0          | 520         | 519   | 6.6      | 15            |
| 2004         | 134        | 0.17    | 23         | 510     | 0          | 532         | 532   | 6.6      | 16            |
| 2005         | 135        | 0.18    | 24         | 522     | 0          | 545         | 545   | 6.7      | 17            |
| 2006         | 136        | 0.17    | 24         | 534     | 0          | 559         | 559   | 6.7      | 16            |
| 2007         | 138        | 0.18    | 24         | 546     | 0          | 573         | 572   | 6.7      | 13            |

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Table 23--Soyoil Supply and Use Projections--continued

|                 | Area       | Yield   | Production | Imports | Exports    | Consumption |      |          | Ending<br>stocks |
|-----------------|------------|---------|------------|---------|------------|-------------|------|----------|------------------|
|                 |            |         |            |         |            | Total       | Food | Food/cap |                  |
|                 | 1,000 tons | Percent |            | ---     | 1,000 tons | ---         |      | Kgs.     | 1,000 tons       |
| <b>Japan</b>    |            |         |            |         |            |             |      |          |                  |
| 1994            | 3,760      | 0.18    | 670        | 16      | 0          | 678         | 670  | 5.4      | 35               |
| 1995            | 3,700      | 0.18    | 666        | 1       | 0          | 665         | 657  | 5.2      | 37               |
| 1996            | 3,810      | 0.18    | 690        | 2       | 0          | 694         | 687  | 5.5      | 35               |
| 1997            | 3,800      | 0.18    | 684        | 2       | 0          | 696         | 690  | 5.5      | 25               |
| 1994-97 ave.    | 3,768      | 0.18    | 678        | 5       | 0          | 683         | 676  | 5.4      | 33               |
| 1999            | 3,781      | 0.18    | 688        | 2       | 0          | 691         | 686  | 5.4      | 44               |
| 2000            | 3,805      | 0.18    | 693        | 2       | 0          | 695         | 691  | 5.4      | 44               |
| 2001            | 3,856      | 0.18    | 703        | 2       | 0          | 704         | 700  | 5.5      | 44               |
| 2002            | 3,893      | 0.18    | 709        | 3       | 0          | 711         | 708  | 5.6      | 45               |
| 2003            | 3,926      | 0.18    | 715        | 3       | 0          | 717         | 714  | 5.6      | 45               |
| 2004            | 3,925      | 0.18    | 715        | 3       | 0          | 717         | 715  | 5.6      | 45               |
| 2005            | 3,935      | 0.18    | 717        | 3       | 0          | 720         | 717  | 5.6      | 45               |
| 2006            | 3,939      | 0.18    | 717        | 3       | 0          | 720         | 718  | 5.6      | 45               |
| 2007            | 3,944      | 0.18    | 718        | 3       | 0          | 721         | 719  | 5.6      | 45               |
| <b>Malaysia</b> |            |         |            |         |            |             |      |          |                  |
| 1994            | 510        | 0.18    | 92         | 30      | 98         | 22          | 22   | 1.1      | 17               |
| 1995            | 538        | 0.18    | 97         | 50      | 93         | 25          | 25   | 1.3      | 46               |
| 1996            | 380        | 0.18    | 68         | 60      | 94         | 32          | 32   | 1.6      | 48               |
| 1997            | 355        | 0.18    | 64         | 65      | 106        | 35          | 35   | 1.7      | 36               |
| 1994-97 ave.    | 446        | 0.18    | 80         | 51      | 98         | 29          | 29   | 1.4      | 37               |
| 1999            | 580        | 0.18    | 105        | 61      | 129        | 36          | 36   | 1.7      | 32               |
| 2000            | 596        | 0.18    | 108        | 61      | 130        | 38          | 38   | 1.7      | 32               |
| 2001            | 616        | 0.18    | 111        | 62      | 133        | 39          | 40   | 1.8      | 34               |
| 2002            | 636        | 0.18    | 115        | 62      | 134        | 42          | 42   | 1.8      | 35               |
| 2003            | 659        | 0.18    | 119        | 63      | 137        | 44          | 44   | 1.9      | 36               |
| 2004            | 683        | 0.18    | 123        | 63      | 140        | 45          | 47   | 2.0      | 37               |
| 2005            | 708        | 0.18    | 128        | 63      | 142        | 48          | 49   | 2.0      | 39               |
| 2006            | 734        | 0.18    | 133        | 64      | 145        | 50          | 52   | 2.1      | 40               |
| 2007            | 759        | 0.18    | 137        | 64      | 148        | 52          | 54   | 2.2      | 41               |
| <b>Mexico</b>   |            |         |            |         |            |             |      |          |                  |
| 1994            | 2,330      | 0.17    | 396        | 65      | 25         | 445         | 438  | 4.7      | 10               |
| 1995            | 2,436      | 0.17    | 415        | 59      | 33         | 444         | 437  | 4.6      | 7                |
| 1996            | 2,690      | 0.17    | 457        | 91      | 25         | 523         | 515  | 5.3      | 7                |
| 1997            | 3,125      | 0.17    | 531        | 90      | 35         | 586         | 578  | 5.8      | 7                |
| 1994-97 ave.    | 2,645      | 0.17    | 450        | 76      | 30         | 500         | 492  | 5.1      | 8                |
| 1999            | 3,700      | 0.17    | 629        | 49      | 20         | 657         | 649  | 6.3      | 16               |
| 2000            | 3,882      | 0.17    | 660        | 38      | 20         | 678         | 669  | 6.4      | 17               |
| 2001            | 4,036      | 0.17    | 686        | 34      | 20         | 700         | 691  | 6.5      | 18               |
| 2002            | 4,176      | 0.17    | 710        | 27      | 20         | 717         | 709  | 6.5      | 18               |
| 2003            | 4,313      | 0.17    | 734        | 22      | 20         | 735         | 727  | 6.6      | 18               |
| 2004            | 4,448      | 0.17    | 757        | 15      | 20         | 751         | 742  | 6.6      | 19               |
| 2005            | 4,593      | 0.17    | 781        | 8       | 20         | 769         | 760  | 6.7      | 19               |
| 2006            | 4,739      | 0.17    | 806        | 0       | 20         | 786         | 777  | 6.7      | 20               |
| 2007            | 4,893      | 0.17    | 832        | 0       | 30         | 802         | 803  | 6.9      | 20               |
| <b>Pakistan</b> |            |         |            |         |            |             |      |          |                  |
| 1994            | 38         | 0.16    | 6          | 167     | 0          | 165         | 159  | 1.2      | 13               |
| 1995            | 17         | 0.18    | 3          | 124     | 0          | 135         | 133  | 1.0      | 5                |
| 1996            | 44         | 0.16    | 7          | 150     | 0          | 157         | 155  | 1.1      | 5                |
| 1997            | 42         | 0.17    | 7          | 150     | 0          | 157         | 155  | 1.0      | 5                |
| 1994-97 ave.    | 35         | 0.16    | 6          | 148     | 0          | 154         | 151  | 1.1      | 7                |
| 1999            | 57         | 0.17    | 10         | 160     | 0          | 170         | 163  | 1.0      | 5                |
| 2000            | 58         | 0.17    | 10         | 164     | 0          | 174         | 167  | 1.0      | 5                |
| 2001            | 60         | 0.18    | 11         | 168     | 0          | 179         | 171  | 1.0      | 5                |
| 2002            | 62         | 0.18    | 11         | 172     | 0          | 183         | 176  | 1.0      | 5                |
| 2003            | 65         | 0.18    | 12         | 176     | 0          | 188         | 180  | 1.0      | 5                |
| 2004            | 67         | 0.18    | 12         | 179     | 0          | 191         | 184  | 1.0      | 5                |
| 2005            | 69         | 0.18    | 13         | 182     | 0          | 195         | 187  | 1.0      | 5                |
| 2006            | 71         | 0.19    | 13         | 186     | 0          | 199         | 191  | 1.0      | 6                |
| 2007            | 74         | 0.19    | 14         | 189     | 0          | 203         | 195  | 1.0      | 6                |

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Table 23--Soyoil Supply and Use Projections--continued

|                                          | Area       | Yield   | Production | Imports | Exports    | Consumption |       |          | Ending stocks |
|------------------------------------------|------------|---------|------------|---------|------------|-------------|-------|----------|---------------|
|                                          |            |         |            |         |            | Total       | Food  | Food/cap |               |
|                                          | 1,000 tons | Percent |            | ---     | 1,000 tons | ---         |       | Kgs.     | 1,000 tons    |
| <b>Turkey</b>                            |            |         |            |         |            |             |       |          |               |
| 1994                                     | 245        | 0.18    | 44         | 143     | 0          | 187         | 175   | 2.9      | 0             |
| 1995                                     | 255        | 0.18    | 46         | 100     | 0          | 146         | 134   | 2.2      | 0             |
| 1996                                     | 220        | 0.18    | 40         | 125     | 0          | 165         | 153   | 2.4      | 0             |
| 1997                                     | 240        | 0.19    | 45         | 125     | 0          | 170         | 158   | 2.5      | 0             |
| 1994-97 ave.                             | 240        | 0.18    | 44         | 123     | 0          | 167         | 155   | 2.5      | 0             |
| 1999                                     | 304        | 0.18    | 56         | 138     | 0          | 193         | 178   | 2.7      | 0             |
| 2000                                     | 310        | 0.18    | 57         | 142     | 0          | 199         | 183   | 2.7      | 0             |
| 2001                                     | 315        | 0.18    | 58         | 146     | 0          | 204         | 188   | 2.8      | 0             |
| 2002                                     | 319        | 0.18    | 59         | 150     | 0          | 209         | 192   | 2.8      | 0             |
| 2003                                     | 323        | 0.18    | 60         | 154     | 0          | 214         | 197   | 2.8      | 0             |
| 2004                                     | 327        | 0.18    | 60         | 158     | 0          | 218         | 202   | 2.9      | 0             |
| 2005                                     | 332        | 0.18    | 61         | 163     | 0          | 224         | 207   | 2.9      | 0             |
| 2006                                     | 336        | 0.18    | 62         | 167     | 0          | 229         | 212   | 2.9      | 0             |
| 2007                                     | 340        | 0.18    | 63         | 171     | 0          | 234         | 218   | 3.0      | 0             |
| <b>Other Asia &amp; Oceania</b>          |            |         |            |         |            |             |       |          |               |
| 1994                                     | 4,530      | 1.20    | 772        | 261     | 100        | 920         | 874   | 1.5      | 154           |
| 1995                                     | 4,728      | 1.31    | 825        | 285     | 100        | 989         | 945   | 1.6      | 175           |
| 1996                                     | 4,984      | 1.01    | 845        | 360     | 108        | 1,034       | 990   | 1.6      | 238           |
| 1997                                     | 4,642      | 1.01    | 788        | 385     | 96         | 1,095       | 1,052 | 1.7      | 226           |
| 1994-97 ave.                             | 4,721      | 1.24    | 808        | 323     | 101        | 1,010       | 965   | 1.6      | 198           |
| 1999                                     | 4,719      | 1.11    | 869        | 366     | 101        | 1,136       | 1,034 | 1.6      | 167           |
| 2000                                     | 4,836      | 1.12    | 896        | 375     | 109        | 1,176       | 1,058 | 1.6      | 152           |
| 2001                                     | 4,903      | 1.14    | 941        | 389     | 98         | 1,230       | 1,121 | 1.7      | 155           |
| 2002                                     | 4,969      | 1.13    | 930        | 398     | 107        | 1,229       | 1,118 | 1.7      | 147           |
| 2003                                     | 5,056      | 1.14    | 975        | 413     | 115        | 1,267       | 1,152 | 1.7      | 152           |
| 2004                                     | 5,095      | 1.15    | 991        | 422     | 124        | 1,299       | 1,179 | 1.7      | 141           |
| 2005                                     | 5,204      | 1.17    | 1,019      | 436     | 133        | 1,334       | 1,208 | 1.7      | 130           |
| 2006                                     | 5,305      | 1.18    | 1,048      | 448     | 131        | 1,371       | 1,243 | 1.8      | 123           |
| 2007                                     | 5,404      | 1.20    | 1,078      | 460     | 140        | 1,405       | 1,271 | 1.8      | 116           |
| <b>Other N. Africa &amp; Middle East</b> |            |         |            |         |            |             |       |          |               |
| 1994                                     | 708        | 0.18    | 127        | 565     | 8          | 662         | 634   | 8.6      | 53            |
| 1995                                     | 639        | 0.18    | 115        | 436     | 8          | 566         | 537   | 7.1      | 30            |
| 1996                                     | 819        | 0.18    | 147        | 550     | 8          | 695         | 666   | 8.5      | 24            |
| 1997                                     | 811        | 0.18    | 150        | 607     | 8          | 748         | 717   | 8.8      | 25            |
| 1994-97 ave.                             | 744        | 0.18    | 135        | 540     | 8          | 668         | 639   | 8.3      | 33            |
| 1999                                     | 809        | 0.18    | 146        | 564     | 8          | 702         | 671   | 7.8      | 25            |
| 2000                                     | 837        | 0.18    | 151        | 577     | 8          | 719         | 689   | 7.7      | 26            |
| 2001                                     | 869        | 0.18    | 157        | 591     | 8          | 739         | 709   | 7.7      | 26            |
| 2002                                     | 902        | 0.18    | 163        | 605     | 8          | 759         | 729   | 7.7      | 27            |
| 2003                                     | 936        | 0.18    | 169        | 619     | 8          | 779         | 748   | 7.7      | 28            |
| 2004                                     | 972        | 0.18    | 175        | 631     | 8          | 798         | 767   | 7.6      | 28            |
| 2005                                     | 1,009      | 0.18    | 182        | 642     | 8          | 815         | 784   | 7.6      | 29            |
| 2006                                     | 1,047      | 0.18    | 189        | 653     | 8          | 833         | 803   | 7.6      | 30            |
| 2007                                     | 1,085      | 0.18    | 196        | 674     | 8          | 861         | 830   | 7.6      | 31            |
| <b>Other South America</b>               |            |         |            |         |            |             |       |          |               |
| 1994                                     | 1,883      | 0.18    | 344        | 575     | 179        | 747         | 737   | 5.9      | 69            |
| 1995                                     | 1,896      | 0.18    | 346        | 529     | 201        | 675         | 664   | 5.3      | 68            |
| 1996                                     | 2,104      | 0.18    | 387        | 579     | 220        | 731         | 720   | 5.6      | 83            |
| 1997                                     | 2,303      | 0.18    | 423        | 619     | 240        | 786         | 778   | 6.0      | 99            |
| 1994-97 ave.                             | 2,047      | 0.18    | 375        | 576     | 210        | 735         | 725   | 5.7      | 80            |
| 1999                                     | 2,344      | 0.19    | 434        | 622     | 238        | 819         | 811   | 6.0      | 99            |
| 2000                                     | 2,433      | 0.19    | 453        | 624     | 243        | 834         | 826   | 6.0      | 98            |
| 2001                                     | 2,550      | 0.19    | 476        | 632     | 248        | 860         | 851   | 6.1      | 99            |
| 2002                                     | 2,667      | 0.19    | 500        | 637     | 258        | 879         | 871   | 6.2      | 99            |
| 2003                                     | 2,771      | 0.19    | 522        | 647     | 266        | 902         | 894   | 6.3      | 99            |
| 2004                                     | 2,871      | 0.19    | 543        | 657     | 277        | 923         | 914   | 6.3      | 99            |
| 2005                                     | 2,968      | 0.19    | 563        | 667     | 289        | 941         | 933   | 6.4      | 99            |
| 2006                                     | 3,056      | 0.19    | 583        | 677     | 300        | 960         | 951   | 6.4      | 99            |
| 2007                                     | 3,144      | 0.19    | 602        | 688     | 311        | 979         | 970   | 6.4      | 99            |