

Contents

Summary	iii
Soybeans	1
Regional Production Differences	1
Production Practices	1
Costs of Production	3
Domestic Uses of Soybeans	6
Industrial Uses of Vegetable Oils	6
Trends in World Production and U.S. Share	8
Trends in World Soybean Consumption	8
Trends in World Soybean Trade and U.S. Share	8
World Soybean Meal Exports and Imports	9
World Soybean Oil Exports and Imports	11
Issues Affecting U.S. Competitiveness in World Soybean Trade	14
Sunflowerseed	15
Farm Characteristics	16
Sunflowerseed and Sunflowerseed Product Demand	16
Oil-Type Sunflowerseed	16
Confection Sunflowerseed	17
Global Market for Sunflowerseed and Products	17
Foreign Policy Developments	17
U.S. Export Policies	18
Trends and Outlook for Sunflowerseed Trade	18
Trends in Sunflowerseed Oil Trade	18
U.S. Market Share and the Outlook for U.S. Exports	19
Rapeseed and Canola	19
Flaxseed	20
Trade Agreements	21
Impact of GATT on the U.S. Oilseed Sector	22
Impact of NAFTA on the U.S. Oilseed Sector	22
Farm Program for Oilseeds and Issues	23
Effects of the 1990 Legislation	25
Issues for 1995 Farm Legislation	27
Glossary	29
Additional Readings	32
Appendix Tables	35