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Situation and Outlook

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Cotton and Wool Outlook

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U.S. Cotton Textile and Apparel Trade Unchanged in 2017

The latest U.S. Department of Agriculture (USDA) estimates indicate that total U.S. cotton textile and apparel trade was virtually unchanged during the first half of 2017, compared with the corresponding period of 2016. While U.S. cotton product imports totaled the equivalent of nearly 8.6 million 480-pound bales of raw cotton during January-June 2017 compared with 8.5 million bales for the first 6 months of 2016—cotton product exports decreased 3 percent to nearly 1.8 million bale-equivalents. Based on these volumes, the cotton textile and apparel trade deficit was marginally higher at 6.8 million bale-equivalents.

U.S. cotton product imports remain concentrated among a handful of suppliers, with the top five countries accounting for two-thirds of the total during the first half of 2017. China continues as the leading supplier of U.S. product imports despite gains seen among other countries (fig. 1). During the first half of 2017, China accounted for 30 percent of the total, with India contributing 12 percent. In addition, Pakistan, Vietnam, and Bangladesh each provided an additional 8 percent of the mid-year total.

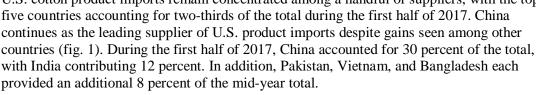
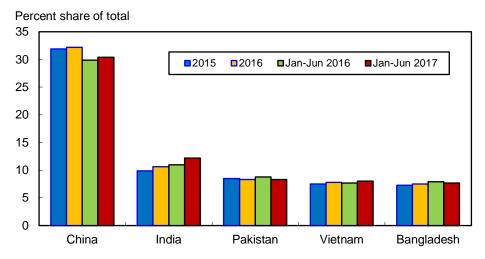


Figure 1 Leading suppliers of U.S. cotton textile and apparel imports



Sources: USDA, Economic Research Service; and U.S. Census Bureau reports.

Cotton and Wool Chart Gallery will be updated on August 16, 2017.

The next release is September 14, 2017.

Approved by the World Agricultural Outlook Board.

Domestic Outlook

2017 U.S. Cotton Production Forecast Higher in August

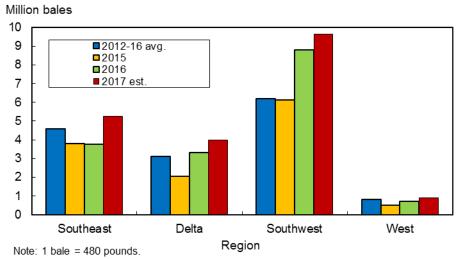
According to USDA's first survey-based forecast of the 2017 crop, U.S. cotton production is estimated at 20.5 million bales, compared with July's projection of 19 million bales and last season's final estimate of nearly 17.2 million bales. The 2017 production increase of approximately 3.4 million bales is the result of higher area and yield estimates compared with 2016.

Based on the August forecast, total cotton planted area in 2017 is estimated at nearly 12.1 million acres, the same as indicated in the June *Acreage* report but 2 million acres (20 percent) above 2016. Harvested area is projected at 11.1 million acres this season, implying an abandonment rate of 8 percent, which is slightly above the reported 5.5 percent in 2016. The U.S. yield is forecast at 892 pounds per harvested acre this season, about 3 percent above 2016 and matching the record of 2012.

Upland cotton production in 2017 is projected at nearly 19.8 million bales, about 3.2 million bales above 2016. During the past 20 years, the August upland production forecast was above the final estimate 12 times and below it 8 times. Past differences between the August forecast and the final production estimates indicate that chances are two out of three for the 2017 upland crop to range between 18.3 and 21.2 million bales.

Compared with 2016, U.S. upland production is expected higher in each Cotton Belt region in 2017 (fig. 2). Based on the August estimates, the 2017 Southwest crop is projected to reach a record 9.6 million bales, nearly 850,000 bales above 2016. Higher area in 2017 is responsible for the estimated output, as yield is slightly below the previous season. Abandonment is forecast at 13 percent for the region in 2017, above the previous 2 seasons but below the 5-year average. Yield is projected at 745 pounds per harvested acre, the third highest on record.

Figure 2 **U.S. regional upland cotton production**



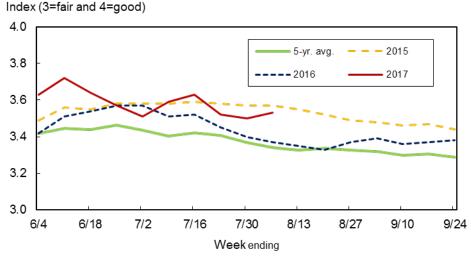
Source: USDA, Crop Production reports.

In the Southeast, 2017 production is projected to reach 5.2 million bales or nearly 27 percent of the U.S. cotton crop. While area in the region is expected above the 5-year average, production and yield are forecast at 5-year highs. The Delta crop is forecast to reach 4 million bales this season—the largest production since 2012—and accounts for 20 percent of U.S. cotton production. Area increased for the second consecutive season in the Delta, and the yield is expected to surpass the 5-year average and reach 1,077 pounds per harvested acre.

For the West, upland production is forecast at 905,000 bales in 2017, 200,000 bales above last season and the largest crop in 5 years. An area increase this season more than offsets a yield estimate (1,503 pounds per harvested acre) that is slightly below average. Likewise, extra-long staple (ELS) cotton production—grown primarily in the West—is expected to expand in 2017, reaching 770,000 bales and the highest since 2012. Planted area and yield are projected to increase this season to 252,000 acres and 1,495 pounds per harvested acre, respectively.

U.S. cotton crop development is behind last season and the 5-year average. As of August 6, 58 percent of the cotton area was setting bolls, compared with 68 percent for both 2016 and the 2012-16 average. A number of States—including Alabama, California, Georgia, and Texas—are contributing to the late development this season, while Missouri and Tennessee are considerably ahead of their respective averages. Meanwhile, 2017 U.S. cotton crop conditions are above those for 2016 but slightly below the 2015 level (fig. 3). As of August 6, 57 percent of the crop area was rated "good" or "excellent," compared with 48 percent last year, while 14 percent was rated "poor" or "very poor," compared with 16 percent a year earlier. The recent increase in U.S. crop conditions was largely attributable to improvements reported in Texas and the Southeastern States.

Figure 3
U.S. cotton crop conditions



Source: USDA, Crop Progress reports.

U.S. Cotton Demand and Stocks Revised in August

U.S. cotton demand for 2017/18 and 2016/17 were revised this month based on recently released data. For 2017/18, demand is projected at 17.55 million bales, nearly 4 percent above the July forecast but 3 percent below the adjusted 2016/17 demand of nearly 18.2 million bales. Larger supplies from a higher August production forecast provide an opportunity for U.S. cotton shipments in 2017/18; however, expanded production around the world this season will likely provide increased competition.

For 2017/18, U.S. cotton exports are forecast at 14.2 million bales, 700,000 bales above last month's forecast but 700,000 bales below the revised 2016/17 export estimate. Final marketing year data for 2016/17 was reported in USDA's *U.S. Export Sales* report on August 10. Consequently, the 2017/18 U.S. share of global trade is forecast to decline from 2016/17's 40 percent to about 38.5 percent this season, but will remain above the 5-year average of 30 percent. Meanwhile, U.S. cotton mill use was reduced 50,000 bales each for 2016/17 and 2017/18 to 3.25 and 3.35 million bales, respectively, as U.S. mill activity continues at a historically low level.

With U.S. cotton production projected to exceed demand in 2017/18, ending stocks are forecast to rise considerably this season to 5.8 million bales, compared with 2016/17's estimate of 2.8 million bales. As a result, this season's stocks-to-use ratio is expected to more than double to 33 percent, the highest since 2008/09 when the ratio approached 38 percent. As of August, the 2017/18 upland farm price is forecast to range between 55 and 67 cents per pound. The midpoint of 61 cents per pound is 7 cents below the 2016/17 estimate but near the 2015/16 price.

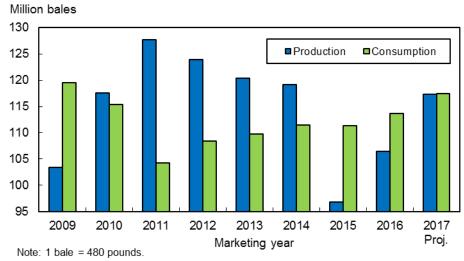
Global Cotton Production and Consumption Forecast Similar

World cotton production in 2017/18 is projected at 117.3 million bales, 10 percent (10.8 million bales) above 2016/17. Meanwhile, global cotton consumption is forecast at a similar level (fig. 4). Most cotton-producing countries are contributing to the increase for 2017/18, with the largest gains seen in the United States, India, and China. Globally, price incentives favored cotton in 2017/18, and area harvested is forecast to approach 32.5 million hectares (80.2 million acres), the highest in 3 years. However, the cotton yield is forecast to remain near the 2016/17 level; the world yield for 2017/18 is projected at 787 kilograms per hectare (702 pounds per acre).

For India, the cotton crop is projected at 29.0 million bales in 2017/18, 2 million bales (7 percent) above a year ago and the highest in 3 years. With a yield expected lower near the 5-year average (527 kilograms per hectare), the 2017 crop is bolstered by a rebound in area to 12.0 million hectares, 14 percent above 2016/17. In China, cotton production is projected at 24.5 million bales in 2017/18, about 8 percent above a year ago as area devoted to cotton rises a similar percentage. Area harvested is projected at 3.1 million hectares, with nearly 70 percent of the cotton now located in the high-yielding Xinjiang region. With a national yield forecast at 1,707 kilograms per hectare—near the 2016/17 record—China's cotton production is expected to rise for consecutive seasons from 2015/16's recent low of 22.0 million bales.

Cotton production in Pakistan is forecast to rebound to nearly 9.2 million bales in 2017/18 after 2 years of production that averaged only about 7.4 million bales. Area rebounded to 2.8 million hectares this season while the yield is also expected to rise to 711 kilograms per hectare, the highest in 3 years. Brazil's production increase is forecast to be more modest, expanding 3 percent to 7.0 million bales as area reaches 1.0 million hectares in 2017/18 but yields retreat 4 percent.

Figure 4
Global cotton production and consumption



Source: USDA, World Agricultural Supply and Demand Estimates reports.

Global cotton consumption in 2017/18 is projected at 117.4 million bales or 3 percent above a year ago. Cotton consumption has generally expanded over the past 5 years, with the projected growth in 2017/18 to be the largest since mill use rose 4 percent in 2012/13; in addition, cotton mill use would be the highest since 2009/10's 119.5 million bales.

Cotton consumption in China is forecast at 38.5 million bales in 2017/18, up from 37.5 million bales a year ago, as cotton product exports—particularly to the United States—remain an important part of China's economy. Domestic raw cotton supplies available to mills have been boosted by China's State Reserve sales. Since early March, sales have amounted to more than 10 million bales of cotton, and sales are expected to continue through September, which will likely support the higher mill use. As a result, cotton yarn imports by China are not expected to increase in 2017/18.

India's cotton mill use is also expected to increase 1 million bales to 24.5 million bales in 2017/18, as domestic supplies are more plentiful, and as yarn production rebounds from a dip the year before. Modest cotton consumption increases are forecast for Pakistan and Turkey in 2017/18, with mill use rebounding to 10.6 and 6.6 million bales, respectively. Cotton consumption is also projected to continue to reach record levels in Bangladesh and Vietnam in 2017/18, where the textile industry has expanded in recent years; mill use is forecast at 6.9 million bales in Bangladesh and 5.9 million bales in Vietnam in 2017/18.

World Trade Marginally Lower in 2017/18

Global cotton trade is forecast at 37.2 million bales in 2017/18, slightly below the 37.4 million bales estimated for 2016/17. China's 2017/18 import expectations remain unchanged from the year before at 5 million bales, but gains in Bangladesh and Vietnam are offset by reductions in India, Pakistan, and Turkey. With the increased production projections for all the major producing countries in 2017/18, export competition is expected to be keen, with exports by the United States experiencing the largest decline. In addition, cotton exports are projected to decline in India, but expand for Brazil, Australia, and Uzbekistan.

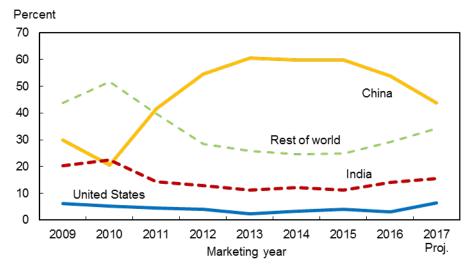
Global Cotton Ending Stocks Flat in 2017/18

World cotton ending stocks for 2017/18 are projected to remain similar to those for the 2016/17 season, levels not seen since 2011/12. Stocks are forecast at 90.1 million bales at season's end, compared with 90.0 million bales in 2016/17; stocks were at a record 111.8 million bales in 2014/15. Despite 2017/18 global stocks nearly unchanged from the year before, differences among the individual countries are significant. For example, China's stocks are forecast to decline more than 9 million bales in 2017/18, as sales from the State Reserves reduce stocks there to their lowest level in 6 years. On the other hand, stocks in most other countries are likely to increase this season. In addition to the United States, cotton stocks are forecast to rise in India (+1.5 million bales), Brazil (+0.8 million bales), and Pakistan (+0.4 million bales).

With China's considerable stock decline in 2017/18 and gains for other countries, China's share of global ending stocks is projected to decrease significantly (fig. 5). For 2017/18, China's share is forecast at about 44 percent, well below the recent

levels and the lowest since 2011/12. Meanwhile, the shares for the United States, India, and the rest of the world are expected to rise in 2017/18; India's share is projected at 16 percent while the United States' share is 6 percent. However, with total global ending stocks approximately unchanged and consumption expanding in 2017/18, the world ending stocks-to-use ratio is forecast to be slightly lower than a year ago. Based on the latest projections, the stocks-to-use ratio of 77 percent for 2017/18 would be the lowest since 2011/12.

Figure 5 **Share of global cotton ending stocks**



Source: USDA, World Agricultural Supply and Demand Estimates reports.

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http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Table 10.5. collon su			2017/18		
Item	2016/17	June	July	Aug.	
	Million acres				
Upland:			40.00		
Planted	9.878	12.001	11.803	11.803	
Harvested	9.320	11.115	10.933	10.806	
		Ро	unds		
Yield/harvested acre	855	796	801	878	
		Millio	n bales		
Beginning stocks	3.664	3.138	3.143	2.737	
Production	16.601	18.500	18.245	19.775	
Total supply ¹	20.270	21.648	21.398	22.522	
Mill use	3.220	3.375	3.370	3.320	
Exports	14.303	12.875	12.850	13.550	
Total use	17.523	16.250	16.220	16.870	
Ending stocks ²	2.737	5.388	5.168	5.647	
		Per	rcent		
Stocks-to-use ratio	15.6	33.2	31.9	33.5	
		1,000	acres		
Extra-long staple:					
Planted	194.5	232.0	252.0	252.0	
Harvested	187.8	229.0	247.0	247.3	
		Ро	unds		
Yield/harvested acre	1,454	1,467	1,467	1,495	
	1,000 bales				
Beginning stocks	136	62	57	63	
Production	569	700	755	770	
Total supply ¹	707	762	812	833	
Mill use	30	25	30	30	
Exports	614	625	650	650	
Total use	644	650	680	680	
Ending stocks ²	63	112	132	153	
		Per	rcent		
Stocks-to-use ratio	9.8	17.2	19.4	22.5	

Source: USDA, World Agricultural Outlook Board.

¹Includes imports. ²Includes unaccounted.

Table 2--World cotton supply and use estimates

	apply and use co		2017/18	
Item	2016/17	June	July	Aug.
	Million bales			
Supply:				
Beginning stocks				
World	97.22	89.34	90.27	89.99
Foreign	93.42	86.14	87.07	87.19
Production				
World	106.49	114.73	115.36	117.31
Foreign	89.32	95.53	96.36	96.76
Imports				
World	37.13	36.85	36.77	37.19
Foreign	37.12	36.84	36.76	37.18
Use:				
Mill use				
World	113.63	116.51	117.03	117.40
Foreign	110.38	113.11	113.63	114.05
Exports				
World	37.39	36.84	36.81	37.17
Foreign	22.47	23.34	23.31	22.97
Ending stocks				
World	89.99	87.71	88.73	90.09
Foreign	87.19	82.21	83.43	84.29
	Percent			
Stocks-to-use ratio:				
World	79.2	75.3	75.8	76.7
Foreign	79.0	72.7	73.4	73.9

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Table 3U.S. fiber supply				
	Apr.	May	June	June
Item	2017	2017	2017	2016
		1,000 b	ales	
Cotton:		7,000 2	4.00	
Stocks, beginning	9,709	7,767	5,809	6,348
Ginnings	0	0	0	0
Imports since August 1	4.0	5.4	6.1	32.1
		Million po	ounds	
Manufactured fiber:		•		
Production	536.8	551.8	559.9	531.7
Noncellulosic	536.8	551.8	559.9	531.7
Cellulosic	NA	NA	NA	NA
Total since January 1	2,101.7	2,653.5	3,213.4	3,202.4
_	Mar.	Apr.	May	May
-	2017	2017	2017	2016
		Million po	ounds	
Raw fiber imports	207.0	183.6	187.1	205.8
Noncellulosic	190.4	165.9	169.2	188.0
Cellulosic	16.6	17.7	17.9	17.8
Total since January 1	571.0	754.6	941.7	968.0
		1,000 po	unds	
Wool and mohair:		,		
Raw wool imports, clean	747.9	706.3	427.9	514.6
48s-and-finer	482.4	448.2	282.8	312.2
Not-finer-than-46s	265.5	258.1	145.1	202.3
Total since January 1	1,726.8	2,433.1	2,861.1	2,943.9
Wool top imports	256.7	253.8	237.3	286.9
Total since January 1	650.0	903.8	1,141.1	1,266.5
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	13.3

Note: 1 bale = 480 pounds. NA = Not available.

Sources: USDA, National Agricultural Statistics Service; U.S. Department of

Commerce, U.S. Census Bureau; and Fiber Organon.

Table 4--U.S. fiber demand

Table 1 C.C. liber delitaria				
	Apr.	May	June	June
Item	2017	2017	2017	2016
		1,000 bai	loo	
Cotton:		1,000 bai	62	
All consumed by mills ¹	256	264	267	206
Total since August 1	256 2,463	261 2,724	267 2,991	296 3,180
Daily rate	12.8	11.3	12.1	13.5
Daily late	12.0	11.5	12.1	10.0
Upland consumed by mills ¹	253	259	264	294
Total since August 1	2,441	2,699	2,964	3,157
Daily rate	12.7	11.2	12.0	13.4
Upland exports	1,618	1,646	1,151	928
Total since August 1	10,254	11,900	13,051	7,819
Sales for next season	533	829	1,327	446
Total since August 1	2,444	3,273	4,600	1,997
Extra-long staple exports	68.3	53.0	38.5	38.2
Total since August 1	494.8	547.9	586.5	490.0
Sales for next season	25.2	29.4	56.4	29.1
Total since August 1	42.3	71.7	128.0	55.8
_	Mar.	Apr.	May	May
_	2017	2017	2017	2016
		Million pou	ınds	
Manufactured fiber:		,		
Raw fiber exports	55.1	49.4	49.8	47.8
Noncellulosic	54.8	48.8	49.4	46.0
Cellulosic	0.3	0.6	0.4	1.8
Total since January 1	156.3	205.7	255.4	237.2
		1,000 pou	nds	
Wool and mohair:				
Raw wool exports, clean	528.2	679.8	1,859.7	416.0
Total since January 1	1,220.8	1,900.6	3,760.3	2,200.2
Wool top exports	131.0	103.3	134.0	55.1
Total since January 1	371.7	475.0	609.0	402.4
Mohair exports, clean	91.4	28.5	73.7	47.2
Total since January 1	122.3	150.8	224.5	148.5

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, U.S. Export Sales;

U.S. Department of Commerce, U.S. Census Bureau; and Fiber Organon.

¹Estimated by USDA.

Table 5--U.S. and world fiber prices

Table 30.3. and world liber prices	May	June	July	July
Item	2017	2017	2017	2016
		Cents per p	oound	
Domestic cotton prices:				
Adjusted world price	70.03	66.63	65.50	60.67
Upland spot 41-34	75.75	69.85	66.24	69.25
Pima spot 02-46	146.00	146.00	146.00	125.50
Average price received by				
upland producers	69.20	69.70	NA	74.50
Far Eastern cotton quotes:				
A Index	87.98	84.84	83.95	81.99
Memphis/Eastern	89.25	85.60	84.69	83.88
Memphis/Orleans/Texas	88.25	84.60	83.75	80.88
California/Arizona	91.50	87.85	86.50	84.63
		Dollars per	pound	
Wool prices (clean):				
U.S. 58s	3.30	3.35	3.19	3.38
Australian 58s ¹	4.00	NQ	4.28	4.25
U.S. 60s	3.68	3.66	3.62	NQ
Australian 60s ¹	NQ	NQ	NQ	NQ
U.S. 64s	4.39	4.29	4.20	NQ
Australian 64s ¹	5.23	5.40	5.48	5.17

NA = Not available. NQ = No quote.

Sources: USDA, Cotton Price Statistics; Cotlook Ltd., Cotton Outlook; and trade reports.

¹In bond, Charleston, SC.

Table 6--U.S. textile imports, by fiber

Table 6U.S. textile imports, by fiber						
	Apr.	May	June	June		
Item	2017	2017	2017	2016		
	1,000 pounds					
Yarn, thread, and fabric:	267,326	290,433	284,244	298,185		
Cotton	55,710	59,795	60,419	63,692		
Linen	19,995	21,767	19,500	19,641		
Wool	3,777	4,177	4,068	4,202		
Silk	584	687	649	753		
Synthetic	187,261	204,005	199,609	209,896		
Apparel:	804,252	902,073	962,198	1,011,032		
Cotton	417,716	476,713	502,248	541,964		
Linen	9,594	7,870	6,721	7,151		
Wool	17,827	19,639	21,821	24,969		
Silk	9,119	8,062	7,200	7,437		
Synthetic	349,995	389,789	424,207	429,511		
Home furnishings:	251,216	295,331	283,879	266,725		
Cotton	143,698	168,262	149,176	141,533		
Linen	1,205	1,308	1,460	1,132		
Wool	515	496	294	325		
Silk	145	168	271	183		
Synthetic	105,654	125,097	132,678	123,552		
Floor coverings:	89,298	98,944	93,410	88,416		
Cotton	10,616	11,726	11,019	10,117		
Linen	30,357	30,625	27,337	23,338		
Wool	10,052	12,016	11,533	11,865		
Silk	2,829	3,026	3,129	2,445		
Synthetic	35,444	41,551	40,393	40,650		
Total imports: ¹	1,423,502	1,601,827	1,642,015	1,679,313		
Cotton	631,170	720,786	730,023	761,164		
Linen	62,284	63,147	56,305	52,280		
Wool	32,331	36,509	38,018	41,781		
Silk	12,681	11,944	11,248	10,818		
Synthetic	685,036	769,441	806,420	813,270		

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce,

U.S. Census Bureau.

¹Includes headgear.

Table 7--U.S. textile exports, by fiber

Table 7U.S. textile exports, by fiber						
	Apr.	May	June	June		
Item	2017	2017	2017	2016		
	1,000 pounds					
Yarn, thread, and fabric:	225,252	241,782	243,489	242,648		
Cotton	119,465	128,624	127,274	131,898		
Linen	6,219	6,520	6,565	6,331		
Wool	2,446	2,739	2,875	2,901		
Silk	955	1,150	1,334	1,184		
Synthetic	96,168	102,749	105,441	100,335		
Apparel:	24,626	25,748	30,039	26,816		
Cotton	10,947	11,292	13,193	11,842		
Linen	328	334	339	366		
Wool	1,811	1,977	2,726	2,128		
Silk	1,108	1,229	1,676	1,336		
Synthetic	10,432	10,917	12,105	11,144		
Home furnishings:	3,998	4,526	4,271	4,187		
Cotton	1,990	2,213	2,074	2,030		
Linen	166	131	140	220		
Wool	48	83	69	125		
Silk	92	82	87	138		
Synthetic	1,702	2,017	1,901	1,675		
Floor coverings:	25,968	27,163	25,348	25,106		
Cotton	2,241	2,248	2,179	2,003		
Linen	1,228	1,175	1,139	1,000		
Wool	1,289	1,521	1,619	1,136		
Silk	62	38	41	35		
Synthetic	21,149	22,182	20,370	20,932		
Total exports:1	280,093	299,515	303,440	299,013		
Cotton	134,729	144,477	144,817	147,856		
Linen	7,951	8,172	8,195	7,926		
Wool	5,604	6,330	7,299	6,301		
Silk	2,217	2,499	3,138	2,693		
Synthetic	129,593	138,037	139,991	134,238		

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce,

U.S. Census Bureau.

¹Includes headgear.

Table 8--U.S. cotton textile imports, by origin

	Apr.	May	June	June
Region/country	2017	2017	2017	2016
<u> </u>		1,000 po	unds	
North America	119,987	144,030	131,122	146,722
Canada	2,698	2,757	2,529	3,060
Dominican Republic	7,932	9,686	7,007	9,526
El Salvador	15,481	19,080	16,680	19,787
Guatemala	6,041	7,306	7,222	8,229
Haiti	12,034	12,007	8,684	12,354
Honduras	24,462	34,167	29,794	33,158
Mexico	34,635	39,682	41,794	43,286
Nicaragua	16,640	19,263	17,340	17,297
South America	4,152	3,871	4,305	4,828
Colombia	1,780	1,503	1,898	2,315
Peru	1,981	1,992	2,075	2,101
Europe	15,721	15,751	15,228	13,805
Germany	1,245	1,311	1,531	1,076
Italy	1,646	1,598	1,581	1,524
Portugal	1,361	1,482	1,501	1,295
Turkey	8,652	7,861	7,250	6,903
Asia	479,786	540,776	565,464	581,368
Bahrain	1,170	1,320	1,492	1,704
Bangladesh	46,163	50,972	57,142	59,373
Cambodia	12,073	11,553	12,857	13,333
China	189,661	219,182	246,271	254,261
Hong Kong	623	736	1,059	1,263
India	79,303	88,534	80,162	71,988
Indonesia	19,885	20,635	21,823	23,733
Israel	527	445	652	728
Japan	1,403	1,362	1,466	1,351
Jordan	4,221	3,682	4,230	3,466
Malaysia	2,122	2,743	2,140	2,504
Pakistan	49,095	63,465	57,555	67,133
Philippines	2,618	2,985	3,351	3,988
South Korea	4,861	5,202	6,216	6,242
Sri Lanka	6,664	6,074	6,329	6,677
Taiwan	1,730	1,837	1,796	2,144
Thailand	4,122	3,875	4,058	4,998
Vietnam	52,383	54,878	55,793	55,200
Oceania	41	41	37	28
Africa	11,482	16,317	13,867	14,414
Egypt	5,292	7,285	7,116	6,381
Kenya	1,754	2,545	1,795	2,423
Lesotho	1,836	2,992	2,083	2,904
Mauritius	644	630	621	907
World ¹	631,170	720,786	730,023	761,164

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

¹Regional totals may not sum to world totals due to rounding.

Table 9--U.S. cotton textile exports, by destination

D : / .	Apr.	May	June	June
Region/country	2017	2017	2017	2016
		1,000 pc	ounds	
North America	111,681	119,601	122,293	129,280
Bahamas	284	205	215	156
Canada	8,972	9,751	10,441	9,449
Costa Rica	141,009	125	274	163
Dominican Republic	19,299	18,620	15,728	20,068
El Salvador	3,482	2,850	4,939	4,008
Guatemala	1,647	1,543	2,125	3,036
Haiti	1,022	686	757	594
Honduras	55,076	60,240	62,459	65,786
Mexico	18,289	22,058	21,719	22,053
Nicaragua	2,800	2,829	2,798	3,189
Panama	315	281	365	280
South America	5,318	5,276	4,502	3,123
Brazil	311	323	433	319
Chile	250	197	160	253
Colombia	3,139	3,558	2,411	1,755
Peru	1,219	902	1,130	565
Europe	2,112	2,635	3,092	3,074
Belgium	114	144	300	277
France	79	127	90	91
Germany	392	515	542	381
Italy	225	248	184	276
Netherlands	157	195	204	286
Spain	109	75	56	121
Switzerland	58	48	123	71
United Kingdom	558	790	805	740
Asia	11,796	12,261	10,593	10,440
China	7,265	7,942	6,204	7,041
Hong Kong	421	385	515	349
India	294	236	231	111
Israel	229	127	72	125
Japan	913	602	769	700
Saudi Arabia	92	97	70	86
Singapore	155	158	170	201
South Korea	514	635	501	340
Taiwan	145	240	79	135
United Arab Emirates	296	440	468	350
Vietnam	237	306	598	525
Oceania	504	575	551	460
Australia	396	405	412	320
Africa	3,318	4,130	3,786	1,478
Morocco	3,030	3,857	3,395	1,051
World ¹	134,729	144,477	144,817	147,856

Note: Raw-fiber-equivalent pounds. Data for 2016 are revised.

Sources: USDA, Economic Research Service and U.S. Department of Commerce, U.S. Census Bureau.

¹Regional totals may not sum to world totals due to rounding.

Table 10--Acreage, yield, and production estimates, 2017

Table 10Acreage,				Donal C
State/region	Planted	Harvested	Yield	Production
	4.0		Pounds/	4 000 4 4
	1,00	00 acres	harvested acre	1,000 bales
Upland:	450	4.40		222
Alabama	450	443	932	860
Florida	90	88	873	160
Georgia	1,350	1,340	1,039	2,900
North Carolina	360	350	967	705
South Carolina	240	235	940	460
Virginia	75	74	1,005	155
Southeast	2,565	2,530	994	5,240
Arkansas	440	435	1,103	1,000
Louisiana	200	195	985	400
Mississippi	550	545	1,074	1,220
Missouri	300	292	1,151	700
Tennessee	320	315	1,036	680
Delta	1,810	1,782	1,077	4,000
Kansas	56	55	960	110
Oklahoma	470	450	768	720
Texas	6,600	5,700	741	8,800
Southwest	7,126	6,205	745	9,630
Arizona	165	163	1,575	535
California	81	80	1,740	290
New Mexico	56	46	835	80
West	302	289	1,503	905
Total Upland	11,803	10,806	878	19,775
Pima:				
Arizona	15	15	828	25
California	215	213	1,591	706
New Mexico	5	5	900	9
Texas	17	15	960	30
Total Pima	252	247	1,495	770
Total all	12,055	11,053	892	20,545

Source: USDA, National Agricultural Statistics Service, Crop Production report.