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Situation and Outlook

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# Cotton and Wool Outlook

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## Global Cotton Stocks Continue To Rise in 2013/14

Cotton and Wool Chart Gallery will be updated on December 16, 2013

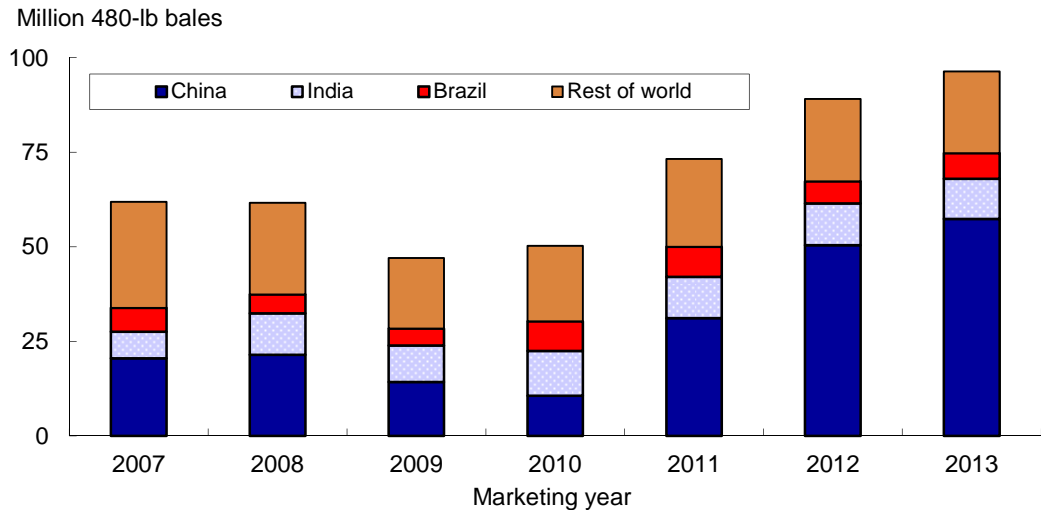
The next release is January 14, 2014 (Tables only)

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) projections for 2013/14 indicate that global cotton stocks are expected to rise for the fourth consecutive season, reaching an all-time high. World ending stocks are projected at 96.4 million bales in 2013/14, 8 percent (or nearly 7.3 million bales) above 2012/13 and double the 2009/10 level (fig. 1).

World cotton stocks have risen significantly over the last several seasons as production has exceeded consumption. Relatively high cotton prices led to the higher production but also limited growth in cotton mill use. Global stock growth has been largely attributable to China, where policies have supported prices and taken a large supply of cotton out of the marketplace with the Government's national reserve purchases. At the end of 2011/12, stocks in China were 31.1 million bales, or 42 percent of global stocks. For 2013/14, the latest projection indicates that stocks in China will reach 57.3 million bales, or 59 percent of the total world stocks.

Figure 1  
**Global cotton ending stocks**



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

## U.S. Cotton Crop Reduced Slightly in December

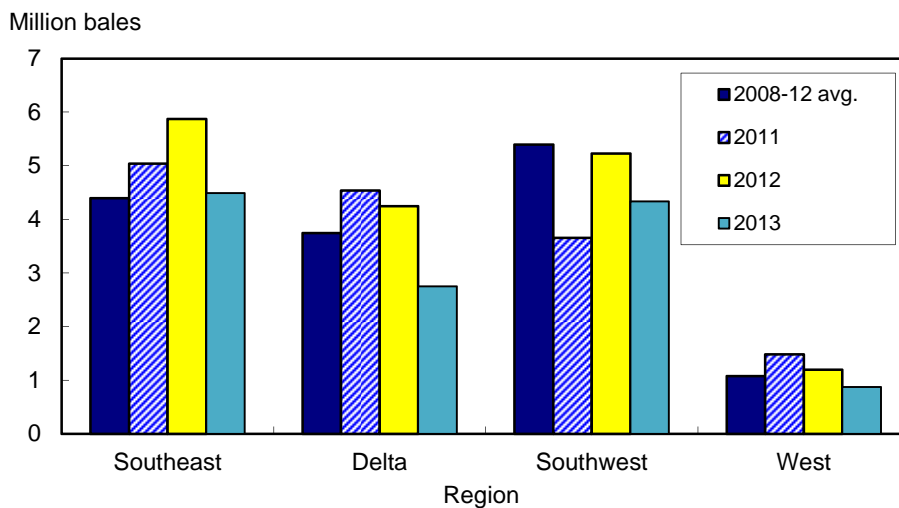
The USDA December forecast of the 2013 U.S. cotton crop was lowered marginally this month to approximately 13.1 million bales; the estimate is nearly 25 percent below the 2012 season, however. Lower area and a third consecutive year of drought in the Southwest region produced the smallest crop since 2009's 12.2 million bales.

The harvested area estimate was unchanged in December at 7.8 million acres, the lowest in 4 years. The 2013 national yield is projected at 806 pounds per harvested acre, well below last season's record of 887 pounds. Upland production is estimated at 12.4 million bales, 4.1 million bales below 2012, while the extra-long staple (ELS) crop is forecast at 626,000 bales, 20 percent below last season. For current production estimates by State and region, see table 10.

Upland cotton production is expected to decline in each of the Cotton Belt regions this season as a result of lower area (fig. 2). The Southeast will likely be the largest producing region for the third consecutive season as a result of the drought in the Southwest, which has reduced harvested area and production there considerably. In the Southeast, cotton production in 2013 is estimated at 4.5 million bales, 24 percent below last season; the lower cotton crop is largely due to a yield (825 pounds per harvested acre) that is well below the record of 1,033 pounds per harvested acre achieved in 2012.

For the Southwest, the upland crop is forecast at 4.3 million bales, 17 percent below 2012's 5.2 million bales. While the abandonment rate was similar to last season's 41 percent, a lower 2013 area and yield (595 pounds per harvested acre) were responsible for the reduced crop that is 2 million bales below the 10-year average.

Figure 2  
**U.S. regional upland cotton production**



Source: USDA, *Crop Production* reports.

In the Delta, production is only expected to approach 2.8 million bales this season as area was reduced to 1.2 million acres in 2013; the Delta crop would be the second smallest in three decades. However, the latest yield estimate of 1,104 pounds per harvested acre would be the second consecutive record for the region, if realized. In the West, upland production is forecast at 870,000 bales, down from last season and the 5-year average of 1.1 million bales. Area shifted out of upland cotton this season as only 286,000 acres were planted, compared with a 5-year average of 359,000 acres.

***U.S. Demand and Stocks Forecast Unchanged;  
Farm Price Range Narrowed***

U.S. cotton demand for the 2013/14 season is forecast at 14.0 million bales, unchanged from last month but 15 percent below 2012/13. U.S. cotton mill use—based on data collected by USDA’s Farm Service Agency—remains forecast at 3.6 million bales, up from last season’s 3.5-million-bale estimate. In contrast, U.S. cotton exports are forecast at only 10.4 million bales in 2013/14. Lower U.S. supply and reduced foreign import demand—mainly due to lower projected imports by China—are expected to keep U.S. cotton exports at their lowest since 2000/01. The U.S. share of world trade is projected at only 27 percent, compared with the 5-year average of 34 percent.

With only minor changes to production this month, U.S. ending stocks remain forecast at 3.0 million bales, 900,000 bales below the beginning level. Both the stock level and the stocks-to-use ratio—estimated at 21 percent—would be the lowest in 3 years. Based on the latest supply and demand outlook for 2013/14, the average upland cotton farm price is now forecast to range between 70 and 78 cents per pound, compared with the final 2012/13 price of 72.5 cents per pound.

# International Outlook

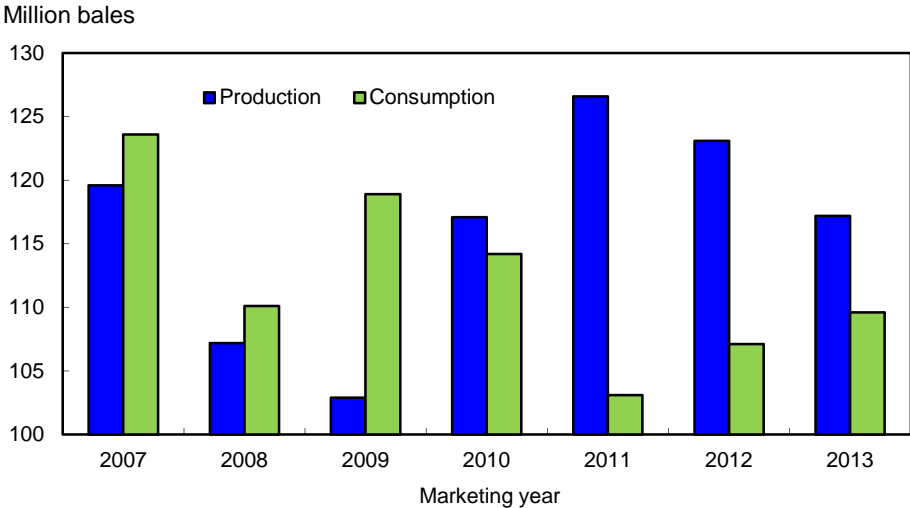
## Global Cotton Production To Decrease in 2013/14

World cotton production in 2013/14 is forecast at 116.8 million bales, 5 percent below the previous season as more profitable alternative crops reduced cotton area under cultivation (fig. 3). Global cotton area harvested is forecast at 33.0 million hectares, a decline of 4 percent from 2012/13. Considerable production declines for the United States and China more than offset smaller increases in a number of countries which are the result of improved yield expectations. The world cotton yield is forecast at 770 kg/hectare, similar to the previous 3-year average.

For China, the world's leading producer, cotton production is forecast to reach only 32 million bales in 2013/14, 3 million bales (9 percent) below 2012/13 and its smallest crop in 3 years. China's cotton area is estimated 5 percent lower this season and, at about 5.1 million hectares, would fall to its lowest since 2002/03. Yield is forecast at 1,380 kg/hectare, which is between the yield estimates of the previous two seasons.

India and Pakistan are forecast to produce 29.0 million bales and 10.0 million bales, respectively, up approximately 2 percent and 8 percent from the previous year; yield is expected to rise in both countries in 2013/14 but remain below the world average. Cotton area is estimated lower this season in India while projected unchanged for Pakistan. Meanwhile, the cotton crop in Brazil that is planted in December and January is forecast to rise 23 percent to 7.4 million bales, the result of increased area and higher yield expectations.

Figure 3  
**Global cotton production and consumption**



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

### ***World Cotton Mill Use Continues Slow Rebound in 2013/14***

Global cotton mill use in 2013/14 is forecast at 109.7 million bales, 3 percent above the previous season (see fig. 3). Among the major cotton-spinning countries, only China is forecast to remain at the 2012/13 level; all other leading spinners are projected to rise between 2 percent and 6 percent in 2013/14.

For China—the world’s largest spinner—cotton mill use has declined considerably over the last several seasons, although it is forecast to be stable at 36 million bales in 2013/14. Policies in China have provided a price advantage for manufacturers to import cotton yarn versus spinning it within the country. In 2012/13, China imported an estimated 8.3 million (raw-cotton equivalent) bales in the form of yarn. And, for the current season, cotton yarn imports by China could surpass 10-million-bale equivalents of raw fiber.

Cotton mill consumption in 2013/14 is forecast to rise 6 percent in India and Pakistan, both benefactors of China’s yarn imports in recent years. India’s mill use is forecast at a record 23.0 million bales, up from 21.8 million bales used a year ago. Mill use in Pakistan is projected to rise to 11.7 million bales in 2013/14 from 11.0 million bales a year earlier; while not at a record yet, Pakistan is moving toward their 12-million-bale high achieved in the mid-2000s.

Turkey, Brazil, Bangladesh, and Vietnam—in addition to the United States—are also expected to contribute further to the rising cotton mill demand around the world in 2013/14.

### ***Global Cotton Trade To Decline***

World cotton imports are forecast at 38.5 million bales in 2013/14, 16 percent or 7.6 million bales below a year ago and the lowest in 3 years. The decline is attributable to China, as import demand there is forecast to drop by 46 percent this season as their stocks have grown considerably. In recent years, global cotton trade has been supported by China’s cotton import demand.

As a share of world cotton consumption, global cotton imports are projected to decrease this season and move toward the long-term average. For the 2011 and 2012 marketing years, the import share of consumption reached 43 percent as a result of China importing more than 20 million bales per year. In 2013/14, China is forecast to import only 11 million bales of raw cotton, contributing to a global import share of consumption of about 35 percent; however, this share remains above the 2006-10 seasons when imports averaged only 31 percent of consumption. If these trends continue, global cotton trade—including U.S. exports—may be constrained until global cotton consumption expands further.

## Contacts and Links

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### Data

Cotton and Wool Monthly Tables [http://cms.ers.usda.gov/publications/cws-cotton-and-wool-outlook/cws-13i.aspx#UjcirT\\_8J8E](http://cms.ers.usda.gov/publications/cws-cotton-and-wool-outlook/cws-13i.aspx#UjcirT_8J8E)

Cotton and Wool Chart Gallery (<http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#UguTC6z8J8E>)

### Related Websites

#### WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

#### Cotton Topics

<http://www.ers.usda.gov/topics/crops/cotton-wool.aspx>

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<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281>

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Table 1--U.S. cotton supply and use estimates

Item	2012/13	2013/14		
		Oct.	Nov.	Dec.
<i>Million acres</i>				
Upland:				
Planted	12.076	NA	10.136	10.136
Harvested	9.135	NA	7.582	7.582
<i>Pounds</i>				
Yield/harvested acre	869	NA	790	788
<i>Million 480-lb. bales</i>				
Beginning stocks	3.081	NA	3.705	3.705
Production	16.535	NA	12.479	12.443
Total supply 1/	19.622	NA	16.189	16.153
Mill use	3.478	NA	3.580	3.580
Exports	12.190	NA	9.650	9.650
Total use	15.668	NA	13.230	13.230
Ending stocks 2/	3.705	NA	2.944	2.944
<i>Percent</i>				
Stocks-to-use ratio	23.6	NA	22.3	22.3
<i>1,000 acres</i>				
Extra-long staple:				
Planted	238.4	NA	201.0	201.0
Harvested	236.8	NA	198.8	198.8
<i>Pounds</i>				
Yield/harvested acre	1,581	NA	1,510	1,510
<i>1,000 480-lb. bales</i>				
Beginning stocks	269	NA	195	195
Production	780	NA	626	626
Total supply 1/	1,053	NA	826	826
Mill use	22	NA	20	20
Exports	836	NA	750	750
Total use	858	NA	770	770
Ending stocks 2/	195	NA	56	56
<i>Percent</i>				
Stocks-to-use ratio	22.7	NA	7.3	7.3

NA=Not available due to the partial Government shutdown.

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 12/12/13.

Table 2--World cotton supply and use estimates

Item	2012/13	2013/14		
		Oct.	Nov.	Dec.
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	73.22	NA	88.06	89.14
Foreign	69.87	NA	84.16	85.24
Production--				
World	123.08	NA	117.22	116.83
Foreign	105.77	NA	104.11	103.76
Imports--				
World	46.09	NA	38.95	38.50
Foreign	46.08	NA	38.94	38.49
Use:				
Mill use--				
World	106.37	NA	109.63	109.68
Foreign	102.87	NA	106.03	106.08
Exports--				
World	46.70	NA	38.95	38.49
Foreign	33.68	NA	28.55	28.09
Ending stocks--				
World	89.14	NA	95.71	96.41
Foreign	85.24	NA	92.71	93.41
<i>Percent</i>				
Stocks-to-use ratio:				
World	83.8	NA	87.3	87.9
Foreign	82.9	NA	87.4	88.1

NA=Not available due to the partial Government shutdown.

Source: USDA, World Agricultural Outlook Board.

Last update: 12/12/13.



Table 3--U.S. fiber supply

Item	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
<i>1,000 480-lb. bales</i>				
Cotton:				
Stocks, beginning	3,900	2,750	2,377	2,800
Ginnings	139	465	2,520	4,909
Imports since August 1	0.1	0.8	1.5	0.8
<i>Million pounds</i>				
Manmade:				
Production	560.7	554.5	566.3	536.2
Noncellulosic	560.7	554.5	566.3	536.2
Cellulosic	NA	NA	NA	NA
Total since January 1	4,289.5	4,844.0	5,410.3	5,150.9
<i>Million pounds</i>				
	July 2013	Aug. 2013	Sep. 2013	Sep. 2012
<i>Million pounds</i>				
Raw fiber imports:	156.9	166.8	152.2	145.8
Noncellulosic	143.7	153.6	139.7	133.2
Cellulosic	13.2	13.2	12.5	12.6
Total since January 1	1,082.5	1,249.4	1,401.6	1,401.0
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	796.5	889.8	437.1	779.2
48s-and-finer	194.7	351.3	162.0	332.4
Not-finer-than-46s	601.8	538.5	275.1	446.7
Total since January 1	4,471.1	5,360.9	5,798.0	7,474.9
Wool top imports	357.1	279.9	290.2	382.8
Total since January 1	3,630.8	3,910.7	4,200.8	3,210.8
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	7.2

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;  
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.  
Last update: 12/12/13.

Table 4--U.S. fiber demand

Item	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills 1/	321	308	299	282
Total since August 1	321	629	928	886
Daily rate	14.6	14.7	13.0	12.3
Upland consumed by mills 1/	319	307	297	280
Total since August 1	319	627	924	882
Daily Rate	14.5	14.6	12.9	12.2
Upland exports	912	487	375	461
Total since August 1	912	1,399	1,774	1,877
Sales for next season	143	22	13	59
Total since August 1	143	165	178	275
Extra-long staple exports	55.6	43.1	39.0	73.7
Total since August 1	55.6	98.7	137.7	202.0
Sales for next season	0.0	0.0	0.0	0.0
Total since August 1	0.0	0.0	0.0	4.4
	July	Aug.	Sep.	Sep.
	2013	2013	2013	2012
<i>Million pounds</i>				
Manmade:				
Raw fiber exports	50.6	55.6	54.2	62.7
Noncellulosic	50.3	55.0	53.6	62.3
Cellulosic	0.3	0.6	0.6	0.4
Total since January 1	389.8	445.4	499.6	516.1
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	940.1	1,058.2	496.3	573.2
Total since January 1	6,212.2	7,270.4	7,766.7	5,829.1
Wool top exports	189.7	222.8	152.3	117.5
Total since January 1	1,386.1	1,608.9	1,761.2	603.7
Mohair exports, clean	63.9	58.2	53.1	32.5
Total since January 1	511.3	569.5	622.6	350.2

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, U.S. Export Sales; U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organo*  
Last update: 12/12/13.

Table 5--U.S. and world fiber prices

Item	Sep. 2013	Oct. 2013	Nov. 2013	Nov. 2012
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	68.63	68.66	63.85	60.54
Upland spot 41-34	81.25	77.37	74.43	67.34
Pima spot 03-46	134.50	152.82	164.13	105.50
Average price received by upland producers	74.60	77.90	78.60	69.20
Far Eastern cotton quotes:				
A Index	90.15	89.16	84.90	80.87
Memphis/Eastern	94.06	92.90	88.31	82.05
Memphis/Orleans/Texas	93.75	92.15	87.69	81.80
California/Arizona	97.06	94.40	89.75	86.35
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.58	3.67	3.42	3.95
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.07	5.40	5.25	5.19
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.17	5.45	5.37	5.42

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 12/12/13.

Table 6--U.S. textile imports, by fiber

Item	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	243,337	235,545	246,435	227,250
Cotton	55,219	51,803	55,666	50,955
Linen	16,668	15,779	20,482	16,732
Wool	4,026	3,445	3,997	3,639
Silk	542	572	501	538
Manmade	166,882	163,946	165,788	155,386
Apparel:	1,127,527	1,076,704	1,066,602	1,036,343
Cotton	601,452	568,794	593,804	568,854
Linen	8,528	7,844	7,965	8,548
Wool	37,535	37,868	35,838	35,968
Silk	8,528	7,961	8,336	8,036
Manmade	471,484	454,237	420,658	414,938
Home furnishings:	277,115	256,236	290,872	245,631
Cotton	136,873	121,257	146,816	120,991
Linen	1,235	1,196	1,055	842
Wool	360	317	370	332
Silk	542	250	218	157
Manmade	138,105	133,216	142,413	123,309
Floor coverings:	66,549	60,017	68,629	55,258
Cotton	8,105	6,943	8,703	6,575
Linen	16,420	14,173	16,249	12,800
Wool	10,026	9,149	10,613	7,922
Silk	1,675	1,830	1,987	1,491
Manmade	30,324	27,921	31,077	26,470
Total imports: 2/	1,714,569	1,628,827	1,672,916	1,564,768
Cotton	801,885	748,999	805,224	747,583
Linen	42,851	38,992	45,752	38,921
Wool	51,952	50,788	50,822	47,867
Silk	10,935	10,614	11,042	10,221
Manmade	806,945	779,434	760,075	720,176

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 12/12/13.

Table 7--U.S. textile exports, by fiber

Item	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	257,912	245,259	251,107	240,961
Cotton	136,355	132,959	131,620	124,140
Linen	7,097	6,746	7,363	7,048
Wool	2,819	3,525	3,790	2,975
Silk	1,216	1,041	1,177	1,111
Manmade	110,425	100,989	107,158	105,688
Apparel:	28,907	25,901	29,367	25,799
Cotton	12,748	11,545	13,266	11,321
Linen	514	413	546	383
Wool	1,703	1,714	1,899	1,564
Silk	1,178	1,055	1,219	1,455
Manmade	12,765	11,174	12,438	11,076
Home furnishings:	5,565	5,439	6,073	5,449
Cotton	2,675	2,692	2,727	2,593
Linen	231	227	399	274
Wool	168	140	223	197
Silk	147	140	250	177
Manmade	2,344	2,240	2,473	2,208
Floor coverings:	35,542	36,263	36,482	31,675
Cotton	2,323	2,721	2,577	2,213
Linen	1,157	1,443	1,254	1,092
Wool	3,749	4,808	3,646	2,429
Silk	39	35	22	40
Manmade	28,274	27,256	28,982	25,901
Total exports: 2/	328,006	312,957	323,124	303,984
Cotton	154,149	149,979	150,261	140,332
Linen	8,998	8,829	9,562	8,797
Wool	8,441	10,192	9,561	7,172
Silk	2,580	2,272	2,668	2,783
Manmade	153,837	141,684	151,071	144,899

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 12/12/13.

Table 8--U.S. cotton textile imports, by origin

Region/country	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
	<i>1,000 pounds 1/</i>			
North America	142,449	144,791	142,854	150,234
Canada	2,868	2,945	2,367	3,190
Costa Rica	365	492	343	997
Dominican Republic	6,035	5,692	5,543	6,130
El Salvador	18,784	19,969	20,770	19,875
Guatemala	9,596	8,070	9,926	9,110
Haiti	11,025	13,794	11,068	13,998
Honduras	25,913	28,167	26,795	28,880
Mexico	49,816	46,460	50,248	48,699
Nicaragua	18,039	19,194	15,776	19,353
South America	4,549	4,109	4,372	4,670
Brazil	245	183	221	102
Colombia	1,861	1,814	1,815	1,871
Peru	2,378	2,076	2,291	2,645
Europe	19,323	13,502	19,024	16,493
Germany	1,176	1,155	1,246	918
Italy	1,785	1,047	1,665	1,346
Portugal	3,065	1,971	1,896	1,004
Turkey	9,976	6,786	11,070	10,266
Asia	619,568	571,520	621,855	560,436
Bahrain	1,186	1,290	1,062	1,357
Bangladesh	58,275	44,745	54,344	39,244
Cambodia	20,251	22,732	23,414	24,959
China	286,090	275,737	268,202	261,331
Hong Kong	1,161	1,134	1,973	796
India	63,704	61,375	76,381	57,443
Indonesia	30,590	21,061	31,911	30,763
Israel	573	726	736	553
Japan	1,072	991	1,141	1,044
Jordan	5,326	4,493	4,777	3,469
Malaysia	3,346	3,291	2,841	3,105
Pakistan	69,016	59,066	72,087	58,613
Philippines	3,936	4,037	4,264	5,290
South Korea	5,676	5,527	5,598	5,827
Sri Lanka	8,309	7,817	9,763	6,844
Taiwan	2,638	2,109	2,660	2,633
Thailand	7,855	7,498	6,604	6,867
Vietnam	49,105	46,575	52,540	49,106
Oceania	25	30	99	12
Africa	15,971	15,046	17,021	15,738
Egypt	7,377	7,727	8,361	8,502
Kenya	2,580	2,455	2,373	2,552
Lesotho	3,697	2,652	3,850	2,221
Mauritius	981	976	1,170	1,102
World 2/	801,885	748,999	805,224	747,583

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 12/12/13.

Table 9--U.S. cotton textile exports, by destination

Region/country	Aug. 2013	Sep. 2013	Oct. 2013	Oct. 2012
<i>1,000 pounds 1/</i>				
North America	134,248	132,580	128,843	120,071
Bahamas	260	152	125	98
Canada	12,143	11,607	12,955	9,679
Costa Rica	266	202	325	342
Dominican Republic	22,215	23,782	20,493	20,585
El Salvador	11,565	8,509	9,757	10,279
Guatemala	2,350	2,502	2,589	2,553
Haiti	772	876	580	761
Honduras	48,808	52,640	47,156	46,161
Jamaica	95	105	61	80
Mexico	32,728	29,636	31,716	26,663
Nicaragua	2,275	1,752	2,225	1,931
Panama	397	262	463	346
South America	5,281	5,903	5,541	3,656
Brazil	397	437	470	463
Chile	203	130	118	440
Colombia	2,416	3,154	3,116	1,457
Peru	1,444	1,504	1,009	384
Venezuela	494	382	452	541
Europe	3,385	3,118	3,245	2,855
Belgium	349	298	398	209
France	149	139	137	107
Germany	539	499	537	475
Italy	183	169	170	168
Netherlands	422	315	324	394
Russia	111	131	63	51
Turkey	90	80	36	79
United Kingdom	1,008	995	1,092	989
Asia	10,042	7,207	11,539	12,591
China	6,677	4,041	7,838	8,898
Hong Kong	412	358	610	344
India	173	128	160	162
Israel	95	62	86	143
Japan	943	1,056	847	844
Pakistan	48	30	5	61
Saudi Arabia	145	76	119	141
Singapore	174	105	209	283
South Korea	468	470	492	427
Taiwan	115	124	132	139
United Arab Emirates	189	316	190	329
Oceania	852	764	725	783
Australia	654	603	515	632
Africa	341	407	367	376
South Africa	102	67	95	59
World 2/	154,149	149,979	150,261	140,332

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 12/12/13.

Table 10--Acreage, yield, and production estimates, 2013

State/region	Planted	Harvested	Yield	Production
			<i>Pounds/</i>	
	<i>-- 1,000 acres --</i>		<i>harvested acre</i>	<i>1,000 bales</i>
Upland:				
Alabama	365	363	767	580
Florida	130	123	780	200
Georgia	1,360	1,335	845	2,350
North Carolina	465	460	856	820
South Carolina	255	253	721	380
Virginia	78	77	972	156
Southeast	2,653	2,611	825	4,486
Arkansas	305	300	1,232	770
Louisiana	130	125	1,267	330
Mississippi	300	295	1,188	730
Missouri	250	241	976	490
Tennessee	250	235	878	430
Delta	1,235	1,196	1,104	2,750
Kansas	27	26	683	37
Oklahoma	185	170	565	200
Texas	5,750	3,300	596	4,100
Southwest	5,962	3,496	595	4,337
Arizona	155	153	1,616	515
California	93	92	1,461	280
New Mexico	38	34	1,059	75
West	286	279	1,497	870
Total Upland	10,136	7,582	788	12,443
Pima:				
Arizona	2	2	800	3
California	187	186	1,548	600
New Mexico	4	3	1,018	7
Texas	9	8	960	16
Total Pima	201	199	1,510	626
Total all	10,337	7,781	806	13,069

Source: USDA, December 2013 *Crop Production* report.

Last update: 12/12/13.