



United States Department of Agriculture

Economic Research Service

The Economics of Food, Farming, Natural Resources, and Rural America

Cotton and Wool Outlook Tables

Created February 13, 2025

Jump to a table in this workbook by selecting its worksheet tab or by clicking its link below.

[Table 1—U.S. cotton supply and use estimates](#)

[Table 2—World cotton supply and use estimates](#)

[Table 3—U.S. fiber supply](#)

[Table 4—U.S. fiber demand](#)

[Table 5—U.S. and world fiber prices](#)

[Table 6—U.S. textile imports, by fiber](#)

[Table 7—U.S. textile exports, by fiber](#)

[Table 8—U.S. cotton textile imports, by origin](#)

[Table 9—U.S. cotton textile exports, by destination](#)

[Table 10—U.S. cotton acreage, yield, and production estimates, 2024/25](#)

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Table 1—U.S. cotton supply and use estimates

Item	2023/24	2024/25		
		Dec.	Jan.	Feb.
<i>Million acres</i>				
Upland:				
Planted	10.083	10.975	10.975	10.975
Harvested	6.302	8.443	8.071	8.071
<i>Pounds</i>				
Yield/harvested acre	895	782	829	829
<i>Million bales</i>				
Beginning stocks	4.478	3.002	3.002	3.002
Production	11.750	13.757	13.946	13.946
Total supply ¹	16.230	16.759	16.948	16.948
Mill use	1.840	1.790	1.790	1.690
Exports	11.420	10.900	10.600	10.600
Total use	13.260	12.690	12.390	12.290
Ending stocks ²	3.002	4.159	4.589	4.689
<i>Percent</i>				
Stocks-to-use ratio	22.6	32.8	37.0	38.2
<i>1,000 acres</i>				
Extra-long staple:				
Planted	147.0	199.0	207.0	207.0
Harvested	137.8	192.0	200.7	200.7
<i>Pounds</i>				
Yield/harvested acre	1,101	1,245	1,119	1,119
<i>1,000 bales</i>				
Beginning stocks	172	148	148	148
Production	316	498	468	468
Total supply ¹	488	651	621	621
Mill use	10	10	10	10
Exports	330	400	400	400
Total use	340	410	410	410
Ending stocks ²	148	241	211	211
<i>Percent</i>				
Stocks-to-use ratio	43.5	58.8	51.5	51.5

1 bale = 480 pounds.

¹Includes imports. ²Includes unaccounted.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 2/13/25.

Table 2—World cotton supply and use estimates

Item	2023/24	2024/25		
		Dec.	Jan.	Feb.
<i>Million bales</i>				
Supply:				
Beginning stocks--				
World	75.90	74.16	74.16	73.71
Foreign	71.25	71.01	71.01	70.56
Production--				
World	112.98	117.39	119.45	120.46
Foreign	100.92	103.13	105.03	106.05
Imports--				
World	44.01	42.25	42.45	42.47
Foreign	44.00	42.25	42.45	42.47
Use:				
Mill use--				
World	114.78	115.79	115.89	115.95
Foreign	112.93	113.99	114.09	114.25
Exports--				
World	44.61	42.26	42.48	42.51
Foreign	32.86	30.96	31.48	31.51
Ending stocks--				
World	73.71	76.02	77.91	78.41
Foreign	70.56	71.62	73.11	73.51
<i>Percent</i>				
Stocks-to-use ratio:				
World	64.2	65.7	67.2	67.6
Foreign	62.5	62.8	64.1	64.3

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 2/13/25.

Table 3—U.S. fiber supply

Item	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
<i>1,000 bales</i>				
Cotton:				
Stocks, beginning	2,805	5,762	10,101	10,088
Ginnings	3,637	5,104	3,456	2,867
Imports since August 1	0.0	1.1	1.9	0.0
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	212.3	454.5	372.2	151.8
48s-and-finer	5.4	48.4	89.2	33.7
Not-finer-than-46s	206.9	406.1	283.0	118.0
Total since January 1	4,280.9	4,735.4	5,107.6	4,314.3
Wool top imports	49.9	34.3	9.4	69.5
Total since January 1	446.5	480.8	490.2	697.5
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.9	2.9	2.9	4.5

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 4—U.S. fiber demand

Item	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
<i>1,000 bales</i>				
Cotton:				
All consumed by mills ¹	155	136	89	108
Total since August 1	462	598	687	742
Daily rate	6.7	6.5	4.0	5.2
Upland consumed by mills ¹	155	135	89	107
Total since August 1	460	596	684	738
Daily rate	6.7	6.4	4.0	5.1
Upland exports	489	602	636	936
Total since August 1	1,637	2,239	2,875	3,454
Sales for next season	6	18	45	28
Total since August 1	422	440	485	669
Extra-long staple exports	37.1	28.6	43.8	44.9
Total since August 1	100.6	129.3	172.9	120.8
Sales for next season	0.0	0.0	0.0	1.2
Total since August 1	0.0	0.0	0.0	2.8
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	722.4	684.8	1,105.2	267.8
Total since January 1	7,667.0	8,351.8	9,457.0	6,001.9
Wool top exports	6.5	50.0	0.6	12.5
Total since January 1	294.8	344.8	345.4	389.2
Mohair exports, clean	0.0	32.8	41.4	0.0
Total since January 1	278.4	311.2	352.6	243.7

1 bale = 480 pounds.

¹Estimated by USDA.

Source: USDA, Economic Research Service using data from USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; and U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 5—U.S. and world fiber prices

Item	Nov. 2024	Dec. 2024	Jan. 2025	Jan. 2024
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	57.40	55.90	54.28	65.59
Upland spot 41-34	65.16	64.96	63.39	78.80
Pima spot 02-46	153.00	169.00	164.71	182.43
Average price received by upland producers	65.60	62.40	NA	76.70
Far Eastern cotton quotes:				
A Index	81.51	80.07	78.23	92.05
Memphis/Eastern	82.88	81.50	78.90	94.44
Memphis/Orleans/Texas	81.88	80.50	78.10	93.94
California/Arizona	NQ	NQ	NQ	NQ
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 58s	NQ	NQ	NQ	NQ
Australian 58s ¹	2.21	2.14	2.10	2.28
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s ¹	3.49	NQ	NQ	NQ
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s ¹	4.03	4.03	4.10	4.13

NA = Not available. NQ = No quote.

¹In bond, Charleston, South Carolina.

Source: USDA, Economic Research Service using data from USDA, Agricultural Marketing Service, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 2/13/25.

Table 6—U.S. textile imports, by fiber

Item	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
	<i>1,000 pounds</i>			
Yarn, thread, and fabric:	248,553	237,883	231,705	212,675
Cotton	53,500	51,913	50,952	44,977
Linen	23,600	23,108	21,752	20,297
Wool	3,726	3,456	3,353	3,190
Silk	437	635	588	413
Synthetic	167,290	158,772	155,061	143,798
Apparel:	1,019,853	800,297	804,760	684,110
Cotton	510,617	411,108	415,139	359,917
Linen	16,134	13,883	14,587	11,251
Wool	25,442	18,040	16,368	13,959
Silk	25,841	22,571	22,840	15,142
Synthetic	441,819	334,695	335,827	283,841
Home furnishings:	417,859	369,063	301,899	276,839
Cotton	162,824	155,008	136,236	128,272
Linen	8,453	7,442	5,694	3,726
Wool	1,148	1,116	983	680
Silk	160	192	97	267
Synthetic	245,275	205,305	158,890	143,895
Floor coverings:	100,995	102,202	98,784	94,247
Cotton	14,763	16,432	15,730	14,198
Linen	41,259	37,553	39,296	37,533
Wool	11,791	12,141	11,792	10,373
Silk	4,258	5,084	4,987	4,230
Synthetic	28,925	30,993	26,978	27,913
Total imports: ¹	1,805,050	1,523,812	1,453,077	1,280,865
Cotton	743,892	636,547	620,612	549,270
Linen	90,329	82,974	82,372	73,816
Wool	42,648	35,021	32,803	28,435
Silk	30,703	28,492	28,525	20,053
Synthetic	897,478	740,778	688,765	609,291

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 7—U.S. textile exports, by fiber

Item	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
<i>1,000 pounds</i>				
Yarn, thread, and fabric:	162,428	155,601	114,624	129,623
Cotton	78,019	72,824	51,277	57,577
Linen	3,607	3,426	2,576	3,335
Wool	1,910	1,976	1,495	1,712
Silk	754	854	587	671
Synthetic	78,137	76,521	58,689	66,328
Apparel:	18,980	19,720	15,787	20,755
Cotton	9,465	9,782	7,261	9,441
Linen	546	465	459	914
Wool	1,200	1,159	1,084	1,444
Silk	871	751	632	1,300
Synthetic	6,898	7,563	6,350	7,656
Home furnishings:	5,434	4,682	3,868	4,539
Cotton	2,504	2,310	1,859	2,043
Linen	311	112	125	224
Wool	129	86	56	109
Silk	94	33	51	83
Synthetic	2,396	2,140	1,778	2,080
Floor coverings:	5,418	4,698	3,955	3,269
Cotton	918	830	707	604
Linen	846	714	556	469
Wool	1,526	1,218	1,081	943
Silk	89	65	39	39
Synthetic	2,039	1,871	1,572	1,212
Total exports: ¹	192,855	185,228	138,658	158,605
Cotton	91,084	85,965	61,248	69,861
Linen	5,325	4,733	3,729	4,954
Wool	4,785	4,457	3,728	4,221
Silk	1,808	1,704	1,310	2,092
Synthetic	89,852	88,369	68,643	77,477

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 8—U.S. cotton textile imports, by origin

Region/country	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
	<i>1,000 pounds</i>			
North America	104,763	89,274	93,113	88,367
Canada	2,203	1,920	1,879	1,892
Dominican Republic	9,519	7,979	7,395	7,485
El Salvador	10,606	7,623	6,672	8,676
Guatemala	8,908	7,061	8,701	7,787
Haiti	7,404	7,845	6,080	5,703
Honduras	18,458	16,738	21,879	21,911
Mexico	25,547	23,148	22,382	19,191
Nicaragua	22,033	16,889	18,048	15,663
South America	4,512	3,959	4,632	3,279
Colombia	1,634	1,750	1,842	1,564
Peru	2,599	2,043	2,596	1,591
Europe	21,414	18,656	16,700	16,591
Germany	773	898	909	898
Italy	1,630	1,545	1,687	1,598
Portugal	2,076	1,548	1,801	1,780
Turkey	14,901	12,962	10,519	10,557
Asia	596,639	511,224	491,717	426,050
Bahrain	374	1,257	676	563
Bangladesh	67,140	60,217	56,317	57,016
Cambodia	34,747	22,612	25,426	18,980
China	159,888	145,245	139,525	121,572
India	118,855	106,553	93,077	82,473
Indonesia	24,193	14,791	15,454	12,045
Israel	424	395	277	365
Japan	769	580	716	550
Jordan	7,694	4,116	2,854	3,879
Malaysia	987	903	979	688
Myanmar	627	533	538	371
Pakistan	80,240	74,805	75,059	64,679
Philippines	1,939	1,295	1,664	1,499
South Korea	4,334	3,759	3,877	3,946
Sri Lanka	10,018	6,967	5,354	4,893
Taiwan	722	759	836	775
Thailand	4,175	4,305	4,148	2,885
Vietnam	77,706	60,570	62,838	47,698
Oceania	29	40	33	18
Africa	16,535	13,393	14,416	14,966
Egypt	9,067	6,487	7,808	8,254
Ethiopia	1,126	1,404	1,112	1,807
Kenya	1,994	1,419	1,868	1,448
Lesotho	637	1,042	1,188	833
Madagascar	2,518	1,864	1,653	1,660
World ¹	743,892	636,547	620,612	549,270

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 9—U.S. cotton textile exports, by destination

Region/country	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
	<i>1,000 pounds</i>			
North America	83,816	78,067	52,747	61,937
Bahamas	102	160	189	76
Canada	6,707	6,850	6,297	6,627
Costa Rica	245	194	152	183
Dominican Republic	12,219	18,245	6,892	11,942
El Salvador	7,015	2,766	1,370	2,780
Guatemala	1,682	1,722	1,791	3,240
Haiti	9	15	7	36
Honduras	42,401	36,253	27,767	27,811
Mexico	11,602	9,928	7,198	7,685
Nicaragua	770	994	426	981
Panama	289	199	98	132
South America	1,948	2,335	2,476	1,776
Brazil	185	172	250	141
Chile	211	222	272	164
Colombia	1,060	1,521	1,531	1,129
Peru	153	102	111	68
Europe	1,748	2,315	1,404	1,834
Belgium	124	101	108	52
France	146	139	73	110
Germany	258	376	173	240
Italy	209	172	133	185
Netherlands	143	232	135	186
Switzerland	22	36	32	26
United Kingdom	385	384	294	390
Asia	2,448	2,803	3,079	3,855
China	376	482	476	757
Hong Kong	120	136	183	274
India	151	87	240	136
Israel	49	61	126	111
Japan	556	663	554	569
Singapore	71	43	63	134
South Korea	204	332	378	330
Taiwan	90	156	82	120
United Arab Emirates	318	222	60	801
Vietnam	82	153	198	168
Oceania	381	334	353	245
Australia	269	196	275	207
New Zealand	89	124	67	13
Africa	743	111	1,189	213
Morocco	609	1	1,080	103
World ¹	91,084	85,965	61,248	69,861

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/13/25.

Table 10—U.S. cotton acreage, yield, and production estimates, 2024/25

State/region	Planted	Harvested	Yield	Production
	-- 1,000 acres --		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	400	395	796	655
Florida	85	83	723	125
Georgia	1,100	1,090	850	1,930
North Carolina	410	400	906	755
South Carolina	225	220	873	400
Virginia	91	90	1,093	205
Southeast	2,311	2,278	858	4,070
Arkansas	650	640	1,313	1,750
Louisiana	155	148	1,070	330
Mississippi	520	515	1,165	1,250
Missouri	400	380	1,389	1,100
Tennessee	265	250	1,066	555
Delta	1,990	1,933	1,238	4,985
Kansas	131	124	774	200
Oklahoma	435	190	632	250
Texas	5,950	3,400	579	4,100
Southwest	6,516	3,714	588	4,550
Arizona	96	95	1,263	250
California	21	21	1,405	60
New Mexico	41	30	496	31
West	158	146	1,125	341
Total Upland	10,975	8,071	829	13,946
Pima:				
Arizona	14	14	1,029	30
California	145	141	1,226	360
New Mexico	15	15	686	21
Texas	33	31	883	57
Total Pima	207	201	1,119	468
Total all	11,182	8,271	836	14,414

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service, *Crop Production* report.

Last update: 2/13/25.