



United States Department of Agriculture

Economic Research Service

The Economics of Food, Farming, Natural Resources, and Rural America

Cotton and Wool Outlook Tables

Created January 14, 2025

Jump to a table in this workbook by selecting its worksheet tab or by clicking its link below.

[Table 1—U.S. cotton supply and use estimates](#)

[Table 2—World cotton supply and use estimates](#)

[Table 3—U.S. fiber supply](#)

[Table 4—U.S. fiber demand](#)

[Table 5—U.S. and world fiber prices](#)

[Table 6—U.S. textile imports, by fiber](#)

[Table 7—U.S. textile exports, by fiber](#)

[Table 8—U.S. cotton textile imports, by origin](#)

[Table 9—U.S. cotton textile exports, by destination](#)

[Table 10—U.S. cotton acreage, yield, and production estimates, 2024/25](#)

Contact: Leslie Meyer or Taylor Dew

Table 1—U.S. cotton supply and use estimates

Item	2023/24	2024/25		
		Nov.	Dec.	Jan.
<i>Million acres</i>				
Upland:				
Planted	10.083	10.975	10.975	10.975
Harvested	6.302	8.443	8.443	8.071
<i>Pounds</i>				
Yield/harvested acre	895	779	782	829
<i>Million bales</i>				
Beginning stocks	4.478	3.002	3.002	3.002
Production	11.750	13.710	13.757	13.946
Total supply ¹	16.230	16.712	16.759	16.948
Mill use	1.840	1.790	1.790	1.790
Exports	11.420	10.900	10.900	10.600
Total use	13.260	12.690	12.690	12.390
Ending stocks ²	3.002	4.076	4.159	4.589
<i>Percent</i>				
Stocks-to-use ratio	22.6	32.1	32.8	37.0
<i>1,000 acres</i>				
Extra-long staple:				
Planted	147.0	199.0	199.0	207.0
Harvested	137.8	192.0	192.0	200.7
<i>Pounds</i>				
Yield/harvested acre	1,101	1,203	1,245	1,119
<i>1,000 bales</i>				
Beginning stocks	172	148	148	148
Production	316	481	498	468
Total supply ¹	488	634	651	621
Mill use	10	10	10	10
Exports	330	400	400	400
Total use	340	410	410	410
Ending stocks ²	148	224	241	211
<i>Percent</i>				
Stocks-to-use ratio	43.5	54.6	58.8	51.5

1 bale = 480 pounds.

¹Includes imports. ²Includes unaccounted.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 1/14/25.

Table 2—World cotton supply and use estimates

Item	2023/24	2024/25		
		Nov.	Dec.	Jan.
<i>Million bales</i>				
Supply:				
Beginning stocks--				
World	75.90	74.59	74.16	74.16
Foreign	71.25	71.44	71.01	71.01
Production--				
World	112.98	116.18	117.39	119.45
Foreign	100.92	101.99	103.13	105.03
Imports--				
World	44.01	42.15	42.25	42.45
Foreign	44.00	42.15	42.25	42.45
Use:				
Mill use--				
World	114.33	115.22	115.79	115.89
Foreign	112.48	113.42	113.99	114.09
Exports--				
World	44.61	42.18	42.26	42.48
Foreign	32.86	30.88	30.96	31.48
Ending stocks--				
World	74.16	75.75	76.02	77.91
Foreign	71.01	71.45	71.62	73.11
<i>Percent</i>				
Stocks-to-use ratio:				
World	64.9	65.7	65.7	67.2
Foreign	63.1	63.0	62.8	64.1

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 1/14/25.

Table 3—U.S. fiber supply

Item	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
	<i>1,000 bales</i>			
Cotton:				
Stocks, beginning	2,758	2,805	5,762	5,769
Ginnings	696	3,637	5,104	4,935
Imports since August 1	0.0	0.0	1.1	0.0
	<i>1,000 pounds</i>			
Wool and mohair:				
Raw wool imports, clean	253.1	212.3	454.5	353.6
48s-and-finer	172.5	5.4	48.4	178.5
Not-finer-than-46s	80.5	206.9	406.1	175.1
Total since January 1	4,068.6	4,280.9	4,735.4	4,162.6
Wool top imports	25.1	49.9	34.3	97.5
Total since January 1	396.6	446.5	480.8	628.0
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.9	2.9	2.9	4.5

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 4—U.S. fiber demand

Item	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
<i>1,000 bales</i>				
Cotton:				
All consumed by mills ¹	154	155	134	136
Total since August 1	308	462	596	633
Daily rate	7.3	6.7	6.4	6.2
Upland consumed by mills ¹	153	155	134	136
Total since August 1	306	460	594	631
Daily rate	7.3	6.7	6.4	6.2
Upland exports	467	489	602	456
Total since August 1	1,148	1,637	2,239	2,518
Sales for next season	65	6	18	96
Total since August 1	416	422	440	642
Extra-long staple exports	28.0	37.1	28.6	22.2
Total since August 1	63.6	100.6	129.3	75.9
Sales for next season	0.0	0.0	0.0	0.0
Total since August 1	0.0	0.0	0.0	1.5
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	1,266.5	722.4	684.8	272.9
Total since January 1	6,944.7	7,667.0	8,351.8	5,734.1
Wool top exports	5.4	6.5	50.0	17.6
Total since January 1	288.3	294.8	344.8	376.6
Mohair exports, clean	0.0	0.0	32.8	0.0
Total since January 1	278.4	278.4	311.2	243.7

1 bale = 480 pounds.

¹Estimated by USDA.

Source: USDA, Economic Research Service using data from USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; and U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 5—U.S. and world fiber prices

Item	Oct. 2024	Nov. 2024	Dec. 2024	Dec. 2023
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	59.66	57.40	55.90	64.32
Upland spot 41-34	65.83	65.16	64.96	76.22
Pima spot 02-46	146.13	153.00	169.00	184.00
Average price received by upland producers	63.10	65.60	NA	73.80
Far Eastern cotton quotes:				
A Index	83.64	81.51	80.07	90.41
Memphis/Eastern	85.00	82.88	81.50	92.38
Memphis/Orleans/Texas	84.40	81.88	80.50	91.88
California/Arizona	NQ	NQ	NQ	NQ
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 58s	NQ	NQ	NQ	NQ
Australian 58s ¹	2.32	2.21	2.14	2.32
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s ¹	NQ	3.49	NQ	NQ
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s ¹	4.06	4.03	4.03	4.19

NA = Not available. NQ = No quote.

¹In bond, Charleston, South Carolina.

Source: USDA, Economic Research Service using data from USDA, Agricultural Marketing Service, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 1/14/25.

Table 6—U.S. textile imports, by fiber

Item	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
	<i>1,000 pounds</i>			
Yarn, thread, and fabric:	244,387	248,553	237,883	226,463
Cotton	47,855	53,500	51,913	50,459
Linen	21,168	23,600	23,108	20,502
Wool	3,838	3,726	3,456	3,422
Silk	470	437	635	500
Synthetic	171,055	167,290	158,772	151,580
Apparel:	1,058,541	1,019,853	800,297	671,260
Cotton	514,801	510,617	411,108	346,866
Linen	16,764	16,134	13,883	10,359
Wool	28,380	25,442	18,040	15,809
Silk	23,349	25,841	22,571	15,141
Synthetic	475,247	441,819	334,695	283,085
Home furnishings:	377,551	417,859	369,063	323,298
Cotton	145,445	162,824	155,008	133,518
Linen	7,165	8,453	7,442	3,905
Wool	862	1,148	1,116	813
Silk	202	160	192	159
Synthetic	223,877	245,275	205,305	184,903
Floor coverings:	90,517	100,995	102,202	98,926
Cotton	13,466	14,763	16,432	14,396
Linen	36,447	41,259	37,553	40,971
Wool	10,510	11,791	12,141	10,805
Silk	3,670	4,258	5,084	4,377
Synthetic	26,424	28,925	30,993	28,377
Total imports: ¹	1,791,500	1,805,050	1,523,812	1,332,276
Cotton	723,832	743,892	636,547	547,083
Linen	82,638	90,329	82,974	76,527
Wool	44,111	42,648	35,021	31,054
Silk	27,713	30,703	28,492	20,188
Synthetic	913,206	897,478	740,778	657,423

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 7—U.S. textile exports, by fiber

Item	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
	<i>1,000 pounds</i>			
Yarn, thread, and fabric:	161,100	162,428	155,601	157,822
Cotton	79,209	78,019	72,824	75,997
Linen	3,394	3,607	3,426	3,749
Wool	1,988	1,910	1,976	2,105
Silk	760	754	854	823
Synthetic	75,750	78,137	76,521	75,149
Apparel:	18,133	18,980	19,720	19,197
Cotton	8,665	9,465	9,782	8,221
Linen	456	546	465	829
Wool	1,169	1,200	1,159	1,429
Silk	952	871	751	1,161
Synthetic	6,890	6,898	7,563	7,557
Home furnishings:	4,802	5,434	4,682	4,967
Cotton	2,119	2,504	2,310	2,368
Linen	213	311	112	178
Wool	81	129	86	73
Silk	100	94	33	87
Synthetic	2,288	2,396	2,140	2,261
Floor coverings:	4,644	5,418	4,698	3,733
Cotton	747	918	830	651
Linen	654	846	714	513
Wool	1,471	1,526	1,218	1,092
Silk	64	89	65	37
Synthetic	1,708	2,039	1,871	1,440
Total exports: ¹	189,085	192,855	185,228	186,149
Cotton	90,935	91,084	85,965	87,413
Linen	4,729	5,325	4,733	5,284
Wool	4,721	4,785	4,457	4,713
Silk	1,876	1,808	1,704	2,108
Synthetic	86,825	89,852	88,369	86,631

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 8—U.S. cotton textile imports, by origin

Region/country	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
	<i>1,000 pounds</i>			
North America	99,445	104,763	89,274	90,720
Canada	2,059	2,203	1,920	2,139
Dominican Republic	8,171	9,519	7,979	7,497
El Salvador	6,961	10,606	7,623	8,983
Guatemala	10,485	8,908	7,061	6,295
Haiti	6,896	7,404	7,845	6,889
Honduras	19,364	18,458	16,738	18,394
Mexico	22,651	25,547	23,148	24,390
Nicaragua	22,786	22,033	16,889	16,049
South America	4,970	4,512	3,959	3,797
Colombia	2,467	1,634	1,750	1,977
Peru	2,359	2,599	2,043	1,688
Europe	18,281	21,414	18,656	18,222
Germany	690	773	898	710
Italy	1,285	1,630	1,545	1,417
Portugal	2,228	2,076	1,548	2,272
Turkey	12,375	14,901	12,962	11,989
Asia	584,054	596,639	511,224	423,822
Bahrain	963	374	1,257	927
Bangladesh	65,147	67,140	60,217	44,512
Cambodia	36,406	34,747	22,612	18,519
China	169,194	159,888	145,245	122,724
India	104,189	118,855	106,553	87,394
Indonesia	22,837	24,193	14,791	11,937
Israel	419	424	395	452
Japan	617	769	580	700
Jordan	4,748	7,694	4,116	3,616
Malaysia	862	987	903	780
Myanmar	481	627	533	452
Pakistan	78,261	80,240	74,805	61,115
Philippines	1,774	1,939	1,295	2,025
South Korea	3,863	4,334	3,759	3,897
Sri Lanka	6,571	10,018	6,967	5,603
Taiwan	922	722	759	801
Thailand	5,148	4,175	4,305	2,712
Vietnam	80,010	77,706	60,570	54,201
Oceania	21	29	40	18
Africa	17,062	16,535	13,393	10,503
Egypt	9,000	9,067	6,487	4,775
Ethiopia	970	1,126	1,404	912
Kenya	1,943	1,994	1,419	1,285
Lesotho	1,381	637	1,042	804
Madagascar	2,538	2,518	1,864	1,585
World ¹	723,832	743,892	636,547	547,083

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 9—U.S. cotton textile exports, by destination

Region/country	Sep. 2024	Oct. 2024	Nov. 2024	Nov. 2023
	<i>1,000 pounds</i>			
North America	82,797	83,816	78,067	78,103
Bahamas	137	102	160	136
Canada	6,577	6,707	6,850	7,344
Costa Rica	251	245	194	147
Dominican Republic	14,616	12,219	18,245	14,372
El Salvador	6,843	7,015	2,766	5,543
Guatemala	2,611	1,682	1,722	2,548
Haiti	16	9	15	38
Honduras	40,783	42,401	36,253	36,392
Mexico	9,635	11,602	9,928	10,097
Nicaragua	548	770	994	772
Panama	304	289	199	230
South America	2,432	1,948	2,335	2,069
Brazil	218	185	172	94
Chile	358	211	222	173
Colombia	1,232	1,060	1,521	1,253
Peru	248	153	102	84
Europe	2,042	1,748	2,315	2,273
Belgium	98	124	101	364
France	70	146	139	82
Germany	360	258	376	277
Italy	338	209	172	256
Netherlands	183	143	232	229
Switzerland	17	22	36	22
United Kingdom	476	385	384	405
Asia	2,735	2,448	2,803	3,418
China	388	376	482	746
Hong Kong	153	120	136	259
India	200	151	87	243
Israel	108	49	61	151
Japan	452	556	663	498
Singapore	100	71	43	90
South Korea	218	204	332	329
Taiwan	130	90	156	99
United Arab Emirates	254	318	222	396
Vietnam	106	82	153	320
Oceania	417	381	334	236
Australia	283	269	196	201
New Zealand	122	89	124	28
Africa	512	743	111	1,313
Morocco	432	609	1	1,167
World ¹	90,935	91,084	85,965	87,413

Note: Raw-fiber-equivalent pounds. Data are preliminary.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/25.

Table 10—U.S. cotton acreage, yield, and production estimates, 2024/25

State/region	Planted	Harvested	Yield	Production
	-- 1,000 acres --		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	400	395	796	655
Florida	85	83	723	125
Georgia	1,100	1,090	850	1,930
North Carolina	410	400	906	755
South Carolina	225	220	873	400
Virginia	91	90	1,093	205
Southeast	2,311	2,278	858	4,070
Arkansas	650	640	1,313	1,750
Louisiana	155	148	1,070	330
Mississippi	520	515	1,165	1,250
Missouri	400	380	1,389	1,100
Tennessee	265	250	1,066	555
Delta	1,990	1,933	1,238	4,985
Kansas	131	124	774	200
Oklahoma	435	190	632	250
Texas	5,950	3,400	579	4,100
Southwest	6,516	3,714	588	4,550
Arizona	96	95	1,263	250
California	21	21	1,405	60
New Mexico	41	30	496	31
West	158	146	1,125	341
Total Upland	10,975	8,071	829	13,946
Pima:				
Arizona	14	14	1,029	30
California	145	141	1,226	360
New Mexico	15	15	686	21
Texas	33	31	883	57
Total Pima	207	201	1,119	468
Total all	11,182	8,271	836	14,414

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service, *Crop Production* report.

Last update: 1/14/25.