



United States Department of Agriculture

Economic Research Service

The Economics of Food, Farming, Natural Resources, and Rural America

Cotton and Wool Outlook Tables

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Table 1—U.S. cotton supply and use estimates

		2025/26		
Item	2024/25	Dec.	Jan.	Feb.
Million acres				
Upland:				
Planted	10.976	9.153	9.141	9.141
Harvested	7.605	7.230	7.667	7.667
Pounds				
Yield/harvested acre	880	922	847	847
Million bales				
Beginning stocks	3.002	3.833	3.833	3.833
Production	13.942	13.890	13.530	13.530
Total supply ¹	16.947	17.728	17.368	17.368
Mill use	1.695	1.595	1.595	1.595
Exports	11.453	11.825	11.825	11.625
Total use	13.148	13.420	13.420	13.220
Ending stocks ²	3.833	4.335	4.025	4.225
Percent				
Stocks-to-use ratio	29.2	32.3	30.0	32.0
1,000 acres				
Extra-long staple:				
Planted	207.0	143.0	141.5	141.5
Harvested	200.5	139.2	138.2	138.2
Pounds				
Yield/harvested acre	1,128	1,303	1,348	1,348
1,000 bales				
Beginning stocks	148	167	167	167
Production	471	378	388	388
Total supply ¹	619	545	555	555
Mill use	5	5	5	5
Exports	447	375	375	375
Total use	452	380	380	380
Ending stocks ²	167	165	175	175
Percent				
Stocks-to-use ratio	36.9	43.4	46.1	46.1

1 bale = 480 pounds.

¹Includes imports. ²Includes unaccounted.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 2/12/26.

Table 2—World cotton supply and use estimates

		2025/26		
Item	2024/25	Dec.	Jan.	Feb.
Million bales				
Supply:				
Beginning stocks--				
World	73.30	74.61	73.76	73.76
Foreign	70.15	70.61	69.76	69.76
Production--				
World	118.54	119.79	119.43	119.86
Foreign	104.13	105.52	105.52	105.94
Imports--				
World	43.03	43.73	43.76	43.71
Foreign	43.03	43.73	43.75	43.70
Use:				
Mill use--				
World	118.94	118.61	118.92	118.72
Foreign	117.24	117.01	117.32	117.12
Exports--				
World	42.41	43.74	43.77	43.71
Foreign	30.51	31.54	31.57	31.71
Ending stocks--				
World	73.76	75.97	74.48	75.11
Foreign	69.76	71.47	70.28	70.71
Percent				
Stocks-to-use ratio:				
World	62.0	64.1	62.6	63.3
Foreign	59.5	61.1	59.9	60.4

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 2/12/26.

Table 3—U.S. fiber supply

Item	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024
<i>1,000 bales</i>				
Cotton:				
Stocks, beginning	3,288	5,939	9,746	10,084
Ginnings	3,529	4,500	3,398	3,456
Imports since August 1	0.0	0.0	NA	1.9
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	441.6	412.9	NA	372.2
48s-and-finer	161.4	21.9	NA	89.2
Not-finer-than-46s	280.2	391.0	NA	283.0
Total since January 1	3,695.7	4,108.6	NA	5,107.6
Wool top imports	38.7	4.7	NA	9.4
Total since January 1	850.8	855.4	NA	503.7
Mohair imports, clean	0.0	0.0	NA	0.0
Total since January 1	0.0	0.0	NA	2.9

1 bale = 480 pounds. NA = Not available.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of the Census.

Last update: 2/12/26.

Table 4—U.S. fiber demand

Item	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024
<i>1,000 bales</i>				
Cotton:				
All consumed by mills ¹	148	135	90	89
Total since August 1	447	582	672	687
Daily rate	6.4	6.7	3.9	4.0
Upland consumed by mills ¹	148	134	90	89
Total since August 1	446	580	671	684
Daily rate	6.4	6.7	3.9	4.0
Upland exports	702	529	627	636
Total since August 1	1,882	2,411	3,038	2,875
Sales for next season	86	95	39	45
Total since August 1	373	468	506	485
Extra-long staple exports	28.3	29.1	30.8	43.8
Total since August 1	89.5	118.8	149.6	172.9
Sales for next season	0.0	0.0	0.0	0.0
Total since August 1	0.0	0.0	0.0	0.0
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	1,043.1	669.8	NA	1,105.2
Total since January 1	6,483.8	7,153.6	NA	9,421.3
Wool top exports	54.1	4.3	NA	0.6
Total since January 1	280.5	284.8	NA	346.2
Mohair exports, clean	0.0	0.0	NA	41.4
Total since January 1	75.4	75.4	NA	352.6

1 bale = 480 pounds. NA = Not available.

¹Estimated by USDA.

Source: USDA, Economic Research Service using data from USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; and U.S. Department of Commerce, Bureau of the Census.

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Table 5—U.S. and world fiber prices

Item	Nov. 2025	Dec. 2025	Jan. 2026	Jan. 2025
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	51.62	50.42	50.82	54.28
Upland spot 41-34	60.69	60.39	60.61	63.39
Pima spot 02-46	151.00	149.64	148.00	164.71
Average price received by upland producers	60.70	58.40	NA	62.00
Far Eastern cotton quotes:				
A Index	75.11	74.07	74.64	78.23
Memphis/Eastern	75.56	74.33	75.38	78.90
Memphis/Orleans/Texas	74.56	73.33	73.63	78.10
California/Arizona	NQ	NQ	NQ	NQ
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 58s	NQ	NQ	NQ	NQ
Australian 58s ¹	2.68	2.73	3.01	2.10
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s ¹	NQ	NQ	NQ	NQ
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s ¹	5.34	5.67	6.27	4.10

NA = Not available. NQ = No quote.

¹In bond, Charleston, South Carolina.

Source: USDA, Economic Research Service using data from USDA, Agricultural Marketing Service, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 2/12/26.

Table 6—U.S. textile imports, by fiber

Item	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 pounds</i>				
Yarn, thread, and fabric:	233,171	219,136	220,676	256,352
Cotton	43,964	44,111	41,495	52,952
Linen	21,549	19,346	17,777	23,066
Wool	3,979	4,491	4,013	3,861
Silk	598	474	416	635
Synthetic	163,082	150,714	156,976	175,837
Apparel:	1,170,077	955,724	802,551	945,578
Cotton	579,294	474,060	405,195	473,122
Linen	15,316	13,064	11,686	15,211
Wool	29,501	22,788	16,472	19,330
Silk	20,868	18,900	18,734	22,559
Synthetic	525,098	426,912	350,463	415,356
Home furnishings:	442,172	433,307	363,336	439,150
Cotton	176,022	155,420	139,209	178,295
Linen	25,009	25,908	26,497	19,346
Wool	1,217	1,216	1,114	1,360
Silk	1,801	2,194	2,074	1,661
Synthetic	238,123	248,569	194,442	238,489
Floor coverings:	97,636	87,294	82,258	102,248
Cotton	14,165	12,150	11,947	16,399
Linen	42,904	37,625	32,959	37,606
Wool	12,260	9,467	10,210	12,201
Silk	4,059	3,710	3,847	5,048
Synthetic	24,248	24,342	23,296	30,993
Total imports: ¹	1,962,244	1,710,045	1,481,875	1,757,713
Cotton	815,507	687,410	599,802	722,854
Linen	105,594	96,686	89,709	96,219
Wool	47,441	38,386	32,226	37,022
Silk	27,331	25,307	25,093	29,913
Synthetic	966,371	862,256	735,044	871,705

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/12/26.

Table 7—U.S. textile exports, by fiber

Item	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 pounds</i>				
Yarn, thread, and fabric:	147,383	154,704	143,930	156,456
Cotton	70,058	73,940	70,752	73,080
Linen	3,132	3,334	2,794	3,447
Wool	2,414	2,474	1,919	1,999
Silk	796	1,110	682	865
Synthetic	70,984	73,846	67,784	77,065
Apparel:	17,873	19,339	17,859	20,506
Cotton	8,797	9,503	8,990	10,086
Linen	441	437	410	487
Wool	1,085	1,048	1,030	1,220
Silk	760	755	763	796
Synthetic	6,789	7,595	6,666	7,918
Home furnishings:	4,149	5,012	4,766	5,191
Cotton	1,832	2,444	2,186	2,565
Linen	284	220	186	123
Wool	110	110	92	96
Silk	88	86	78	36
Synthetic	1,834	2,152	2,225	2,370
Floor coverings:	4,211	4,744	4,192	4,976
Cotton	687	748	661	875
Linen	666	681	554	767
Wool	1,126	1,295	1,187	1,278
Silk	80	63	40	69
Synthetic	1,652	1,957	1,751	1,988
Total exports: ¹	174,021	184,310	171,332	187,692
Cotton	81,531	86,827	82,795	86,835
Linen	4,535	4,690	3,962	4,842
Wool	4,747	4,945	4,246	4,611
Silk	1,724	2,014	1,562	1,765
Synthetic	81,483	85,834	78,767	89,639

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/12/26.

Table 8—U.S. cotton textile imports, by origin

Region/country	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 pounds</i>				
North America	105,462	94,404	80,465	93,919
Canada	2,604	2,628	2,315	2,120
Dominican Republic	9,126	8,608	8,129	8,106
El Salvador	7,026	6,762	5,599	7,695
Guatemala	8,857	7,820	6,777	7,342
Haiti	5,533	3,635	4,027	8,119
Honduras	19,726	17,055	16,465	17,054
Mexico	28,357	28,013	23,359	25,841
Nicaragua	24,135	19,740	13,718	17,568
South America	3,974	4,055	3,617	4,018
Colombia	1,670	1,425	1,442	1,777
Peru	2,197	2,499	2,038	2,061
Europe	22,860	20,729	18,735	19,878
Germany	986	721	945	944
Italy	1,481	1,998	1,642	1,662
Portugal	3,477	2,285	2,495	1,811
Turkey	15,146	13,671	11,504	13,588
Asia	660,309	550,358	481,673	589,357
Bahrain	618	1,027	398	1,257
Bangladesh	97,967	77,037	64,291	77,033
Cambodia	50,458	36,331	26,035	26,048
China	142,928	135,240	124,495	179,959
India	114,126	85,644	75,442	111,733
Indonesia	28,586	22,092	17,883	16,934
Israel	378	421	314	396
Japan	641	744	576	598
Jordan	7,058	5,210	4,843	4,503
Malaysia	618	685	389	904
Myanmar	1,156	875	956	817
Pakistan	95,542	83,521	76,495	82,159
Philippines	1,800	1,908	1,699	1,345
South Korea	4,593	4,935	4,349	3,880
Sri Lanka	7,806	7,231	5,701	7,802
Taiwan	805	844	957	837
Thailand	5,013	3,917	4,097	4,433
Vietnam	98,832	81,482	71,408	67,083
Oceania	35	34	43	44
Africa	22,867	17,829	15,269	15,639
Egypt	9,762	7737	6928.4	7,190
Ethiopia	1,160	859	955	1,415
Kenya	5,612	3,897	2,860	2,177
Lesotho	1,362	861	645	1,042
Madagascar	2,754	1,836	2,048	2,170
World ¹	815,507	687,410	599,802	722,854

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/12/26.

Table 9—U.S. cotton textile exports, by destination

Region/country	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 pounds</i>				
North America	73,121	77,537	73,739	78,931
Bahamas	242	132	123	160
Canada	6,346	8,165	7,768	7,733
Costa Rica	234	250	296	194
Dominican Republic	14,966	15,652	13,290	18,244
El Salvador	2,123	2,472	2,344	2,766
Guatemala	1,397	1,196	1,681	1,722
Haiti	47	32	41	15
Honduras	36,765	36,782	38,241	36,253
Mexico	9,221	10,567	7,896	9,910
Nicaragua	977	1,304	1,277	994
Panama	156	240	182	199
South America	2,669	3,138	2,647	2,339
Brazil	249	369	85	172
Chile	208	290	127	217
Colombia	1,517	1,604	1,620	1,520
Peru	546	510	555	102
Europe	1,925	2,046	2,073	2,314
Belgium	109	113	203	102
France	216	105	107	139
Germany	234	242	237	376
Italy	203	198	241	172
Netherlands	98	193	97	232
Switzerland	13	19	16	36
United Kingdom	348	352	304	383
Asia	2,966	3,206	3,463	2,799
China	291	397	319	481
Hong Kong	197	116	92	136
India	245	272	376	88
Israel	138	84	88	61
Japan	364	578	543	662
Singapore	39	73	100	44
South Korea	411	317	414	331
Taiwan	108	86	44	156
United Arab Emirates	116	96	102	221
Vietnam	651	389	62	153
Oceania	415	306	518	340
Australia	372	246	437	196
New Zealand	33	24	36	124
Africa	436	594	356	111
Morocco	346	426	242	1
World ¹	81,531	86,827	82,795	86,835

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 2/12/26.

Table 10—U.S. cotton acreage, yield, and production estimates, 2025/26

State/region	Planted	Harvested	Yield	Production
	-- 1,000 acres --		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	290	285	1,011	600
Florida	61	59	936	115
Georgia	835	825	1,047	1,800
North Carolina	285	275	1,169	670
South Carolina	170	167	977	340
Virginia	73	72	1,133	170
Southeast	1,714	1,683	1,054	3,695
Arkansas	520	515	1,398	1,500
Louisiana	90	82	1,405	240
Mississippi	330	322	1,193	800
Missouri	355	340	1,214	860
Tennessee	205	190	935	370
Delta	1,500	1,449	1,249	3,770
Kansas	102	81	948	160
Oklahoma	390	330	815	560
Texas	5,300	4,000	600	5,000
Southwest	5,792	4,411	622	5,720
Arizona	87	86	1,395	250
California	18	18	1,898	70
New Mexico	30	20	600	25
West	135	124	1,339	345
Total Upland	9,141	7,667	847	13,530
Pima:				
Arizona	16	16	929	30
California	92	91	1,582	300
New Mexico	13	13	794	21
Texas	21	19	935	37
Total Pima	142	138	1,348	388
Total all	9,283	7,805	856	13,918

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service, *Crop Production* report.

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