



United States Department of Agriculture
Economic Research Service
The Economics of Food, Farming, Natural Resources, and Rural America

Cotton and Wool Outlook Tables

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Table 1—U.S. cotton supply and use estimates

		2025/26		
Item	2024/25	Nov.	Dec.	Jan.
Million acres				
Upland:				
Planted	10.976	9.153	9.153	9.141
Harvested	7.605	7.230	7.230	7.667
Pounds				
Yield/harvested acre	880	912	922	847
Million bales				
Beginning stocks	3.002	3.833	3.833	3.833
Production	13.942	13.735	13.890	13.530
Total supply ¹	16.947	17.573	17.728	17.368
Mill use	1.695	1.695	1.595	1.595
Exports	11.453	11.825	11.825	11.825
Total use	13.148	13.520	13.420	13.420
Ending stocks ²	3.833	4.133	4.335	4.025
Percent				
Stocks-to-use ratio	29.2	30.6	32.3	30.0
1,000 acres				
Extra-long staple:				
Planted	207.0	143.0	143.0	141.5
Harvested	200.5	139.2	139.2	138.2
Pounds				
Yield/harvested acre	1,128	1,310	1,303	1,348
1,000 bales				
Beginning stocks	148	167	167	167
Production	471	380	378	388
Total supply ¹	619	547	545	555
Mill use	5	5	5	5
Exports	447	375	375	375
Total use	452	380	380	380
Ending stocks ²	167	167	165	175
Percent				
Stocks-to-use ratio	36.9	43.9	43.4	46.1

1 bale = 480 pounds.

¹Includes imports. ²Includes unaccounted.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 1/14/26.

Table 2—World cotton supply and use estimates

		2025/26		
Item	2024/25	Nov.	Dec.	Jan.
Million bales				
Supply:				
Beginning stocks--				
World	73.35	74.49	74.61	73.76
Foreign	70.20	70.49	70.61	69.76
Production--				
World	118.48	120.08	119.79	119.43
Foreign	104.06	105.97	105.52	105.52
Imports--				
World	43.03	44.01	43.73	43.76
Foreign	43.03	44.00	43.73	43.75
Use:				
Mill use--				
World	118.94	118.88	118.61	118.92
Foreign	117.24	117.18	117.01	117.32
Exports--				
World	42.39	44.00	43.74	43.77
Foreign	30.49	31.80	31.54	31.57
Ending stocks--				
World	73.76	75.93	75.97	74.48
Foreign	69.76	71.63	71.47	70.28
Percent				
Stocks-to-use ratio:				
World	62.0	63.9	64.1	62.6
Foreign	59.5	61.1	61.1	59.9

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, World Agricultural Outlook Board.

Last update: 1/14/26.

Table 3—U.S. fiber supply

Item	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 bales</i>				
Cotton:				
Stocks, beginning	3,547	3,288	5,939	5,762
Ginnings	482	3,529	4,500	5,104
Imports since August 1	0.0	0.0	NA	1.1
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	381.6	441.6	NA	454.5
48s-and-finer	36.4	161.4	NA	48.4
Not-finer-than-46s	345.3	280.2	NA	406.1
Total since January 1	3,254.0	3,695.7	NA	4,735.4
Wool top imports	134.3	38.7	NA	34.3
Total since January 1	812.1	850.8	NA	494.3
Mohair imports, clean	0.0	0.0	NA	0.0
Total since January 1	0.0	0.0	NA	2.9

1 bale = 480 pounds. NA = Not available.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/26.

Table 4—U.S. fiber demand

Item	Sep. 2025	Oct. 2025	Nov. 2025	Nov. 2024
<i>1,000 bales</i>				
Cotton:				
All consumed by mills ¹	142	148	135	136
Total since August 1	299	447	582	598
Daily rate	6.5	6.4	6.7	6.5
Upland consumed by mills ¹	142	148	134	135
Total since August 1	299	446	580	596
Daily rate	6.5	6.4	6.7	6.4
Upland exports	576	702	529	602
Total since August 1	1,180	1,882	2,411	2,239
Sales for next season	65	86	95	18
Total since August 1	287	373	468	440
Extra-long staple exports	22.7	28.3	29.1	28.6
Total since August 1	61.2	89.5	118.8	129.3
Sales for next season	0.0	0.0	0.0	0.0
Total since August 1	0.0	0.0	0.0	0.0
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	873.9	1,043.1	NA	684.8
Total since January 1	5,440.7	6,483.8	NA	8,316.1
Wool top exports	21.6	54.1	NA	50.0
Total since January 1	226.4	280.5	NA	344.8
Mohair exports, clean	5.5	0.0	NA	32.8
Total since January 1	75.4	75.4	NA	311.2

1 bale = 480 pounds. NA = Not available.

¹Estimated by USDA.

Source: USDA, Economic Research Service using data from USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; and U.S. Department of Commerce, Bureau of the Census.

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Table 5—U.S. and world fiber prices

Item	Oct. 2025	Nov. 2025	Dec. 2025	Dec. 2024
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	52.53	51.62	50.42	55.90
Upland spot 41-34	60.60	60.69	60.39	64.96
Pima spot 02-46	151.00	151.00	149.64	169.00
Average price received by upland producers	63.10	60.70	NA	62.50
Far Eastern cotton quotes:				
A Index	76.26	75.11	74.07	80.07
Memphis/Eastern	77.10	75.56	74.33	81.50
Memphis/Orleans/Texas	76.10	74.56	73.33	80.50
California/Arizona	NQ	NQ	NQ	NQ
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 58s	NQ	NQ	NQ	NQ
Australian 58s ¹	2.97	2.68	2.73	2.14
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s ¹	4.85	NQ	NQ	NQ
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s ¹	5.20	5.34	5.67	4.03

NA = Not available. NQ = No quote.

¹In bond, Charleston, South Carolina.

Source: USDA, Economic Research Service using data from USDA, Agricultural Marketing Service, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 1/14/26.

Table 6—U.S. textile imports, by fiber

Item	Aug. 2025	Sep. 2025	Oct. 2025	Oct. 2024
<i>1,000 pounds</i>				
Yarn, thread, and fabric:	242,763	233,171	219,136	268,223
Cotton	44,847	43,964	44,111	55,015
Linen	21,641	21,549	19,346	23,582
Wool	4,371	3,979	4,491	4,291
Silk	442	598	474	437
Synthetic	171,462	163,082	150,714	184,898
Apparel:	1,171,566	1,170,077	955,724	1,207,533
Cotton	575,491	579,294	474,060	589,685
Linen	13,884	15,316	13,064	17,887
Wool	27,819	29,501	22,788	27,818
Silk	22,030	20,868	18,900	25,948
Synthetic	532,342	525,098	426,912	546,195
Home furnishings:	460,656	442,172	433,307	494,255
Cotton	175,728	176,022	155,420	187,724
Linen	25,273	25,009	25,908	21,130
Wool	1,351	1,217	1,216	1,386
Silk	2,012	1,801	2,194	1,714
Synthetic	256,293	238,123	248,569	282,301
Floor coverings:	93,868	97,636	87,294	100,714
Cotton	13,781	14,165	12,150	14,712
Linen	40,323	42,904	37,625	41,197
Wool	12,697	12,260	9,467	11,790
Silk	4,021	4,059	3,710	4,243
Synthetic	23,045	24,248	24,342	28,773
Total imports: ¹	1,989,374	1,962,244	1,710,045	2,088,490
Cotton	812,024	815,507	687,410	849,324
Linen	102,020	105,594	96,686	104,681
Wool	46,643	47,441	38,386	45,826
Silk	28,532	27,331	25,307	32,349
Synthetic	1,000,156	966,371	862,256	1,056,310

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/26.

Table 7—U.S. textile exports, by fiber

Item	Aug. 2025	Sep. 2025	Oct. 2025	Oct. 2024
<i>1,000 pounds</i>				
Yarn, thread, and fabric:	152,271	147,383	154,704	164,886
Cotton	73,833	70,058	73,940	78,624
Linen	3,313	3,132	3,334	3,679
Wool	2,091	2,414	2,474	2,090
Silk	780	796	1,110	793
Synthetic	72,254	70,984	73,846	79,700
Apparel:	19,535	17,873	19,339	21,246
Cotton	9,896	8,797	9,503	10,451
Linen	455	441	437	587
Wool	1,208	1,085	1,048	1,320
Silk	717	760	755	942
Synthetic	7,259	6,789	7,595	7,945
Home furnishings:	4,258	4,149	5,012	6,246
Cotton	1,992	1,832	2,444	2,854
Linen	212	284	220	349
Wool	83	110	110	155
Silk	94	88	86	110
Synthetic	1,877	1,834	2,152	2,777
Floor coverings:	3,911	4,211	4,744	5,915
Cotton	663	687	748	987
Linen	523	666	681	919
Wool	1,126	1,126	1,295	1,611
Silk	50	80	63	96
Synthetic	1,549	1,652	1,957	2,302
Total exports: ¹	180,588	174,021	184,310	198,983
Cotton	86,644	81,531	86,827	93,123
Linen	4,517	4,535	4,690	5,555
Wool	4,522	4,747	4,945	5,201
Silk	1,641	1,724	2,014	1,941
Synthetic	83,265	81,483	85,834	93,164

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Includes headgear.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/26.

Table 8—U.S. cotton textile imports, by origin

Region/country	Aug. 2025	Sep. 2025	Oct. 2025	Oct. 2024
<i>1,000 pounds</i>				
North America	97,552	105,462	94,404	109,586
Canada	2,348	2,604	2,628	2,378
Dominican Republic	9,772	9,126	8,608	9,600
El Salvador	5,889	7,026	6,762	10,656
Guatemala	8,541	8,857	7,820	9,288
Haiti	4,634	5,533	3,635	7,880
Honduras	16,937	19,726	17,055	18,874
Mexico	27,468	28,357	28,013	27,931
Nicaragua	21,853	24,135	19,740	22,892
South America	3,892	3,974	4,055	4,591
Colombia	1,390	1,670	1,425	1,651
Peru	2,266	2,197	2,499	2,617
Europe	21,292	22,860	20,729	22,828
Germany	994	986	721	803
Italy	1,671	1,481	1,998	1,803
Portugal	2,955	3,477	2,285	2,256
Turkey	13,027	15,146	13,671	15,716
Asia	667,284	660,309	550,358	691,569
Bahrain	583	618	1,027	374
Bangladesh	88,981	97,967	77,037	86,939
Cambodia	50,270	50,458	36,331	38,632
China	167,523	142,928	135,240	199,303
India	118,727	114,126	85,644	124,814
Indonesia	25,792	28,586	22,092	27,282
Israel	247	378	421	425
Japan	729	641	744	803
Jordan	5,570	7,058	5,210	8,559
Malaysia	931	618	685	989
Myanmar	1,271	1,156	875	994
Pakistan	88,994	95,542	83,521	90,027
Philippines	1,829	1,800	1,908	2,007
South Korea	3,999	4,593	4,935	4,437
Sri Lanka	7,429	7,806	7,231	11,049
Taiwan	1,040	805	844	813
Thailand	5,235	5,013	3,917	4,335
Vietnam	96,909	98,832	81,482	87,873
Oceania	38	35	34	31
Africa	21,965	22,867	17,829	20,720
Egypt	10,037	9,762	7737	10,186
Ethiopia	1,379	1,160	859	1,139
Kenya	3,443	5,612	3,897	3,779
Lesotho	1,396	1,362	861	637
Madagascar	3,299	2,754	1,836	2,928
World ¹	812,024	815,507	687,410	849,324

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/26.

Table 9—U.S. cotton textile exports, by destination

Region/country	Aug. 2025	Sep. 2025	Oct. 2025	Oct. 2024
<i>1,000 pounds</i>				
North America	74,989	73,121	77,537	85,833
Bahamas	81	242	132	103
Canada	6,947	6,346	8,165	8,706
Costa Rica	269	234	250	245
Dominican Republic	16,446	14,966	15,652	12,219
El Salvador	2,838	2,123	2,472	7,015
Guatemala	1,847	1,397	1,196	1,682
Haiti	50	47	32	9
Honduras	35,220	36,765	36,782	42,401
Mexico	9,441	9,221	10,567	11,620
Nicaragua	1,141	977	1,304	770
Panama	208	156	240	289
South America	2,555	2,669	3,138	1,949
Brazil	170	249	369	185
Chile	129	208	290	211
Colombia	1,428	1,517	1,604	1,060
Peru	650	546	510	153
Europe	1,879	1,925	2,046	1,739
Belgium	76	109	113	125
France	144	216	105	146
Germany	211	234	242	258
Italy	181	203	198	199
Netherlands	155	98	193	143
Switzerland	24	13	19	22
United Kingdom	262	348	352	385
Asia	6,227	2,966	3,206	2,483
China	441	291	397	376
Hong Kong	297	197	116	120
India	335	245	272	150
Israel	126	138	84	49
Japan	739	364	578	556
Singapore	75	39	73	71
South Korea	413	411	317	204
Taiwan	41	108	86	90
United Arab Emirates	172	116	96	355
Vietnam	1,009	651	389	82
Oceania	464	415	306	376
Australia	435	372	246	271
New Zealand	19	33	24	85
Africa	529	436	594	742
Morocco	429	346	426	609
World ¹	86,644	81,531	86,827	93,123

Note: Raw-fiber-equivalent pounds. Data for 2024 are revised.

¹Regional totals may not sum to world totals because of rounding.

Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

Last update: 1/14/26.

Table 10—U.S. cotton acreage, yield, and production estimates, 2025/26

State/region	Planted	Harvested	Yield	Production
	-- 1,000 acres --		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	290	285	1,011	600
Florida	61	59	936	115
Georgia	835	825	1,047	1,800
North Carolina	285	275	1,169	670
South Carolina	170	167	977	340
Virginia	73	72	1,133	170
Southeast	1,714	1,683	1,054	3,695
Arkansas	520	515	1,398	1,500
Louisiana	90	82	1,405	240
Mississippi	330	322	1,193	800
Missouri	355	340	1,214	860
Tennessee	205	190	935	370
Delta	1,500	1,449	1,249	3,770
Kansas	102	81	948	160
Oklahoma	390	330	815	560
Texas	5,300	4,000	600	5,000
Southwest	5,792	4,411	622	5,720
Arizona	87	86	1,395	250
California	18	18	1,898	70
New Mexico	30	20	600	25
West	135	124	1,339	345
Total Upland	9,141	7,667	847	13,530
Pima:				
Arizona	16	16	929	30
California	92	91	1,582	300
New Mexico	13	13	794	21
Texas	21	19	935	37
Total Pima	142	138	1,348	388
Total all	9,283	7,805	856	13,918

1 bale = 480 pounds.

Source: USDA, Economic Research Service using data from USDA, National Agricultural Statistics Service, *Crop Production* report.

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