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Situation and Outlook

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Cotton and Wool Outlook

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Cotton and Wool Chart Gallery will be updated on September 17, 2014

The next release is October 15, 2014

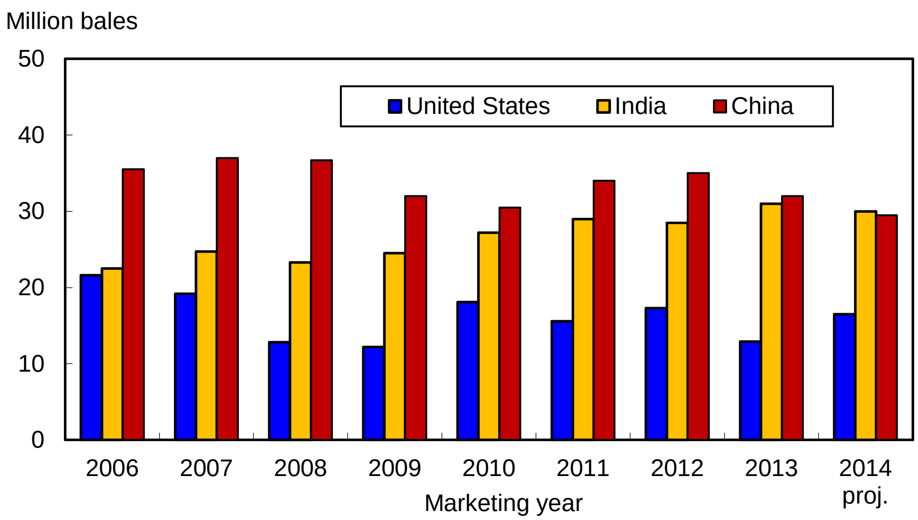
Approved by the World Agricultural Outlook Board

India Projected To Be Leading Cotton Producer in 2014/15

The latest U.S. Department of Agriculture (USDA) estimates for 2014/15 project world cotton production at 118 million bales—slightly below last year and the lowest in four seasons. The three largest cotton-producing countries continue to include China, India, and the United States; in 2014/15, these countries will account for approximately 65 percent of global production, similar to last season. One significant difference, however, is the latest projection that India could surpass China as the top producing country this season (fig. 1).

In 2014/15, India is forecast to produce 30 million bales (25 percent of the global crop), slightly higher than the 29.5-million-bale estimate for China. Yields in India have risen to a new plateau with the adoption of Bt cotton over a decade ago; however, the record harvested area projected in 2014 is a key factor for India's production to surpass China, where area has declined due to shifts out of cotton in eastern provinces. In 2013/14, India produced a record crop of 31 million bales, an increase of about 40 percent (8.5 million bales) since 2006/07—the year India surpassed the United States in cotton production.

Figure 1
Leading cotton-producing countries



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

2014 U.S. Cotton Crop Estimate Reduced in September

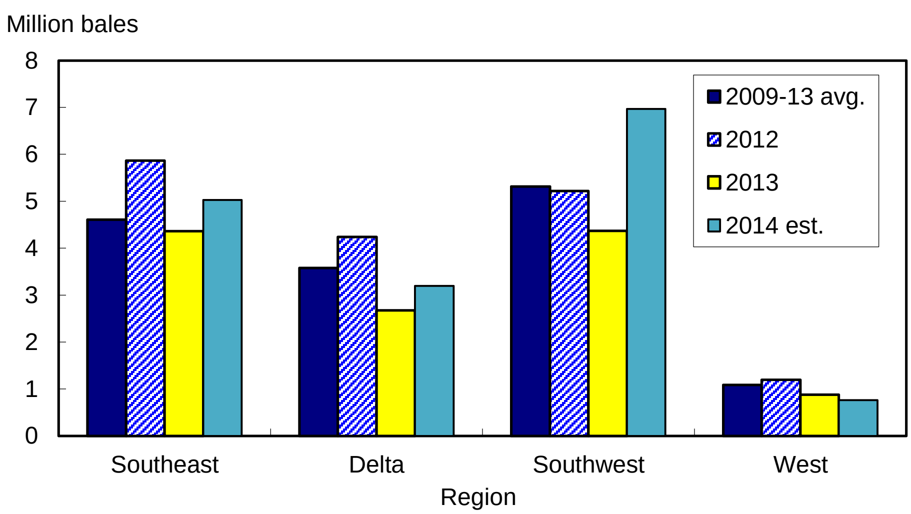
According to USDA's September *Crop Production* report, the 2014 U.S. cotton crop is forecast at 16.5 million bales, 964,000 bales below last month's forecast but 3.6 million bales above 2013 production. September's projection indicated a 5.5-percent reduction in the cotton crop, resulting from a decline in both area and yield.

U.S. upland production is forecast at approximately 16 million bales, 30 percent above the 2013 crop but below the 10-year average of 17 million bales. During the previous 20 years, the September upland cotton forecast was below the final estimate 12 times and above it 8 times. Past differences between the September forecast and the final upland estimate indicate that chances are two out of three that 2014 production will range between 15.4 and 17.6 million bales.

Compared with last season, 2014 upland cotton production is higher in each region of the Cotton Belt—except for the West (fig. 2). Based on the September forecast, the upland crop in the Southwest is projected to rebound dramatically from last season. At 7 million bales, the Southwest crop is 60 percent above 2013 and the largest production there since 2010; higher planted area and lower abandonment in the region this season more than offsets a lower yield. Southwest abandonment is forecast at 17 percent—well below the previous three seasons—while the yield is projected at 621 pounds per harvested acre, which is near the 3-year average.

In the Southeast, cotton production is estimated at 5 million bales in 2014, 600,000 bales above last season. While 2014 area is slightly above last season, the region's yield is forecast 14 percent higher at 911 pounds per harvested acre—the second highest on record. In the Delta, the 2014 cotton crop is expected to reach 3.2 million bales as area rises from last season's low. In addition, the Delta yield is forecast at 1,082 pounds per harvested acre—a third consecutive record, if realized.

Figure 2
U.S. regional upland cotton production



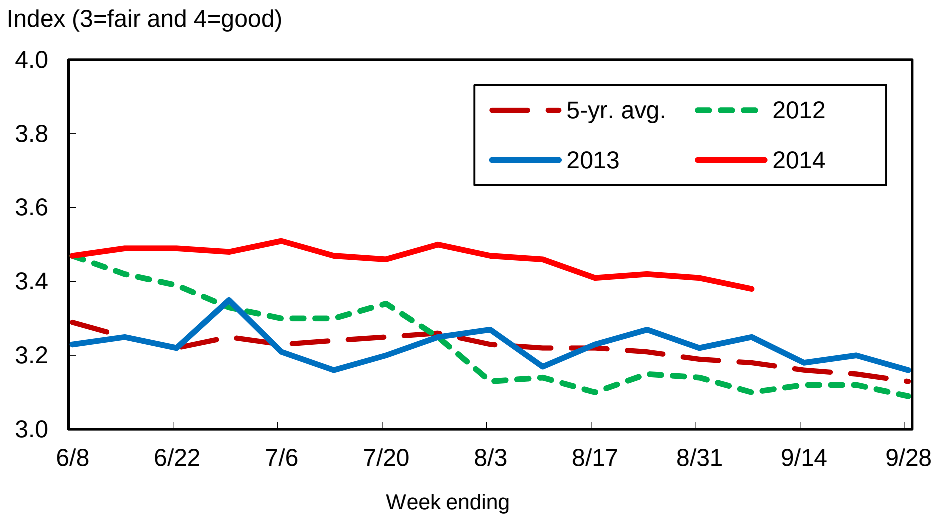
Source: USDA, *Crop Production* reports.

In the West, the upland crop is forecast at 762,000 bales, a 13-percent decrease as lower area more than offsets a record yield projection of 1,570 pounds per harvested acre. Meanwhile, the extra-long staple (ELS) crop remains concentrated in the West, where over 95 percent of the ELS production is grown. Lower area and yield this season are forecast to result in an ELS crop of 578,000 bales, 56,000 bales below the 2013 crop.

Total 2014 U.S. cotton area was reduced 3 percent in September. Based on acreage reported to USDA's Farm Service Agency (FSA), planted area was estimated at 11 million acres. Harvested area was forecast at nearly 9.9 million acres by USDA's National Agricultural Statistics Service. As a result, abandonment is projected at 10 percent, compared with nearly 28 percent in 2013. The national yield is projected at 803 pounds per harvested acre, 18 pounds below 2013 and the lowest in three seasons. For current production estimates by State, see table 10.

U.S. cotton crop development continues ahead of last season and the 5-year average. As of September 7th, 39 percent of the area had bolls opening, compared with 23 percent in 2013 and the 2009-13 average of 37 percent. In addition, U.S. cotton crop conditions remain above the last several seasons (fig. 3). As of September 7th, 49 percent of the 2014 crop area was rated "good" or "excellent," compared with 45 percent last year, while 17 percent was rated "poor" or "very poor," compared with 21 percent a year ago.

Figure 3
U.S. cotton crop conditions



Source: USDA, *Crop Progress* reports.

Demand and Stock Estimates Revised

For 2014/15, the U.S. cotton export forecast was lowered this month due to reduced foreign import demand and a smaller U.S. crop. U.S. cotton exports are now projected at 10 million bales, 700,000 bales below the August forecast and the lowest export estimate since 2000/01. As a share of global cotton trade, U.S. cotton exports are expected to account for 28 percent of world trade, above the last three seasons. U.S. mill use is estimated at 3.8 million bales, unchanged from last month but 7 percent above the revised 2013/14 estimate.

With September's adjustments, the 2014/15 ending stock estimate is now forecast at 5.2 million bales, more than double last season's revised 2.45 million bales. The stocks-to-use ratio is expected to reach 38 percent this season, the highest since 2008/09. Based on the current supply and demand estimates, the 2014/15 upland cotton farm price is forecast to range between 58 cents and 70 cents per pound. The midpoint of 64 cents per pound is considerably below last season's estimate of 77.5 cents per pound. The final 2013/14 farm price will be released in October.

For 2013/14, lower ending stocks are reflected in the September balance sheet based on stocks data collected by the FSA. Even after adjustments were made to account for cotton in transit at the end of the marketing year, U.S. ending stocks appear lower than the estimated supply minus use would indicate. As a result, 2013/14 ending stocks were reduced to reflect this discrepancy, with further revisions possible in subsequent reports. The 2.45-million-bale estimate is the lowest since 1990/91, when ending stocks were 2.3 million bales.

International Outlook

Global Cotton Production Lowest in 4 Years

Global cotton production in 2014/15 is projected at 118.0 million bales, up slightly from last month's projection; the 2014/15 estimate is also above last season's crop which was increased similarly in September. World production is forecast to decline for the third consecutive season and is 8.6 million bales below 2011/12's record.

Harvested area in 2014/15 is estimated 4 percent higher—at 34.1 million hectares (84.3 million acres)—largely attributable to the United States and India. For India, cotton area is expected to reach a record due to the late monsoon that limited alternative crops with an earlier planting window. Area is projected at 12.5 million hectares this season based on planting indications to date. Despite record area in 2014/15, a below-average yield—due to the delayed monsoon—is expected to reduce production to 30 million bales, 1 million bales below 2013/14's record.

In China, cotton production is projected at 29.5 million bales, down 8 percent from last season and the lowest since 2005/06 when only 28.4 million bales were produced. China's cotton area has declined for the third consecutive season and is projected at 4.35 million hectares in 2014/15, the lowest since 2000/01.

For Pakistan, the cotton crop remains projected at 9.5 million bales—equal to 2013/14—with area and yield unchanged. In Brazil, the 2014/15 cotton crop is forecast to reach 7.3 million bales, 6 percent below last season based on reduced area expectations.

World Consumption to Rise for Third Consecutive Season

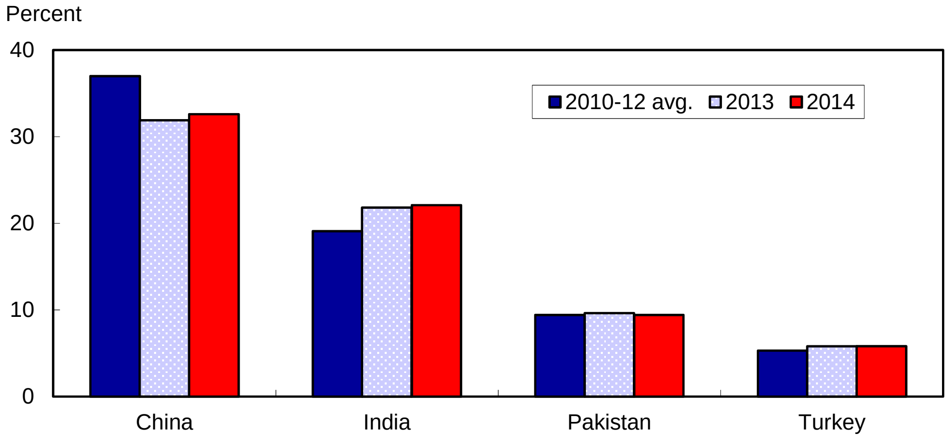
World cotton consumption in 2014/15 is forecast at 112.1 million bales this month, nearly 4 percent above last season's 108 million bales. While rising over the past several seasons, the potential for global cotton mill use has been limited by the loss of fiber share in many apparel products; mill use reached a record 124 million bales in 2006/07.

The top four cotton-spinning countries—China, India, Pakistan, and Turkey—are forecast to account for a combined 70 percent of the world's cotton mill use in 2014/15, above last season but below the 2010-12 season average (fig. 4). For China, the global share is forecast to rebound in 2014/15 and account for nearly one-third of the total; however, the share remains below the 2010-12 average of 37 percent. India and Turkey have seen their respective shares expand in recent years. India is projected to account for 22 percent of global cotton mill use in 2014/15, while Turkey's share remains near 6 percent; meanwhile, Pakistan's share is forecast to decrease slightly in 2014/15 but remain near the 2010-12 average of approximately 9.5 percent.

Over the past several years in China, domestic prices have been above world prices for raw cotton and China supplanted some mill use with yarn imports. In 2013/14, China's cotton yarn imports reached an equivalent of 8.6 million bales of raw cotton, 1 million bale-equivalents above 2012/13 and over 5 million bale-equivalents above 2010/11 (fig. 5). Cotton mill use has grown rapidly in Pakistan, India, and Vietnam as a result; these three countries accounted for 79 percent of China's yarn imports during the previous three seasons.

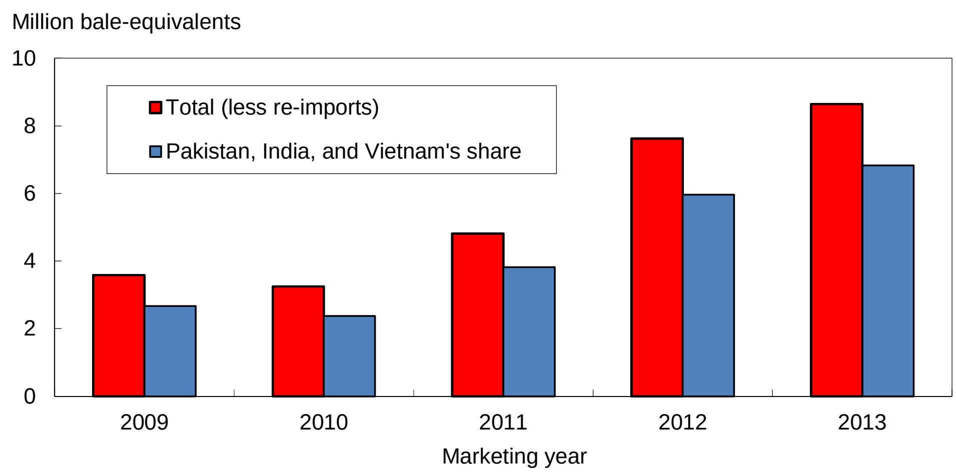
For 2014/15, however, China's incentive to import yarn will likely be reduced in favor of spinning more domestic cotton fiber. China's mill use is projected at 36.5 million bales in 2014/15, nearly 6 percent above last season. Despite lower expectations for yarn imports by China, overall growth in the global economy is projected to boost mill use in a number of countries. Cotton mill use in India is expected to reach a record of nearly 24.8 million bales in 2014/15—22 percent of global consumption. Mill use in Pakistan is forecast to rise slightly to 10.5 million bales, while mill use in Turkey is projected at 6.45 million bales, the highest in eight years. Cotton mill use in Vietnam is forecast at 3.25 million bales in 2014/15, double the level of just four years ago and a record.

Figure 4
Share of total cotton consumption by major spinner



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Figure 5
China's cotton yarn imports



Source: USDA, ERS calculations based on World Trade Atlas data for HTS 5205.

Global Cotton Trade Reduced in 2014/15

World cotton trade is projected at 35.2 million bales in 2014/15, 14 percent below last season and 25 percent below the record of 46.7 million bales set in 2012/13. The smaller trade estimate is largely attributable to a projected 43-percent reduction in raw cotton imports by China this season as the Government is expected to limit imports in order to increase use of surplus domestic supplies. However, a number of other major importers are expected to purchase more cotton in 2014/15; these countries include Bangladesh, Vietnam, and Indonesia.

With reduced global import demand in 2014/15, competition among the major exporting countries will likely increase. All of the leading exporters—except for Brazil—are expected to have reduced shipments in 2014/15. In addition to a decline in the United States, lower shipments are also projected for India (with exports of 5.7 million bales), Australia (3.0 million bales), and Uzbekistan (2.3 million bales). In contrast, Brazil's 2014/15 cotton exports are projected to rebound from last season's relatively low shipments due to larger supplies carried forward from the 2013/14 crop harvest.

Record World Ending Stocks in 2014/15

Based on the latest cotton supply and demand projections, global ending stocks are forecast at a record 106.3 million bales in 2014/15, 6 million bales (6 percent) above the beginning level. The stocks-to-use ratio is expected to reach 95 percent this season, compared with just 40 percent five years ago, the result of China's stock building. In 2014/15, China is forecast to account for a record 62.9 million bales of the total, or the equivalent of 56 percent of global cotton mill use. Based on these rising stocks and the anticipated effects of China's policies, world cotton prices are forecast to decline considerably this season. In 2014/15, the Cotlook A-Index is likely to average around 75 cents per pound, compared with 91 cents per pound in 2013/14.

Contacts and Links

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Data

Cotton and Wool Monthly Tables (http://ers.usda.gov/publications/cws-cotton-and-wool-outlook)

Cotton and Wool Chart Gallery (http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#.UguTC6z8J8E)

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Topics
http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

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Table 1--U.S. cotton supply and use estimates

Item	2013/14	2014/15 July	2014/15 Aug.	2014/15 Sep.
		Million acres		
Upland:				
Planted	10.206	11.191	11.191	10.818
Harvested	7.345	8.594	10.065	9.692
		Pounds		
Yield/harvested acre	802	804	808	790
		Million 480-lb. bales		
Beginning stocks	3.713	2.608	2.456	2.325
Production	12.275	15.955	16.946	15.960
Total supply 1/	15.994	18.568	19.407	18.290
Mill use	3.527	3.775	3.775	3.775
Exports	9.850	9.720	10.150	9.450
Total use	13.377	13.495	13.925	13.225
Ending stocks 2/	2.325	5.063	5.470	5.067
		Percent		
Stocks-to-use ratio	17.4	37.5	39.3	38.3
		1,000 acres		
Extra-long staple:				
Planted	201.0	178.0	178.0	192.0
Harvested	199.4	175.0	175.9	189.4
		Pounds		
Yield/harvested acre	1,527	1,495	1,517	1,465
		1,000 480-lb. bales		
Beginning stocks	187	92	144	125
Production	634	545	556	578
Total supply 1/	828	642	705	708
Mill use	23	25	25	25
Exports	680	480	550	550
Total use	703	505	575	575
Ending stocks 2/	125	137	130	133
		Percent		
Stocks-to-use ratio	17.8	27.1	22.6	23.1

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 09/15/14.

Table 2--World cotton supply and use estimates

Item	2013/14	2014/15		
		July	Aug.	Sep.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	89.82	100.56	99.96	100.30
Foreign	85.92	97.86	97.36	97.85
Production--				
World	118.70	116.42	117.64	118.01
Foreign	105.79	99.92	100.14	101.48
Imports--				
World	40.36	35.54	36.30	35.19
Foreign	40.35	35.53	36.29	35.18
Use:				
Mill use--				
World	107.99	111.34	112.60	112.12
Foreign	104.44	107.54	108.80	108.32
Exports--				
World	40.95	35.58	36.29	35.18
Foreign	30.42	25.38	25.59	25.18
Ending stocks--				
World	100.30	105.68	105.08	106.29
Foreign	97.85	100.68	99.48	101.09
		Percent		
Stocks-to-use ratio:				
World	92.9	94.9	93.3	94.8
Foreign	93.7	93.4	91.4	93.3

Source: USDA, World Agricultural Outlook Board.

Last update: 09/15/14.

Table 3--U.S. fiber supply

Item	May 2014	June 2014	July 2014	July 2013
	1,000 480-lb. bales			
Cotton:				
Stocks, beginning	5,781	4,527	3,551	5,049
Ginnings	0.0	0.0	0.0	0.0
Imports since August 1	11.6	12.5	12.5	9.9
	Million pounds			
Manmade:				
Production	553.9	514.7	NA	584.8
Noncellulosic	553.9	514.7	NA	584.8
Cellulosic	NA	NA	NA	NA
Total since January 1	2,648.8	3,163.5	NA	3,689.0

	Apr. 2014	May 2014	June 2014	June 2013
	Million pounds			
Raw fiber imports:	172.2	182.6	181.9	141.8
Noncellulosic	157.5	165.6	165.8	129.8
Cellulosic	14.7	17.0	16.1	12.0
Total since January 1	650.4	833.0	1,014.9	930.6
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	583.8	868.5	553.2	891.0
48s-and-finer	314.8	560.1	272.9	494.1
Not-finer-than-46s	269.0	308.4	280.4	396.9
Total since January 1	1,908.9	2,777.4	3,330.7	3,685.1
Wool top imports	373.5	318.5	383.9	401.8
Total since January 1	1,071.8	1,390.2	1,774.1	3,273.7
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 09/15/14.

Table 4--U.S. fiber demand

Item	May 2014	June 2014	July 2014	July 2013
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	309	296	305	301
Total since August 1	2,949	3,245	3,550	3,500
Daily rate	14.1	14.1	13.3	13.1
Upland consumed by mills 1/	308	295	303	299
Total since August 1	2,929	3,224	3,527	3,478
Daily rate	14.0	14.0	13.2	13.0
Upland exports	893	643	484	541
Total since August 1	8,723	9,366	9,850	12,182
Sales for next season	519	367	1,913	1,201
Total since August 1	2,236	2,603	4,516	3,256
Extra-long staple exports	54.2	37.5	13.5	50.4
Total since August 1	628.8	666.3	679.8	844.4
Sales for next season	3.5	0.4	31.8	86.8
Total since August 1	18.6	19.0	50.9	158.3
	Apr. 2014	May 2014	June 2014	June 2013
	Million pounds			
Manmade:				
Raw fiber exports	54.4	52.7	54.0	57.2
Noncellulosic	53.6	52.3	53.4	56.9
Cellulosic	0.8	0.4	0.6	0.3
Total since January 1	208.5	261.2	315.2	344.3
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	331.8	547.9	594.6	742.3
Total since January 1	2,345.8	2,893.7	3,488.3	5,272.1
Wool top exports	102.2	26.3	74.6	170.8
Total since January 1	460.8	487.1	561.7	1,196.4
Mohair exports, clean	118.7	32.1	46.7	31.7
Total since January 1	305.2	337.3	383.9	447.4

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales;* U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 09/15/14.

Table 5--U.S. and world fiber prices

Item	June 2014	July 2014	Aug. 2014	Aug. 2013
		Cents per pound		
Domestic cotton prices:				
Adjusted world price	69.43	62.92	53.42	71.45
Upland spot 41-34	78.54	69.63	64.99	83.36
Pima spot 02-46	183.50	183.50	183.50	145.00
Average price received by upland producers	81.50	82.10	66.90	76.90
Far Eastern cotton quotes:				
A Index	91.13	83.60	74.73	91.98
Memphis/Eastern	95.31	87.05	76.06	96.00
Memphis/Orleans/Texas	94.81	86.55	75.81	96.00
California/Arizona	95.56	87.30	80.33	99.15
		Dollars per pound		
Wool prices (clean):				
U.S. 58s	3.32	3.31	NQ	NQ
Australian 58s 1/	3.91	NQ	NQ	3.86
U.S. 60s	3.57	3.53	NQ	NQ
Australian 60s 1/	NQ	NQ	4.53	4.56
U.S. 64s	4.31	NQ	NQ	NQ
Australian 64s 1/	4.98	5.02	4.86	4.67

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook;* and trade reports.

Last update: 09/15/14.

Table 6--U.S. textile imports, by fiber

Item	May 2014	June 2014	July 2014	July 2013
		1,000 pounds 1/		
Yarn, thread, and fabric:	266,825	268,593	274,359	251,473
Cotton	57,425	59,191	60,049	57,412
Linen	17,088	19,258	19,165	15,404
Wool	4,429	4,228	4,753	4,045
Silk	546	581	616	637
Manmade	187,337	185,335	189,776	173,976
Apparel:	817,774	968,847	1,131,250	1,133,185
Cotton	445,812	528,397	603,906	635,107
Linen	8,682	8,543	8,043	8,341
Wool	19,282	24,577	33,523	31,534
Silk	8,745	8,729	8,714	8,704
Manmade	335,253	398,601	477,063	449,500
Home furnishings:	224,697	227,751	250,494	239,383
Cotton	128,689	123,843	130,014	124,010
Linen	1,226	1,179	1,160	1,187
Wool	387	288	242	190
Silk	143	159	129	206
Manmade	94,252	102,282	118,950	113,790
Floor coverings:	77,894	75,311	80,664	67,262
Cotton	9,364	9,281	9,488	7,959
Linen	19,485	18,286	19,317	15,768
Wool	11,539	11,522	12,259	9,409
Silk	2,083	2,422	2,609	1,549
Manmade	35,423	33,800	36,991	32,578
Total imports: 2/	1,387,598	1,540,858	1,737,151	1,691,667
Cotton	641,561	720,969	803,733	824,715
Linen	46,482	47,266	47,686	40,699
Wool	35,651	40,622	50,789	45,182
Silk	11,518	11,891	12,067	11,096
Manmade	652,386	720,110	822,876	769,975

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 09/15/14.

Table 7--U.S. textile exports, by fiber

Item	May 2014	June 2014	July 2014	July 2013
	1,000 pounds 1/			
Yarn, thread, and fabric:	265,227	264,339	255,817	245,731
Cotton	139,555	141,125	135,922	136,219
Linen	7,895	7,838	7,233	5,956
Wool	2,840	2,985	2,722	2,835
Silk	1,992	1,251	1,297	893
Manmade	112,945	111,140	108,643	99,828
Apparel:	26,441	24,392	25,285	28,742
Cotton	11,620	10,819	11,643	13,085
Linen	447	594	377	434
Wool	1,281	1,329	1,219	1,604
Silk	1,047	863	796	1,266
Manmade	12,046	10,787	11,250	12,352
Home furnishings:	5,789	5,053	4,902	5,289
Cotton	2,590	2,168	2,476	2,466
Linen	343	302	237	259
Wool	100	155	102	194
Silk	170	119	78	157
Manmade	2,586	2,309	2,009	2,212
Floor coverings:	35,322	35,031	28,606	33,001
Cotton	2,517	2,317	2,046	2,464
Linen	1,197	1,085	956	1,241
Wool	2,238	1,712	1,705	2,631
Silk	37	46	36	38
Manmade	29,333	29,871	23,862	26,627
Total exports: 2/	332,834	328,857	314,649	312,839
Cotton	156,315	156,455	152,103	154,286
Linen	9,883	9,819	8,804	7,891
Wool	6,460	6,181	5,751	7,266
Silk	3,246	2,278	2,207	2,354
Manmade	156,930	154,124	145,785	141,042

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 09/15/14.

Table 8--U.S. cotton textile imports, by origin

Region/country	May 2014	June 2014	July 2014	July 2013
	1,000 pounds 1/			
North America	135,830	155,582	156,382	150,561
Canada	2,765	2,811	2,965	2,647
Costa Rica	269	347	379	549
Dominican Republic	7,212	9,661	7,271	5,344
El Salvador	20,365	19,690	23,350	22,289
Guatemala	7,798	8,721	8,541	8,556
Haiti	12,849	15,555	12,207	10,926
Honduras	25,083	36,082	34,770	33,070
Mexico	43,694	46,146	50,318	51,505
Nicaragua	15,792	16,563	16,578	15,666
South America	4,073	4,079	4,759	4,332
Colombia	1,760	1,479	1,928	1,562
Peru	2,052	2,404	2,551	2,527
Europe	12,049	12,135	13,738	13,143
Germany	1,214	1,123	1,082	1,252
Italy	1,781	1,831	1,806	1,878
Portugal	883	1,339	1,225	1,710
Turkey	5,281	5,232	6,257	5,009
Turkmenistan	437	437	859	1,118
Asia	475,921	533,884	612,571	639,183
Bahrain	1,458	1,699	2,016	1,164
Bangladesh	43,519	45,579	58,234	61,878
Cambodia	14,058	17,000	19,748	21,762
China	196,256	244,140	272,767	296,572
Hong Kong	731	700	1,054	1,138
India	62,385	58,467	68,469	61,583
Indonesia	20,832	24,616	29,699	33,407
Israel	710	948	630	784
Japan	1,407	1,396	1,283	1,235
Jordan	3,694	3,903	4,543	5,356
Malaysia	3,054	3,339	3,784	3,048
Pakistan	59,187	60,673	67,469	65,401
Philippines	3,051	4,224	4,376	6,112
South Korea	6,090	6,259	6,748	5,758
Sri Lanka	6,651	5,761	8,220	8,387
Taiwan	2,146	1,917	2,338	2,591
Thailand	5,203	5,365	6,569	7,609
United Arab Emirates	325	317	757	835
Vietnam	44,614	47,224	53,434	54,013
Oceania	50	54	80	33
Africa	13,638	15,236	16,202	17,462
Egypt	7,163	7,399	7,661	8,535
Kenya	2,555	2,578	2,521	2,373
Lesotho	2,149	2,444	3,192	4,486
Mauritius	624	1,728	1,363	1,043
World 2/	641,561	720,969	803,733	824,715

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 09/15/14.

Table 9--U.S. cotton textile exports, by destination

Region/country	May 2014	June 2014	July 2014	July 2013
	1,000 pounds 1/			
North America	137,190	139,886	134,363	131,616
Bahamas	109	236	63	112
Canada	11,477	11,113	10,967	11,749
Costa Rica	367	286	284	292
Dominican Republic	21,459	24,751	19,957	21,321
El Salvador	11,632	10,096	10,155	11,916
Guatemala	2,324	1,879	1,761	1,924
Haiti	885	1,170	823	727
Honduras	57,443	60,292	60,027	49,957
Jamaica	121	70	64	48
Mexico	29,042	27,976	28,000	30,902
Nicaragua	1,732	1,473	1,677	2,020
Panama	227	275	263	392
South America	5,309	4,545	4,535	3,929
Brazil	633	557	467	363
Chile	186	311	235	244
Colombia	2,892	2,422	2,531	1,658
Ecuador	158	63	51	68
Peru	859	727	571	1,010
Venezuela	292	264	482	433
Europe	3,096	2,504	2,860	3,137
Belgium	408	149	403	270
France	148	157	136	172
Germany	574	416	475	642
Italy	185	141	119	153
Netherlands	428	249	271	384
United Kingdom	770	730	852	890
Asia	9,777	8,577	9,491	14,401
China	6,346	5,074	6,127	11,218
Hong Kong	475	334	468	476
India	199	265	127	126
Israel	78	120	66	83
Japan	806	1,000	746	666
Lebanon	55	25	99	106
Saudi Arabia	122	128	112	110
Singapore	183	182	171	195
South Korea	577	370	463	389
Taiwan	132	215	145	135
Thailand	80	41	71	62
United Arab Emirates	327	463	291	269
Vietnam	105	63	287	92
Oceania	621	533	539	846
Australia	488	389	415	639
New Zealand	111	106	85	152
Africa	322	411	314	357
South Africa	36	70	46	71
World 2/	156,315	156,455	152,103	154,286

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 09/15/14.

Table 10--Acreage, yield, and production estimates, 2014

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	355	353	850	625
Florida	105	103	839	180
Georgia	1,380	1,370	911	2,600
North Carolina	465	460	950	910
South Carolina	280	278	906	525
Virginia	87	86	1,060	190
Southeast	2,672	2,650	911	5,030
Arkansas	330	325	1,108	750
Louisiana	170	165	1,164	400
Mississippi	425	420	1,120	980
Missouri	250	245	1,087	555
Tennessee	270	265	933	515
Delta	1,445	1,420	1,082	3,200
Kansas	30	29	794	48
Oklahoma	230	210	731	320
Texas	6,200	5,150	615	6,600
Southwest	6,460	5,389	621	6,968
Arizona	140	139	1,588	460
California	60	59	1,749	215
New Mexico	41	35	1,193	87
West	241	233	1,570	762
Total Upland	10,818	9,692	790	15,960
Pima:				
Arizona	15	15	1,159	35
California	155	154	1,590	510
New Mexico	5	5	784	8
Texas	17	16	750	25
Total Pima	192	189	1,465	578
Total all	11,010	9,881	803	16,538

Source: USDA, September 2014 *Crop Production* report.

Last update: 09/15/14.